



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Panel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

REVENUE ACCOUNT FOR THE QUARTER ENDED JUNE 30, 2026 - Policyholders' Account (Technical Account)

(₹ in Lakhs)

Particulars	Schedule	For the quarter ended June 30, 2026											Grand Total
		Linked Business			Non-Linked Business								
		Life	Pension	Total	Participating		Non-Participating						
					Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Premiums earned – net													
(a) Premium	L-4	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481
(b) Reinsurance ceded		(75)	-	(75)	(24)	(24)	(1,389)	-	-	-	-	(1,389)	(1,488)
(c) Reinsurance accepted		-	-	-	-	-	-	-	-	-	-	-	-
		18,660	209	18,869	15,389	15,389	26,675	7,054	3	3	-	33,735	67,993
Income from investments													
(a) Interest, dividends & rent – gross		3,037	36	3,073	9,594	9,594	15,410	238	17	-	-	15,665	28,332
(b) Profit on sale/redemption of investments		6,962	56	7,018	237	237	250	4	2	-	-	256	7,511
(c) (Loss on sale/ redemption of investments)		(8,392)	(21)	(8,413)	(81)	(81)	(67)	(3)	-	-	-	(70)	(8,564)
(d) Transfer/gain on revaluation/change in fair value		47,787	292	48,079	-	-	-	-	-	-	-	-	48,079
(e) Amortisation of premium/discount on investments (net)		652	11	663	29	29	128	14	3	1	6	152	844
Other Income													
(a) Miscellaneous Income		66	3	69	-	-	-	-	-	-	-	-	69
Contribution from Shareholder's Account towards Excess EoM													
(a) Towards Excess Expenses of Management		-	-	-	-	-	-	-	-	-	-	-	-
(b) Others		35	1	36	57	57	54	38	-	-	-	92	185
Total (A)		68,807	587	69,394	25,225	25,225	42,450	7,345	25	4	6	49,830	1,44,449
Commission	L-5	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Operating expenses related to insurance business	L-6	3,525	114	3,639	5,454	5,454	5,798	3,554	1	4	2	9,359	18,452
Goods and Services Tax on ULIP Charges		-	-	-	-	-	-	-	-	-	-	-	-
Provision for doubtful debts		24	2	26	(3)	(3)	15	-	-	-	-	15	38
Bad debts written off		-	-	-	-	-	-	-	-	-	-	-	-
Provisions (other than taxation)													
(a) For diminution in the value of investments (net)		-	-	-	2	2	4	11	-	-	-	15	17
(b) Others		-	-	-	-	-	-	-	-	-	-	-	-
Total (B)		4,108	117	4,225	7,996	7,996	11,172	5,129	1	4	2	16,308	28,529
Benefits paid (net)	L-7	14,096	21	14,117	7,494	7,494	15,879	217	126	10	6	16,238	37,849
Interim & Terminal bonuses paid		-	-	-	983	983	-	-	-	-	-	-	983
Change in valuation of liability in respect of life policies													
(a) Gross*		488	(1)	487	10,380	10,380	13,351	6,920	(116)	(2)	(12)	20,141	31,008
(b) Amount ceded in reinsurance		-	-	-	-	-	310	-	-	-	-	310	310
(c) Amount accepted in reinsurance		-	-	-	-	-	-	-	-	-	-	-	-
(d) Fund Reserve for Linked Policies		45,564	521	46,085	-	-	-	-	-	-	-	-	46,085
(e) Fund for Discontinued Policies		5,372	-	5,372	-	-	-	-	-	-	-	-	5,372
Total (C)		65,520	541	66,061	18,857	18,857	29,540	7,137	10	8	(6)	36,689	1,21,607
Surplus / (Deficit) (D) = (A) - (B) - (C)		(821)	(71)	(892)	(1,628)	(1,628)	1,738	(4,921)	14	(8)	10	(3,167)	(5,687)
Provision for taxation - Tax charge (Net of Tax expense for earlier periods)		-	-	-	(237)	(237)	-	-	-	-	-	-	(237)
Surplus / (Deficit) after Tax		(821)	(71)	(892)	(1,391)	(1,391)	1,738	(4,921)	14	(8)	10	(3,167)	(5,450)
Appropriations													
Transfer to Shareholders' Account		-	-	-	-	-	-	-	-	-	-	-	-
Transfer from Shareholders' Account (Non-Technical Accounts)		-	-	-	-	-	-	-	-	-	-	-	-
Transfer to Balance Sheet being "Deficit in Revenue Account (Policyholders' Account)"		(821)	(71)	(892)	-	-	-	(4,921)	-	(8)	(1)	(4,930)	(5,822)
Transfer to other reserves		-	-	-	-	-	-	-	-	-	-	-	-
Balance being funds for future appropriations		-	-	-	(1,391)	(1,391)	1,738	-	14	-	11	1,763	372
Total (D)		(821)	(71)	(892)	(1,391)	(1,391)	1,738	(4,921)	14	(8)	10	(3,167)	(5,450)

* represents Mathematical Reserves after allocation of bonus



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 Corporate Identity Number (CIN) – U68010MH2007PLC167164

REVENUE ACCOUNT FOR THE PERIOD ENDED JUNE 30, 2026 - Policyholders' Account (Technical Account)

(₹ in Lakhs)

Particulars	Schedule	For the period ended June 30, 2026												Grand Total
		Linked Business			Non-Linked Business									
					Participating		Non-Participating							
		Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total		
Premiums earned – net														
(a) Premium	L-4	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481	
(b) Reinsurance ceded		(75)	-	(75)	(24)	(24)	(1,389)	-	-	-	-	(1,389)	(1,488)	
(c) Reinsurance accepted		-	-	-	-	-	-	-	-	-	-	-	-	
		18,660	209	18,869	15,389	15,389	26,675	7,054	3	3	-	33,735	67,993	
Income from investments														
(a) Interest, dividends & rent – gross		3,037	36	3,073	9,594	9,594	15,410	238	17	-	-	15,665	28,332	
(b) Profit on sale/redemption of investments		6,962	56	7,018	237	237	250	4	2	-	-	256	7,511	
(c) (Loss on sale/ redemption of investments)		(8,392)	(21)	(8,413)	(81)	(81)	(67)	(3)	-	-	-	(70)	(8,564)	
(d) Transfer/gain on revaluation/change in fair value		47,787	292	48,079	-	-	-	-	-	-	-	-	48,079	
(e) Amortisation of premium/discount on investments (net)		652	11	663	29	29	128	14	3	1	6	152	844	
Other Income														
(a) Miscellaneous Income		66	3	69	-	-	-	-	-	-	-	-	69	
Contribution from Shareholder's Account towards Excess EoM														
(a) Towards Excess Expenses of Management		-	-	-	-	-	-	-	-	-	-	-	-	
(b) Others		35	1	36	57	57	54	38	-	-	-	92	185	
Total (A)		68,807	587	69,394	25,225	25,225	42,450	7,345	25	4	6	49,830	1,44,449	
Commission	L-5	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022	
Operating expenses related to insurance business	L-6	3,525	114	3,639	5,454	5,454	5,798	3,554	1	4	2	9,359	18,452	
Goods and Services Tax on ULIP Charges		-	-	-	-	-	-	-	-	-	-	-	-	
Provision for doubtful debts		24	2	26	(3)	(3)	15	-	-	-	-	15	38	
Bad debts written off		-	-	-	-	-	-	-	-	-	-	-	-	
Provisions (other than taxation)														
(a) For diminution in the value of investments (net)		-	-	-	2	2	4	11	-	-	-	15	17	
(b) Others		-	-	-	-	-	-	-	-	-	-	-	-	
Total (B)		4,108	117	4,225	7,996	7,996	11,172	5,129	1	4	2	16,308	28,529	
Benefits paid (net)	L-7	14,096	21	14,117	7,494	7,494	15,879	217	126	10	6	16,238	37,849	
Interim & Terminal bonuses paid		-	-	-	983	983	-	-	-	-	-	-	983	
Change in valuation of liability in respect of life policies														
(a) Gross*		488	(1)	487	10,380	10,380	13,351	6,920	(116)	(2)	(12)	20,141	31,008	
(b) Amount ceded in reinsurance		-	-	-	-	-	310	-	-	-	-	310	310	
(c) Amount accepted in reinsurance		-	-	-	-	-	-	-	-	-	-	-	-	
(d) Fund Reserve for Linked Policies		45,564	521	46,085	-	-	-	-	-	-	-	-	46,085	
(e) Fund for Discontinued Policies		5,372	-	5,372	-	-	-	-	-	-	-	-	5,372	
Total (C)		65,520	541	66,061	18,857	18,857	29,540	7,137	10	8	(6)	36,689	1,21,607	
Surplus / (Deficit) (D) = (A) - (B) - (C)		(821)	(71)	(892)	(1,628)	(1,628)	1,738	(4,921)	14	(8)	10	(3,167)	(5,687)	
Provision for taxation - Tax charge (Net of Tax expense for earlier periods)		-	-	-	(237)	(237)	-	-	-	-	-	-	(237)	
Surplus / (Deficit) after Tax		(821)	(71)	(892)	(1,391)	(1,391)	1,738	(4,921)	14	(8)	10	(3,167)	(5,450)	
Appropriations														
Transfer to Shareholders' Account		-	-	-	-	-	-	-	-	-	-	-	-	
Transfer from Shareholders' Account (Non-Technical Accounts)		-	-	-	-	-	-	-	-	-	-	-	-	
Transfer to Balance Sheet being "Deficit in Revenue Account (Policyholders' Account)"		(821)	(71)	(892)	-	-	-	(4,921)	-	(8)	(1)	(4,930)	(5,822)	
Transfer to other reserves		-	-	-	-	-	-	-	-	-	-	-	-	
Balance being funds for future appropriations		-	-	-	(1,391)	(1,391)	1,738	-	14	-	11	1,763	372	
Total (D)		(821)	(71)	(892)	(1,391)	(1,391)	1,738	(4,921)	14	(8)	10	(3,167)	(5,450)	

* represents Mathematical Reserves after allocation of bonus



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REVENUE ACCOUNT FOR THE QUARTER ENDED JUNE 30, 2026 - Policyholders' Account (Technical Account)

(₹ in Lakhs)

Particulars	Schedule	For the corresponding previous quarter ended June 30, 2025											Grand Total	
		Linked Business			Non-Linked Business									
		Life	Pension	Total	Participating		Non-Participating							
					Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total		
Premiums earned – net														
(a) Premium	L-4	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900	
(b) Reinsurance ceded		(34)	-	(34)	(12)	(12)	(1,168)	-	-	(1)	-	(1,169)	(1,215)	
(c) Reinsurance accepted		-	-	-	-	-	-	-	-	-	-	-	-	
		20,128	200	20,328	13,151	13,151	22,126	73	5	2	-	22,206	55,685	
Income from investments														
(a) Interest, dividends & rent – gross		2,915	25	2,940	8,966	8,966	14,314	225	21	-	-	14,560	26,466	
(b) Profit on sale/redemption of investments		24,079	146	24,225	2,428	2,428	1,618	2	-	-	-	1,620	28,273	
(c) (Loss on sale/ redemption of investments)		(5,512)	(36)	(5,548)	-	-	-	-	-	-	-	-	(5,548)	
(d) Transfer/gain on revaluation/change in fair value		26,714	233	26,947	-	-	(310)	-	-	-	-	(310)	26,637	
(e) Amortisation of premium/discount on investments (net)		629	5	634	57	57	230	6	3	-	7	246	937	
Other Income														
(a) Miscellaneous Income		1	-	1	-	-	-	-	-	-	-	-	1	
Contribution from Shareholder's Account towards Excess EoM														
(a) Towards Excess Expenses of Management		-	-	-	-	-	-	-	-	-	-	-	-	
(b) Others		48	2	50	48	48	41	-	-	-	-	41	139	
Total (A)		69,002	575	69,577	24,650	24,650	38,019	306	29	2	7	38,363	1,32,590	
Commission	L-5	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545	
Operating expenses related to insurance business	L-6	4,952	172	5,124	4,793	4,793	5,006	15	1	7	2	5,031	14,948	
Goods and Services Tax on ULIP Charges		639	5	644	-	-	-	-	-	-	-	-	644	
Provision for doubtful debts		18	-	18	23	23	5	-	-	-	-	5	46	
Bad debts written off		(1)	-	(1)	(1)	(1)	(1)	-	-	-	-	(1)	(3)	
Provisions (other than taxation)														
(a) For diminution in the value of investments (net)		-	-	-	-	-	-	-	-	-	-	-	-	
(b) Others		-	-	-	-	-	-	-	-	-	-	-	-	
Total (B)		6,935	181	7,116	7,206	7,206	7,832	16	1	7	2	7,858	22,180	
Benefits paid (net)	L-7	15,961	265	16,226	6,403	6,403	13,042	208	-	(45)	63	13,268	35,897	
Interim & Terminal bonuses paid		-	-	-	694	694	-	-	-	-	-	-	694	
Change in valuation of liability in respect of life policies														
(a) Gross*		253	(16)	237	9,232	9,232	13,581	28	29	(1)	(15)	13,622	23,091	
(b) Amount ceded in reinsurance		-	-	-	-	-	168	-	-	-	-	168	168	
(c) Amount accepted in reinsurance		-	-	-	-	-	-	-	-	-	-	-	-	
(d) Fund Reserve for Linked Policies		45,871	291	46,162	-	-	-	-	-	-	-	-	46,162	
(e) Fund for Discontinued Policies		3,110	-	3,110	-	-	-	-	-	-	-	-	3,110	
Total (C)		65,195	540	65,735	16,329	16,329	26,791	236	29	(46)	48	27,058	1,09,122	
Surplus / (Deficit) (D) = (A) - (B) - (C)		(3,128)	(146)	(3,274)	1,115	1,115	3,396	54	(1)	41	(43)	3,447	1,288	
Provision for taxation - Tax charge (Net of Tax expense for earlier periods)		-	-	-	148	148	-	-	-	-	-	-	148	
Surplus / (Deficit) after Tax		(3,128)	(146)	(3,274)	967	967	3,396	54	(1)	41	(43)	3,447	1,140	
Appropriations														
Transfer to Shareholders' Account		-	-	-	-	-	-	-	-	-	-	-	-	
Transfer from Shareholders' Account (Non-Technical Accounts)		-	-	-	-	-	-	-	-	-	-	-	-	
Transfer to Balance Sheet being "Deficit in Revenue Account (Policyholders' Account)"		(3,128)	(146)	(3,274)	-	-	(130)	-	(1)	-	(43)	(174)	(3,448)	
Transfer to other reserves		-	-	-	-	-	-	-	-	-	-	-	-	
Balance being funds for future appropriations		-	-	-	967	967	3,526	54	-	41	-	3,621	4,588	
Total (D)		(3,128)	(146)	(3,274)	967	967	3,396	54	(1)	41	(43)	3,447	1,140	

* represents Mathematical Reserves after allocation of bonus



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REVENUE ACCOUNT FOR THE PERIOD ENDED JUNE 30, 2026 - Policyholders' Account (Technical Account)

(₹ in Lakhs)

Particulars	Schedule	For the corresponding previous period ended June 30, 2025											Grand Total
		Linked Business			Non-Linked Business								
		Life	Pension	Total	Participating		Non-Participating						
					Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Premiums earned – net													
(a) Premium	L-4	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900
(b) Reinsurance ceded		(34)	-	(34)	(12)	(12)	(1,168)	-	-	(1)	-	(1,169)	(1,215)
(c) Reinsurance accepted		-	-	-	-	-	-	-	-	-	-	-	-
		20,128	200	20,328	13,151	13,151	22,126	73	5	2	-	22,206	55,685
Income from investments													
(a) Interest, dividends & rent – gross		2,915	25	2,940	8,966	8,966	14,314	225	21	-	-	14,560	26,466
(b) Profit on sale/redemption of investments		24,079	146	24,225	2,428	2,428	1,618	2	-	-	-	1,620	28,273
(c) (Loss on sale/ redemption of investments)		(5,512)	(36)	(5,548)	-	-	-	-	-	-	-	-	(5,548)
(d) Transfer/gain on revaluation/change in fair value		26,714	233	26,947	-	-	(310)	-	-	-	-	(310)	26,637
(e) Amortisation of premium/discount on investments (net)		629	5	634	57	57	230	6	3	-	7	246	937
Other Income													
(a) Miscellaneous Income		1	-	1	-	-	-	-	-	-	-	-	1
Contribution from Shareholder's Account towards Excess EoM													
(a) Towards Excess Expenses of Management		-	-	-	-	-	-	-	-	-	-	-	-
(b) Others		48	2	50	48	48	41	-	-	-	-	41	139
Total (A)		69,002	575	69,577	24,650	24,650	38,019	306	29	2	7	38,363	1,32,590
Commission	L-5	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Operating expenses related to insurance business	L-6	4,952	172	5,124	4,793	4,793	5,006	15	1	7	2	5,031	14,948
Goods and Services Tax on ULIP Charges		639	5	644	-	-	-	-	-	-	-	-	644
Provision for doubtful debts		18	-	18	23	23	5	-	-	-	-	5	46
Bad debts written off		(1)	-	(1)	(1)	(1)	(1)	-	-	-	-	(1)	(3)
Provisions (other than taxation)													
(a) For diminution in the value of investments (net)		-	-	-	-	-	-	-	-	-	-	-	-
(b) Others		-	-	-	-	-	-	-	-	-	-	-	-
Total (B)		6,935	181	7,116	7,206	7,206	7,832	16	1	7	2	7,858	22,180
Benefits paid (net)	L-7	15,961	265	16,226	6,403	6,403	13,042	208	-	(45)	63	13,268	35,897
Interim & Terminal bonuses paid		-	-	-	694	694	-	-	-	-	-	-	694
Change in valuation of liability in respect of life policies													
(a) Gross*		253	(16)	237	9,232	9,232	13,581	28	29	(1)	(15)	13,622	23,091
(b) Amount ceded in reinsurance		-	-	-	-	-	168	-	-	-	-	168	168
(c) Amount accepted in reinsurance		-	-	-	-	-	-	-	-	-	-	-	-
(d) Fund Reserve for Linked Policies		45,871	291	46,162	-	-	-	-	-	-	-	-	46,162
(e) Fund for Discontinued Policies		3,110	-	3,110	-	-	-	-	-	-	-	-	3,110
Total (C)		65,195	540	65,735	16,329	16,329	26,791	236	29	(46)	48	27,058	1,09,122
Surplus / (Deficit) (D) = (A) - (B) - (C)		(3,128)	(146)	(3,274)	1,115	1,115	3,396	54	(1)	41	(43)	3,447	1,288
Provision for taxation - Tax charge (Net of Tax expense for earlier periods)		-	-	-	148	148	-	-	-	-	-	-	148
Surplus / (Deficit) after Tax		(3,128)	(146)	(3,274)	967	967	3,396	54	(1)	41	(43)	3,447	1,140
Appropriations													
Transfer to Shareholders' Account		-	-	-	-	-	-	-	-	-	-	-	-
Transfer from Shareholders' Account (Non-Technical Accounts)		-	-	-	-	-	-	-	-	-	-	-	-
Transfer to Balance Sheet being "Deficit in Revenue Account (Policyholders' Account)"		(3,128)	(146)	(3,274)	-	-	(130)	-	(1)	-	(43)	(174)	(3,448)
Transfer to other reserves		-	-	-	-	-	-	-	-	-	-	-	-
Balance being funds for future appropriations		-	-	-	967	967	3,526	54	-	41	-	3,621	4,588
Total (D)		(3,128)	(146)	(3,274)	967	967	3,396	54	(1)	41	(43)	3,447	1,140

* represents Mathematical Reserves after allocation of bonus



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164**PROFIT & LOSS ACCOUNT FOR THE PERIOD ENDED JUNE 30, 2026 - Shareholders' Account (Non Technical Account)**

(₹ in Lakhs)

Particulars	Schedule	For the quarter ended June 30, 2026	For the period ended June 30, 2026	For the corresponding previous quarter ended June 30, 2025	For the corresponding previous period ended June 30, 2025
Amounts transferred from the Policyholders' A/c (Technical Account)		-	-	-	-
Income from investments					
(a) Interest, dividends & rent – gross		1,390	1,390	1,372	1,372
(b) Profit on sale/redemption of investments		142	142	466	466
(c) (Loss on sale/ redemption of investments)		(143)	(143)	-	-
(d) (Amortisation of premium) / discount on investments (net)		140	140	169	169
Other Income					
(a) Fees & Charges		-	-	-	-
(b) Miscellaneous Income		46	46	7	7
Total (A)		1,575	1,575	2,014	2,014
Expense other than those directly related to the insurance business	L-6A	85	85	132	132
Contribution to the Policyholders' Account (Technical Account) towards Excess EoM		-	-	-	-
Interest on subordinated debt		-	-	-	-
Expenses towards CSR activities		72	72	145	145
Penalties		-	-	-	-
Bad debts written off		-	-	-	-
Amount Transferred to Policyholders' Account		-	-	-	-
Provisions (other than taxation)					
(a) For diminution in the value of investments (net)		(3)	(3)	-	-
(b) Provision for doubtful debts		-	-	-	-
(c) Others - Managerial remuneration in excess of regulatory limits		185	185	140	140
Total (B)		339	339	417	417
Profit/(Loss) before tax = (A) - (B)		1,236	1,236	1,598	1,598
Provision for taxation - Income Tax		(390)	(390)	127	127
Tax expense for earlier periods		-	-	-	-
Profit/(Loss) after tax		1,626	1,626	1,471	1,471
Appropriations					
(a) Balance at the beginning of the year/period		35,133	35,133	36,531	36,531
(b) Interim dividends paid during the year/period		-	-	-	-
(c) Final dividend		-	-	-	-
(d) Dividend distribution tax		-	-	-	-
(e) Transfer to reserves/other accounts		-	-	-	-
		-	-	-	-
Profit / (Loss) carried to the Balance Sheet		36,759	36,759	38,002	38,002
Earnings per share (Face Value of ₹ 10/- each) - Basic and Diluted (in ₹)		0.20	0.20	0.18	0.18



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India, www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

BALANCE SHEET AS AT JUNE 30, 2026

(₹ in Lakhs)

Particulars	Schedule	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
SOURCES OF FUNDS			
SHAREHOLDERS' FUNDS			
Share capital	L-8,L-9	80,000	80,000
Share Application Money Pending Allotment		-	-
Reserves and surplus	L-10	36,759	38,002
Credit / (Debit) Fair value change account		(108)	438
Sub-Total		1,16,651	1,18,440
Borrowings	L-11	-	-
POLICYHOLDERS' FUNDS			
Credit / (Debit) Fair value change account		(15,208)	5,213
Policy liabilities		13,93,246	12,68,560
Insurance reserves		-	-
Provision for linked liabilities		5,30,395	5,28,853
Funds for discontinued policies		-	-
Discontinued on account of non-payment of premium		41,397	30,998
Others		-	-
Sub-Total		19,49,830	18,33,624
Funds for future appropriation - Participating funds			
Linked		-	-
Non-Linked (Non-PAR)		1,763	3,621
Non-Linked (PAR)		18,251	22,019
Deferred Tax Liabilities (Net)		-	-
TOTAL		20,86,495	19,77,704
APPLICATION OF FUNDS			
Investments			
Shareholders'	L-12	94,673	94,229
Policyholders'	L-13	13,73,382	12,81,585
Assets held to cover linked liabilities	L-14	5,71,792	5,59,851
Loans	L-15	4,877	3,804
Fixed assets	L-16	17,230	17,413
Deferred Tax Assets (Net)		-	-
Current assets			
Cash and bank balances	L-17	8,548	1,411
Advances and other assets	L-18	64,906	65,952
Sub-Total (A)		73,454	67,363
Current liabilities	L-19	50,617	45,281
Provisions	L-20	4,118	4,708
Sub-Total (B)		54,735	49,989
Net Current Assets/(Liabilities) (C) = (A) – (B)		18,719	17,374
Miscellaneous expenditure (to the extent not written off or adjusted)	L-21	-	-
Debit balance in Profit & Loss Account (Shareholders' account)		-	-
Deficit in the Revenue Account (Policyholders' Account)		5,822	3,448
Sub-Total		5,822	3,448
TOTAL		20,86,495	19,77,704
CONTINGENT LIABILITIES			
(₹ in Lakhs)			
Partly paid-up investments		Nil	Nil
Claims, other than against policies, not acknowledged as debts by the company		Nil	Nil
Underwriting commitments outstanding (in respect of shares and securities)		Nil	Nil
Guarantees given by or on behalf of the Company		25	25
Statutory demands/ liabilities in dispute, not provided for		1,452	467
Reinsurance obligations to the extent not provided for in accounts		Nil	Nil
Others-Policy Related Claims under litigation		2,905	3,479
TOTAL		4,383	3,971

FORM L-4: PREMIUM SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Premium

(₹ in Lakhs)												
Particulars	For the quarter ended June 30, 2026											
	Linked Business			Non-Linked Business								Grand Total
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
First year premiums	3,718	97	3,815	5,445	5,445	3,663	6,476	-	-	-	10,139	
Renewal premiums	13,602	112	13,714	9,968	9,968	14,173	-	3	3	-	14,179	37,861
Single premiums	1,415	-	1,415	-	-	10,228	578	-	-	-	10,806	12,221
Total premium	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481
Premium income from business												
- in India	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481
- outside India	-	-	-	-	-	-	-	-	-	-	-	-
Total	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481

(₹ in Lakhs)

Particulars	For the period ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
First year premiums	3,718	97	3,815	5,445	5,445	3,663	6,476	-	-	-	10,139	19,399
Renewal premiums	13,602	112	13,714	9,968	9,968	14,173	-	3	3	-	14,179	37,861
Single premiums	1,415	-	1,415	-	-	10,228	578	-	-	-	10,806	12,221
Total premium	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481
Premium income from business												
- in India	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481
- outside India	-	-	-	-	-	-	-	-	-	-	-	-
Total	18,735	209	18,944	15,413	15,413	28,064	7,054	3	3	-	35,124	69,481

(₹ in Lakh)

Particulars	For the corresponding previous quarter ended June 30, 2025											
	Linked Business			Non-Linked Business								Grand Total
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
First year premiums	7,385	148	7,533	5,037	5,037	2,650	-	-	-	-	2,650	15,220
Renewal premiums	10,662	9	10,671	8,126	8,126	13,756	-	5	3	-	13,764	32,561
Single premiums	2,115	43	2,158	-	-	6,888	73	-	-	-	6,961	9,119
Total premium	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900
Premium income from business												
- in India	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900
- outside India	-	-	-	-	-	-	-	-	-	-	-	-
Total	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900

(₹ in Lakh)

Particulars	For the corresponding previous period ended June 30, 2025											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
First year premiums	7,385	148	7,533	5,037	5,037	2,650	-	-	-	-	2,650	15,220
Renewal premiums	10,662	9	10,671	8,126	8,126	13,756	-	5	3	-	13,764	32,561
Single premiums	2,115	43	2,158	-	-	6,888	73	-	-	-	6,961	9,119
Total premium	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900
Premium income from business												
- in India	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900
- outside India	-	-	-	-	-	-	-	-	-	-	-	-
Total	20,162	200	20,362	13,163	13,163	23,294	73	5	3	-	23,375	56,900

FORM L-5: COMMISSION SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS - Commission Expense

(₹ in Lakhs)

Particulars	For the quarter ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Commission paid												
Direct - First year premiums	485	1	486	2,379	2,379	1,699	1,547	-	-	-	3,246	6,111
- Renewal premiums	49	-	49	164	164	82	-	-	-	-	82	295
- Single premiums	25	-	25	-	-	3,574	17	-	-	-	3,591	3,616
Gross Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Add: Commission on re-insurance accepted	-	-	-	-	-	-	-	-	-	-	-	-
Less: Commission on re-insurance ceded	-	-	-	-	-	-	-	-	-	-	-	-
Net Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Total Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022

Channel wise break-up of Commission and Rewards (Excluding Reinsurance commission)	For the quarter ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Individual agents	11	-	11	352	352	66	53				119	482
Corporate Agents - Banks	546	1	547	1,934	1,934	2,574	1,505				4,079	6,560
Corporate Agents - Others	-	-	-	40	40	1,646	-				1,646	1,686
Brokers	2	-	2	213	213	1,055	-				1,055	1,270
IMF	-	-	-	4	4	14	6				20	24
POSP	-	-	-	-	-	-	-				-	-
Total Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Commission and Rewards on (Excluding Reinsurance) Business written												
In India	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

(₹ in Lakhs)

Particulars	For the period ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Commission paid												
Direct - First year premiums	485	1	486	2,379	2,379	1,699	1,547	-	-	-	3,246	6,111
- Renewal premiums	49	-	49	164	164	82	-	-	-	-	82	295
- Single premiums	25	-	25	-	-	3,574	17	-	-	-	3,591	3,616
Gross Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Add: Commission on re-insurance accepted	-	-	-	-	-	-	-	-	-	-	-	-
Less: Commission on re-insurance ceded	-	-	-	-	-	-	-	-	-	-	-	-
Net Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Total Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022

Channel wise break-up of Commission and Rewards (Excluding Reinsurance commission)	For the period ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Individual agents	11	-	11	352	352	66	53	-	-	-	119	482
Corporate Agents - Banks	546	1	547	1,934	1,934	2,574	1,505	-	-	-	4,079	6,560
Corporate Agents - Others	-	-	-	40	40	1,646	-	-	-	-	1,646	1,686
Brokers	2	-	2	213	213	1,055	-	-	-	-	1,055	1,270
IMF	-	-	-	4	4	14	6	-	-	-	20	24
POSP	-	-	-	-	-	-	-	-	-	-	-	-
Total Commission	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Commission and Rewards on (Excluding Reinsurance) Business written												
In India	559	1	560	2,543	2,543	5,355	1,564	-	-	-	6,919	10,022
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-5: COMMISSION SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futrex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) - U66010MH2007PLC167164

SCHEDULES FORMING PART OF FINANCIAL STATEMENTS - Commission Expense

(₹ in Lakhs)

Particulars	For the corresponding previous quarter ended June 30, 2025											
	Linked Business			Non-Linked Business								Grand Total
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Commission paid												
Direct - First year premiums	1,252	3	1,255	2,281	2,281	936	-	-	-	-	936	4,472
- Renewal premiums	34	-	34	110	110	67	-	-	-	-	67	211
- Single premiums	41	1	42	-	-	1,819	1	-	-	-	1,820	1,862
Gross Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Add: Commission on re-insurance accepted	-	-	-	-	-	-	-	-	-	-	-	-
Less: Commission on re-insurance ceded	-	-	-	-	-	-	-	-	-	-	-	-
Net Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Total Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545

Channel wise break-up of Commission and Rewards (Excluding Reinsurance commission)	For the corresponding previous quarter ended June 30, 2025											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Individual agents	52	4	56	701	701	154	-				154	911
Corporate Agents - Banks	1,275	-	1,275	1,690	1,690	2,457	1				2,458	5,423
Corporate Agents - Others	-	-	-	-	-	110	-				110	110
Brokers	-	-	-	-	-	101	-				101	101
IMF	-	-	-	-	-	-	-				-	-
POSP	-	-	-	-	-	-	-				-	-
Total Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Commission and Rewards on (Excluding Reinsurance) Business written												
In India	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

(₹ in Lakhs)

Particulars	For the corresponding previous period ended June 30, 2025											
	Linked Business			Non-Linked Business								Grand Total
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Commission paid												
Direct - First year premiums	1,252	3	1,255	2,281	2,281	936	-	-	-	-	936	4,472
- Renewal premiums	34	-	34	110	110	67	-	-	-	-	67	211
- Single premiums	41	1	42	-	-	1,819	1	-	-	-	1,820	1,862
Gross Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Add: Commission on re-insurance accepted	-	-	-	-	-	-	-	-	-	-	-	-
Less: Commission on re-insurance ceded	-	-	-	-	-	-	-	-	-	-	-	-
Net Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Total Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545

Channel wise break-up of Commission and Rewards (Excluding Reinsurance commission)	For the corresponding previous period ended June 30, 2025											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Individual agents	52	4	56	701	701	154	-	-	-	-	154	911
Corporate Agents - Banks	1,275	-	1,275	1,690	1,690	2,457	1	-	-	-	2,458	5,423
Corporate Agents - Others	-	-	-	-	-	110	-	-	-	-	110	110
Brokers	-	-	-	-	-	101	-	-	-	-	101	101
IMF	-	-	-	-	-	-	-	-	-	-	-	-
POSP	-	-	-	-	-	-	-	-	-	-	-	-
Total Commission	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Commission and Rewards on (Excluding Reinsurance) Business written												
In India	1,327	4	1,331	2,391	2,391	2,822	1	-	-	-	2,823	6,545
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-6: OPERATING EXPENSES SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Operating expenses related to insurance business

(₹ in Lakhs)

Particulars	For the quarter ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Employees' remuneration and welfare benefits	1,935	69	2,004	3,126	3,126	2,980	2,091	1	2	2	5,076	10,206
Travel, conveyance and vehicle running expenses	63	2	65	102	102	97	68	-	-	-	165	332
Training Expenses	6	-	6	9	9	8	6	-	-	-	14	29
Rent, rates & taxes	70	3	73	113	113	108	76	-	-	-	184	370
Repairs	2	-	2	4	4	4	3	-	-	-	7	13
Printing & stationery	11	-	11	18	18	17	12	-	-	-	29	58
Communication expenses	58	2	60	94	94	90	63	-	-	-	153	307
Legal & professional charges	163	6	169	263	263	251	176	-	1	-	428	860
Medical fees	6	-	6	4	4	31	-	-	-	-	31	41
Auditors' fees, expenses etc												
a) as auditor (includes out of pocket expenses)	4	-	4	5	5	5	4	-	-	-	9	18
b) as adviser or in any other capacity, in respect of:												
(i) Taxation matters	-	-	-	-	-	-	-	-	-	-	-	-
(ii) Insurance matters	-	-	-	-	-	-	-	-	-	-	-	-
(iii) Management services; and	-	-	-	-	-	-	-	-	-	-	-	-
c) in any other capacity	-	-	-	-	-	-	-	-	-	-	-	-
Advertisement and publicity	14	1	15	23	23	22	15	-	-	-	37	75
Interest & bank charges	8	-	8	12	12	12	8	-	-	-	20	40
Depreciation	130	5	135	210	210	200	140	-	-	-	340	685
Brand/Trade Mark usage fee/charges	182	5	187	84	84	201	2	-	-	-	203	474
Business Development and Sales Promotion Expenses	121	5	126	196	196	186	131	-	-	-	317	639
Stamp duty on policies	9	-	9	12	12	148	4	-	-	-	152	173
Information Technology Expenses	340	12	352	548	548	523	367	-	1	-	891	1,791
Goods and Services Tax (GST)	316	1	317	493	493	782	296	-	-	-	1,078	1,888
Other expenses												
a) Subscription charges	25	1	26	41	41	39	28	-	-	-	67	134
b) Electricity charges	21	1	22	33	33	32	22	-	-	-	54	109
c) Office maintenance	33	1	34	54	54	52	36	-	-	-	88	176
d) Miscellaneous expenses	8	-	8	10	10	10	6	-	-	-	16	34
Total	3,525	114	3,639	5,454	5,454	5,798	3,554	1	4	2	9,359	18,452
In India	3,525	114	3,639	5,454	5,454	5,798	3,554	1	4	2	9,359	18,452
Outside India	-	-	-	-	-	-	-	-	-	-	-	

FORM L-6: OPERATING EXPENSES SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Operating expenses related to insurance business

(₹ in Lakhs)

Particulars	For the period ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Employees' remuneration and welfare benefits	1,935	69	2,004	3,126	3,126	2,980	2,091	1	2	2	5,076	10,206
Travel, conveyance and vehicle running expenses	63	2	65	102	102	97	68	-	-	-	165	332
Training Expenses	6	-	6	9	9	8	6	-	-	-	14	29
Rent, rates & taxes	70	3	73	113	113	108	76	-	-	-	184	370
Repairs	2	-	2	4	4	4	3	-	-	-	7	13
Printing & stationery	11	-	11	18	18	17	12	-	-	-	29	58
Communication expenses	58	2	60	94	94	90	63	-	-	-	153	307
Legal & professional charges	163	6	169	263	263	251	176	-	1	-	428	860
Medical fees	6	-	6	4	4	31	-	-	-	-	31	41
Auditors' fees, expenses etc												
a) as auditor (includes out of pocket expenses)	4	-	4	5	5	5	4	-	-	-	9	18
b) as adviser or in any other capacity, in respect of:												
(i) Taxation matters	-	-	-	-	-	-	-	-	-	-	-	-
(ii) Insurance matters	-	-	-	-	-	-	-	-	-	-	-	-
(iii) Management services; and	-	-	-	-	-	-	-	-	-	-	-	-
c) in any other capacity	-	-	-	-	-	-	-	-	-	-	-	-
Advertisement and publicity	14	1	15	23	23	22	15	-	-	-	37	75
Interest & bank charges	8	-	8	12	12	12	8	-	-	-	20	40
Depreciation	130	5	135	210	210	200	140	-	-	-	340	685
Brand/Trade Mark usage fee/charges	182	5	187	84	84	201	2	-	-	-	203	474
Business Development and Sales Promotion Expenses	121	5	126	196	196	186	131	-	-	-	317	639
Stamp duty on policies	9	-	9	12	12	148	4	-	-	-	152	173
Information Technology Expenses	340	12	352	548	548	523	367	-	1	-	891	1,791
Goods and Services Tax (GST)	316	1	317	493	493	782	296	-	-	-	1,078	1,888
Other expenses												
a) Subscription charges	25	1	26	41	41	39	28	-	-	-	67	134
b) Electricity charges	21	1	22	33	33	32	22	-	-	-	54	109
c) Office maintenance	33	1	34	54	54	52	36	-	-	-	88	176
d) Miscellaneous expenses	8	-	8	10	10	10	6	-	-	-	16	34
Total	3,525	114	3,639	5,454	5,454	5,798	3,554	1	4	2	9,359	18,452
In India	3,525	114	3,639	5,454	5,454	5,798	3,554	1	4	2	9,359	18,452
Outside India	-	-	-	-	-	-	-	-	-	-	-	

FORM L-6: OPERATING EXPENSES SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Operating expenses related to insurance business

(₹ in Lakhs)

Particulars	For the corresponding previous quarter ended June 30, 2025											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Employees' remuneration and welfare benefits	2,782	98	2,880	2,754	2,754	2,357	9	1	5	2	2,374	8,008
Travel, conveyance and vehicle running expenses	105	4	109	104	104	89	-	-	-	-	89	302
Training Expenses	14	-	14	13	13	12	-	-	-	-	12	39
Rent, rates & taxes	111	4	115	110	110	95	-	-	-	-	95	320
Repairs	3	-	3	3	3	3	-	-	-	-	3	9
Printing & stationery	25	1	26	24	24	21	-	-	-	-	21	71
Communication expenses	91	3	94	90	90	77	-	-	-	-	77	261
Legal & professional charges	241	8	249	239	239	204	1	-	-	-	205	693
Medical fees	5	-	5	8	8	34	-	-	-	-	34	47
Auditors' fees, expenses etc												
a) as auditor (includes out of pocket expenses)	5	-	5	5	5	4	-	-	-	-	4	14
b) as adviser or in any other capacity, in respect of:												
(i) Taxation matters	-	-	-	-	-	-	-	-	-	-	-	-
(ii) Insurance matters	-	-	-	-	-	-	-	-	-	-	-	-
(iii) Management services; and	-	-	-	-	-	-	-	-	-	-	-	-
c) in any other capacity	-	-	-	-	-	-	-	-	-	-	-	-
Advertisement and publicity	172	6	178	171	171	146	-	-	-	-	146	495
Interest & bank charges	17	1	18	17	17	14	-	-	-	-	14	49
Depreciation	210	7	217	209	209	178	1	-	-	-	179	605
Brand/Trade Mark usage fee/charges	174	6	180	66	66	154	1			-	155	401
Business Development and Sales Promotion Expenses	338	12	350	335	335	287	2	-	-	-	289	974
Stamp duty on policies	17	-	17	10	10	87	-	-	-	-	87	114
Information Technology Expenses	501	17	518	495	495	894	1	-	2	-	897	1,910
Goods and Services Tax (GST)	-	-	-	-	-	231	-	-	-	-	231	231
Other expenses												
a) Subscription charges	44	2	46	44	44	38	-	-	-	-	38	128
b) Office maintenance	59	2	61	59	59	50	-	-	-	-	50	170
c) Electricity charges	29	1	30	29	29	24	-	-	-	-	24	83
d) Miscellaneous expenses	9	-	9	8	8	7	-	-	-	-	7	24
Total	4,952	172	5,124	4,793	4,793	5,006	15	1	7	2	5,031	14,948
In India	4,952	172	5,124	4,793	4,793	5,006	15	1	7	2	5,031	14,948
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-6: OPERATING EXPENSES SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Operating expenses related to insurance business

(₹ in Lakhs)

Particulars	For the corresponding previous period ended June 30, 2025											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
Employees' remuneration and welfare benefits	2,782	98	2,880	2,754	2,754	2,357	9	1	5	2	2,374	8,008
Travel, conveyance and vehicle running expenses	105	4	109	104	104	89	-	-	-	-	89	302
Training Expenses	14	-	14	13	13	12	-	-	-	-	12	39
Rent, rates & taxes	111	4	115	110	110	95	-	-	-	-	95	320
Repairs	3	-	3	3	3	3	-	-	-	-	3	9
Printing & stationery	25	1	26	24	24	21	-	-	-	-	21	71
Communication expenses	91	3	94	90	90	77	-	-	-	-	77	261
Legal & professional charges	241	8	249	239	239	204	1	-	-	-	205	693
Medical fees	5	-	5	8	8	34	-	-	-	-	34	47
Auditors' fees, expenses etc												
a) as auditor (includes out of pocket expenses)	5	-	5	5	5	4	-	-	-	-	4	14
b) as adviser or in any other capacity, in respect of:												
(i) Taxation matters	-	-	-	-	-	-	-	-	-	-	-	-
(ii) Insurance matters	-	-	-	-	-	-	-	-	-	-	-	-
(iii) Management services; and	-	-	-	-	-	-	-	-	-	-	-	-
c) in any other capacity	-	-	-	-	-	-	-	-	-	-	-	-
Advertisement and publicity	172	6	178	171	171	146	-	-	-	-	146	495
Interest & bank charges	17	1	18	17	17	14	-	-	-	-	14	49
Depreciation	210	7	217	209	209	178	1	-	-	-	179	605
Brand/Trade Mark usage fee/charges	174	6	180	66	66	154	1			-	155	401
Business Development and Sales Promotion Expenses	338	12	350	335	335	287	2	-	-	-	289	974
Stamp duty on policies	17	-	17	10	10	87	-	-	-	-	87	114
Information Technology Expenses	501	17	518	495	495	894	1	-	2	-	897	1,910
Goods and Services Tax (GST)	-	-	-	-	-	231	-	-	-	-	231	231
Other expenses												
a) Subscription charges	44	2	46	44	44	38	-	-	-	-	38	128
b) Office maintenance	59	2	61	59	59	50	-	-	-	-	50	170
c) Electricity charges	29	1	30	29	29	24	-	-	-	-	24	83
d) Miscellaneous expenses	9	-	9	8	8	7	-	-	-	-	7	24
Total	4,952	172	5,124	4,793	4,793	5,006	15	1	7	2	5,031	14,948
In India	4,952	172	5,124	4,793	4,793	5,006	15	1	7	2	5,031	14,948
Outside India	-	-	-	-	-	-	-	-	-	-	-	

FORM L-6: OPERATING EXPENSES SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Operating expenses related to insurance business

FORM L-6A: OPERATING EXPENSES SCHEDULE - Expenses other than those directly related to Insurance Business

(₹ in Lakhs)

Particulars	For the quarter ended June 30, 2026	For the period ended June 30, 2026	For the corresponding previous quarter ended June 30, 2025	For the corresponding previous period ended June 30, 2025
Employees' remuneration and welfare benefits	9	9	7	7
Travel, conveyance and vehicle running expenses	-	-	-	-
Rent, rates & taxes	-	-	-	-
Legal and Professional Charges	-	-	-	-
Printing & Stationery	-	-	-	-
Communication expenses	-	-	-	-
Advertisement and publicity	-	-	-	-
Depreciation	-	-	-	-
Information technology expenses	-	-	1	1
Other expenses				
a) Board - Sitting Fees	33	33	67	67
b) Board - Travel Expenses	-	-	-	-
c) Miscellaneous expenses	43	43	57	57
Total	85	85	132	132

FORM L-7 BENEFITS PAID SCHEDULE



[RDA] Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futures, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U68010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Benefits paid (Net)

(₹ in Lakhs)

Particulars	For the quarter ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
1. Insurance claims:												
(a) Claims by death	477	-	477	425	425	6,489	30	-	10	-	6,529	7,431
(b) Claims by maturity	3,627	2	3,629	1,354	1,354	494	-	107	-	-	601	5,584
(c) Annuities/Pension payment	-	-	-	-	-	-	162	-	-	-	162	162
(d) Periodical Benefit	-	-	-	2,828	2,828	6,674	-	-	-	-	6,674	9,502
(e) Health	-	-	-	-	-	-	-	-	-	-	-	-
(f) Surrenders	8,315	10	8,325	2,944	2,944	4,392	25	19	-	6	4,442	15,711
(g) Other benefits												
- Rider including hospitalisation cash benefits	(8)	-	(8)	-	-	9	-	-	-	-	9	1
- Partial Withdrawal/Policy Lapsation	1,790	9	1,799	-	-	-	-	-	-	-	-	1,799
- Claim settlement expenses	1	-	1	1	1	7	-	-	-	-	7	9
Benefits Paid (Gross)	14,202	21	14,223	7,552	7,552	18,065	217	126	10	6	18,424	40,199
In India	14,202	21	14,223	7,552	7,552	18,065	217	126	10	6	18,424	40,199
Outside India	-	-	-	-	-	-	-	-	-	-	-	-
2. (Amount ceded in reinsurance):												
(a) Claims by death	(106)	-	(106)	(58)	(58)	(2,186)	-	-	-	-	(2,186)	(2,350)
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Periodical Benefit	-	-	-	-	-	-	-	-	-	-	-	-
(e) Health	-	-	-	-	-	-	-	-	-	-	-	-
(f) Surrenders	-	-	-	-	-	-	-	-	-	-	-	-
(g) Other benefits												
- Rider including hospitalisation cash benefits	-	-	-	-	-	-	-	-	-	-	-	-
- Claim settlement expenses	-	-	-	-	-	-	-	-	-	-	-	-
3. Amount accepted in reinsurance:												
(a) Claims by death	-	-	-	-	-	-	-	-	-	-	-	-
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other benefits	-	-	-	-	-	-	-	-	-	-	-	-
Benefits Paid (Net)	14,096	21	14,117	7,494	7,494	15,879	217	126	10	6	16,238	37,849
In India	14,096	21	14,117	7,494	7,494	15,879	217	126	10	6	16,238	37,849
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

(₹ in Lakhs)

Particulars	For the period ended June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
1. Insurance claims:												
(a) Claims by death	477	-	477	425	425	6,489	30	-	10	-	6,529	7,431
(b) Claims by maturity	3,627	2	3,629	1,354	1,354	494	-	107	-	-	601	5,584
(c) Annuities/Pension payment	-	-	-	-	-	-	162	-	-	-	162	162
(d) Periodical Benefit	-	-	-	2,828	2,828	6,674	-	-	-	-	6,674	9,502
(e) Health	-	-	-	-	-	-	-	-	-	-	-	-
(f) Surrenders	8,315	10	8,325	2,944	2,944	4,392	25	19	-	6	4,442	15,711
(g) Other benefits												
- Rider including hospitalisation cash benefits	(8)	-	(8)	-	-	9	-	-	-	-	9	1
- Partial Withdrawal/Policy Lapsation	1,790	9	1,799	-	-	-	-	-	-	-	-	1,799
- Claim settlement expenses	1	-	1	1	1	7	-	-	-	-	7	9
Benefits Paid (Gross)	14,202	21	14,223	7,552	7,552	18,065	217	126	10	6	18,424	40,199
In India	14,202	21	14,223	7,552	7,552	18,065	217	126	10	6	18,424	40,199
Outside India	-	-	-	-	-	-	-	-	-	-	-	-
2. (Amount ceded in reinsurance):												
(a) Claims by death	(106)	-	(106)	(58)	(58)	(2,186)	-	-	-	-	(2,186)	(2,350)
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Periodical Benefit	-	-	-	-	-	-	-	-	-	-	-	-
(e) Health	-	-	-	-	-	-	-	-	-	-	-	-
(f) Surrenders	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other benefits	-	-	-	-	-	-	-	-	-	-	-	-
- Rider including hospitalisation cash benefits	-	-	-	-	-	-	-	-	-	-	-	-
- Claim settlement expenses	-	-	-	-	-	-	-	-	-	-	-	-
3. Amount accepted in reinsurance:												
(a) Claims by death	-	-	-	-	-	-	-	-	-	-	-	-
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other benefits	-	-	-	-	-	-	-	-	-	-	-	-
Benefits Paid (Net)	14,096	21	14,117	7,494	7,494	15,879	217	126	10	6	16,238	37,849
In India	14,096	21	14,117	7,494	7,494	15,879	217	126	10	6	16,238	37,849
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-7 BENEFITS PAID SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U68910MH50079PLC63164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Benefits paid (Net)

(₹ in Lakhs)

Particulars	For the corresponding previous quarter ended June 30, 2025											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
1. Insurance claims:												
(a) Claims by death	269	1	270	656	656	4,409	38	-	-	-	4,447	5,373
(b) Claims by maturity	4,848	238	5,086	1,889	1,889	183	-	-	-	-	183	7,158
(c) Annuities/Pension payment	-	-	-	-	-	-	128	-	-	-	128	128
(d) Periodical Benefit	-	-	-	1,222	1,222	5,986	-	-	-	-	5,986	7,208
(e) Health	-	-	-	-	-	-	-	-	(15)	-	(15)	(15)
(f) Surrenders	9,370	1	9,371	2,660	2,660	3,508	42	-	-	63	3,613	15,644
(g) Other benefits												
- Rider including hospitalisation cash benefits	-	-	-	-	-	(102)	-	-	-	-	(102)	(102)
- Partial Withdrawal/Policy Lapsation	1,474	26	1,500	-	-	1	-	-	-	-	1	1,501
- Claim settlement expenses	-	(1)	(1)	2	2	2	-	-	-	-	2	3
Benefits Paid (Gross)	15,961	265	16,226	6,429	6,429	13,987	208	-	(15)	63	14,243	36,898
In India	15,961	265	16,226	6,429	6,429	13,987	208	-	(15)	63	14,243	36,898
Outside India	-	-	-	-	-	-	-	-	-	-	-	-
2. (Amount ceded in reinsurance):												
(a) Claims by death	-	-	-	(26)	(26)	(945)	-	-	-	-	(945)	(971)
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Periodical Benefit	-	-	-	-	-	-	-	-	-	-	-	-
(e) Health	-	-	-	-	-	-	-	-	(30)	-	(30)	(30)
(f) Surrenders	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other benefits												
- Rider including hospitalisation cash benefits	-	-	-	-	-	-	-	-	-	-	-	-
- Claim settlement expenses	-	-	-	-	-	-	-	-	-	-	-	-
3. Amount accepted in reinsurance:												
(a) Claims by death	-	-	-	-	-	-	-	-	-	-	-	-
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other benefits	-	-	-	-	-	-	-	-	-	-	-	-
Benefits Paid (Net)	15,961	265	16,226	6,403	6,403	13,042	208	-	(45)	63	13,268	35,897
In India	15,961	265	16,226	6,403	6,403	13,042	208	-	(45)	63	13,268	35,897
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

(₹ in Lakhs)

Particulars	For the corresponding previous period ended June 30, 2025											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
1. Insurance claims:												
(a) Claims by death	269	1	270	656	656	4,409	38	-	-	-	4,447	5,373
(b) Claims by maturity	4,848	238	5,086	1,889	1,889	183	-	-	-	-	183	7,158
(c) Annuities/Pension payment	-	-	-	-	-	-	128	-	-	-	128	128
(d) Periodical Benefit	-	-	-	1,222	1,222	5,986	-	-	-	-	5,986	7,208
(e) Health	-	-	-	-	-	-	-	-	(15)	-	(15)	(15)
(f) Surrenders	9,370	1	9,371	2,660	2,660	3,508	42	-	-	63	3,613	15,644
(g) Other benefits												
- Rider including hospitalisation cash benefits	-	-	-	-	-	(102)	-	-	-	-	(102)	(102)
- Partial Withdrawal/Policy Lapsation	1,474	26	1,500	-	-	1	-	-	-	-	1	1,501
- Claim settlement expenses	-	(1)	(1)	2	2	2	-	-	-	-	2	3
Benefits Paid (Gross)	15,961	265	16,226	6,429	6,429	13,987	208	-	(15)	63	14,243	36,898
In India	15,961	265	16,226	6,429	6,429	13,987	208	-	(15)	63	14,243	36,898
Outside India	-	-	-	-	-	-	-	-	-	-	-	-
2. (Amount ceded in reinsurance):												
(a) Claims by death	-	-	-	(26)	(26)	(945)	-	-	-	-	(945)	(971)
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Periodical Benefit	-	-	-	-	-	-	-	-	-	-	-	-
(e) Health	-	-	-	-	-	-	-	-	(30)	-	(30)	(30)
(f) Surrenders	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other benefits	-	-	-	-	-	-	-	-	-	-	-	-
- Rider including hospitalisation cash benefits	-	-	-	-	-	-	-	-	-	-	-	-
- Claim settlement expenses	-	-	-	-	-	-	-	-	-	-	-	-
3. Amount accepted in reinsurance:												
(a) Claims by death	-	-	-	-	-	-	-	-	-	-	-	-
(b) Claims by maturity	-	-	-	-	-	-	-	-	-	-	-	-
(c) Annuities/Pension payment	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other benefits	-	-	-	-	-	-	-	-	-	-	-	-
Benefits Paid (Net)	15,961	265	16,226	6,403	6,403	13,042	208	-	(45)	63	13,268	35,897
In India	15,961	265	16,226	6,403	6,403	13,042	208	-	(45)	63	13,268	35,897
Outside India	-	-	-	-	-	-	-	-	-	-	-	-

FORM L-8: SHARE CAPITAL SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Share capital

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
Authorised Capital		
2,500,000,000 (Previous Year : 2,500,000,000) equity shares of ₹ 10 each	2,50,000	2,50,000
Issued Capital		
800,000,000 (Previous Year : 800,000,000) equity shares of ₹ 10 each	80,000	80,000
Subscribed Capital		
800,000,000 (Previous Year : 800,000,000) equity shares of ₹ 10 each	80,000	80,000
Called-up Capital		
800,000,000 (Previous Year : 800,000,000) equity shares of ₹ 10 each	80,000	80,000
Less : Calls unpaid	-	-
Add : Shares forfeited (amount originally paid up)	-	-
Less : Par value of equity shares bought back	-	-
Less : Preliminary expenses (to the extent not written off or adjusted)	-	-
Less: Expenses including commission or brokerage on underwriting or subscription of shares	-	-
Total	80,000	80,000

FORM L-9 PATTERN OF SHARE HOLDING SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India.
www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Pattern of shareholding [As certified by the Management]

Shareholder	As at June 30, 2026		As at June 30, 2025 for corresponding previous year	
	Number of shares	% of holding	Number of shares	% of holding
Promoters				
Indian				
The Federal Bank Ltd.	2,400	30%	2,080	26%
Others	-	0%	-	0%
Foreign				
Ageas Insurance International N.V.	5,600	70%	5,920	74%
Total	8,000	100%	8,000	100%

Foot Notes:

(i) All holdings, above 1% of the paid up equity, have to be separately disclosed.

(ii) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000

(iii) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category.

Name of the Indian Promoter / Indian Investor:
The Federal Bank Limited

(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

§ Please specify the names of the OClIs, indicating those OClIs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.

FORM L-10: RESERVES AND SURPLUS SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India.

www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Reserves and surplus

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
Capital reserve	-	-
Capital redemption reserve	-	-
Share premium	-	-
Revaluation reserve	-	-
General reserves	-	-
Less: Debit balance in Profit & Loss Account, if any	-	-
Less: Amount utilized for buy-back	-	-
Less: Amount utilized for issue of Bonus shares	-	-
Catastrophe reserve	-	-
Other reserves	-	-
Balance of profit in Profit and Loss Account	36,759	38,002
Total	36,759	38,002

FORM L-11: BORROWINGS SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai
400 013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Borrowings

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
Debentures/Bonds	-	-
Banks	-	-
Financial Institutions	-	-
Others	-	-
Total	-	-

DISCLOSURE FOR SECURED BORROWINGS (Refer Note a)

Sl.No.	Source / Instrument	Amount Borrowed	Amount of Security	Nature of Security
1	-	-	-	-
2	-	-	-	-
3	-	-	-	-
4	-	-	-	-
5	-	-	-	-

FORM L-12: INVESTMENTS SHAREHOLDERS SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Investments - Shareholders'

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
LONG TERM INVESTMENTS		
1. Government securities and Government guaranteed bonds including Treasury Bills	53,384	47,680
2. Other approved securities	-	-
3. (a) Shares		
(aa) Equity	2,340	1,786
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Derivative instruments	-	-
(d) Debentures/Bonds	9,052	9,913
(e) Other securities - Bank Deposits/Tri-party Repo/CP	611	611
(f) Subsidiaries	-	-
(g) Investment properties - Real Estate	96	81
4. Investments in infrastructure and social sector		
(a) Approved Investment		
(aa) Equity	377	56
(bb) Debentures	11,035	11,044
(b) Other Investment		
(aa) Equity	584	498
(bb) Debentures	-	-
5. Other Investments - Equity	706	711
- Debentures/Bonds	-	-
- AIF	335	380
	78,520	72,760
SHORT TERM INVESTMENTS		
1. Government securities and Government guaranteed bonds including Treasury Bills	499	1,000
2. Other approved securities	-	-
3. (a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	-	-
(c) Derivative instruments	-	-
(d) Debentures/Bonds	-	-
(e) Other securities - Bank Deposits/Tri-party Repo/CP	15,654	20,469
(f) Subsidiaries	-	-
(g) Investment properties - Real Estate	-	-
4. Investments in infrastructure and social sector		
(a) Approved Investment		
(aa) Equity	-	-
(bb) Debentures	-	-
(b) Other than approved Investment		
(aa) Equity	-	-
(bb) Debentures	-	-
5. Other Investments	-	-
	16,153	21,469
TOTAL	94,673	94,229

FORM L-13: INVESTMENTS POLICYHOLDERS SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U86010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Investments - Policyholders'

(₹ in Lakhs)

Particulars	As at June 30, 2026											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
LONG TERM INVESTMENTS												
1. Government securities and Government guaranteed bonds including Treasury Bills	2,825	-	2,825	2,98,299	2,98,299	4,51,701	12,283	-	-	-	4,63,984	7,65,108
2. Other approved securities	-	-	-	-	-	-	-	-	-	-	-	-
3. (a) Shares												
(aa) Equity	-	-	-	41,716	41,716	44,819	843	-	-	-	45,662	87,378
(bb) Preference	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative instruments	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/Bonds	-	-	-	83,815	83,815	1,21,171	-	-	-	-	1,21,171	2,04,986
(e) Other securities - Bank Deposits/Tri-party Repo/CP	-	-	-	-	-	12,000	-	-	-	-	12,000	12,000
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment properties - Real Estate	-	-	-	568	568	353	-	-	-	-	353	921
4. Investments in infrastructure and social sector												
(a) Approved Investment												
(aa) Equity	-	-	-	3,513	3,513	3,831	126	-	-	-	3,957	7,470
(bb) Debentures	-	-	-	79,591	79,591	1,68,739	3,623	554	-	-	1,72,916	2,52,507
(b) Other Investment												
(aa) Equity	-	-	-	3,680	3,680	5,480	-	-	-	-	5,480	9,160
(bb) Debentures	-	-	-	-	-	-	-	-	-	-	-	-
5. Other Investments - Equity	-	-	-	505	505	505	-	-	-	-	505	1,010
- AIF	-	-	-	3,129	3,129	4,667	-	-	-	-	4,667	7,796
	2,825	-	2,825	5,14,816	5,14,816	8,13,266	16,875	554	-	-	8,30,695	13,48,336
SHORT TERM INVESTMENTS												
1. Government securities and Government guaranteed bonds including Treasury Bills	-	-	-	-	-	-	-	-	-	-	-	-
2. Other approved securities	-	-	-	-	-	-	-	-	-	-	-	-
3. (a) Shares												
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Preference	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative instruments	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/Bonds	-	-	-	2,499	2,499	6,497	-	-	-	-	6,497	8,996
(e) Other securities - Bank Deposits/Tri-party Repo/CP	2,097	43	2,140	2,257	2,257	7,718	831	567	39	499	9,654	14,051
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment properties - Real Estate	-	-	-	-	-	-	-	-	-	-	-	-
4. Investments in infrastructure and social sector												
(a) Approved Investment												
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Debentures	-	-	-	-	-	1,999	-	-	-	-	1,999	1,999
(b) Other Investment												
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Debentures	-	-	-	-	-	-	-	-	-	-	-	-
5. Other Investments	-	-	-	-	-	-	-	-	-	-	-	-
	2,097	43	2,140	4,756	4,756	16,214	831	567	39	499	18,150	25,046
TOTAL	4,922	43	4,965	5,19,572	5,19,572	8,29,480	17,706	1,121	39	499	8,48,845	13,73,382

FORM L-13: INVESTMENTS POLICYHOLDERS SCHEDULE



[RDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Investments - Policyholders*

(₹ in Lakhs)

Particulars	As at June 30, 2025 for corresponding previous year											Grand Total
	Linked Business			Non-Linked Business								
				Participating		Non-Participating						
	Life	Pension	Total	Life	Total	Life	Annuity	Pension	Health	Var. Ins	Total	
LONG TERM INVESTMENTS												
1. Government securities and Government guaranteed bonds including Treasury Bills	2,822	-	2,822	2,86,738	2,86,738	4,32,569	8,796	502	-	-	4,41,867	7,31,427
2. Other approved securities	-	-	-	-	-	-	-	-	-	-	-	-
3. (a) Shares												
(aa) Equity	-	-	-	23,923	23,923	26,379	478	-	-	-	26,857	50,780
(bb) Preference	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative instruments	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/Bonds	-	-	-	83,813	83,813	1,20,682	-	-	-	-	1,20,682	2,04,495
(e) Other securities - Bank Deposits/Tri-party Repo/CP	-	-	-	-	-	8,400	-	-	-	-	8,400	8,400
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment properties - Real Estate	-	-	-	760	760	895	-	-	-	-	895	1,655
4. Investments in infrastructure and social sector												
(a) Approved Investment												
(aa) Equity	-	-	-	613	613	421	11	-	-	-	432	1,045
(bb) Debentures	-	-	-	79,620	79,620	1,62,433	3,625	555	-	-	1,66,613	2,46,233
(b) Other Investment												
(aa) Equity	-	-	-	2,713	2,713	4,333	-	-	-	-	4,333	7,046
(bb) Debentures	-	-	-	-	-	-	-	-	-	-	-	-
5. Other Investments - Equity	-	-	-	470	470	470	-	-	-	-	470	940
- AIF	-	-	-	1,933	1,933	3,444	-	-	-	-	3,444	5,377
	2,822	-	2,822	4,80,583	4,80,583	7,60,026	12,910	1,057	-	-	7,73,993	12,57,398
SHORT TERM INVESTMENTS												
1. Government securities and Government guaranteed bonds including Treasury Bills	-	-	-	3,507	3,507	7,029	-	-	-	-	7,029	10,536
2. Other approved securities	-	-	-	-	-	-	-	-	-	-	-	-
3. (a) Shares												
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Preference	-	-	-	-	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-
(c) Derivative instruments	-	-	-	-	-	-	-	-	-	-	-	-
(d) Debentures/Bonds	-	-	-	-	-	-	-	-	-	-	-	-
(e) Other securities - Bank Deposits/Tri-party Repo/CP	740	49	789	3,029	3,029	8,676	409	233	1	514	9,833	13,651
(f) Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-
(g) Investment properties - Real Estate	-	-	-	-	-	-	-	-	-	-	-	-
4. Investments in infrastructure and social sector												
(a) Approved Investment												
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Debentures	-	-	-	-	-	-	-	-	-	-	-	-
(b) Other Investment												
(aa) Equity	-	-	-	-	-	-	-	-	-	-	-	-
(bb) Debentures	-	-	-	-	-	-	-	-	-	-	-	-
5. Other Investments	-	-	-	-	-	-	-	-	-	-	-	-
	740	49	789	6,536	6,536	15,705	409	233	1	514	16,862	24,187
TOTAL	3,562	49	3,611	4,87,119	4,87,119	7,75,731	13,319	1,290	1	514	7,90,855	12,81,585

FORM L-14: ASSET HELD TO COVER LINKED LIABILITY SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Assets held to cover linked liabilities

(₹ in Lakhs)

Particulars	As at June 30, 2026				As at June 30, 2025 for corresponding previous year			
	Linked Life	Linked Pension	Linked Group (Fund Based)	Total	Linked Life	Linked Pension	Linked Group (Fund Based)	Total
LONG TERM INVESTMENTS								
1. Government securities and Government guaranteed bonds including Treasury Bills	6,012	343	2,983	9,338	7,321	-	2,025	9,346
2. Other approved securities	-	-	-	-	-	-	-	-
3. (a) Shares								
(aa) Equity	3,46,169	4,083	1,215	3,51,467	3,25,399	3,462	861	3,29,722
(bb) Preference	-	-	-	-	-	-	-	-
(b) Mutual Funds	-	-	-	-	-	-	-	-
(c) Derivative instruments	-	-	-	-	-	-	-	-
(d) Debentures/Bonds	32,691	-	-	32,691	33,808	-	-	33,808
(e) Other securities - Bank Deposits/Tri-party Repo/CP	-	-	-	-	-	-	-	-
(f) Subsidiaries	-	-	-	-	-	-	-	-
(g) Investment properties - Real Estate	-	-	-	-	-	-	-	-
4. Investments in infrastructure and social sector								
(a) Approved Investment								
(aa) Equity	36,589	582	194	37,365	38,690	306	87	39,083
(bb) Debentures	13,786	-	-	13,786	15,700	-	-	15,700
(b) Other than approved Investments								
(aa) Equity	9,585	-	-	9,585	7,539	-	-	7,539
(bb) Debentures	-	-	-	-	-	-	-	-
5. Other Investments - Equity	41,295	145	40	41,480	42,409	133	26	42,568
- Debentures/Bonds	-	-	-	-	-	-	-	-
- ETF	-	-	-	-	-	-	-	-
	4,86,127	5,153	4,432	4,95,712	4,70,866	3,901	2,999	4,77,766
SHORT TERM INVESTMENTS								
1. Government securities and Government guaranteed bonds including Treasury Bills	39,403	526	508	40,437	32,183	410	-	32,593
2. Other approved securities	-	-	-	-	-	-	-	-
3. (a) Shares								
(aa) Equity	-	-	-	-	-	-	-	-
(bb) Preference	-	-	-	-	-	-	-	-
(b) Mutual Funds	3,858	-	-	3,858	16,300	245	85	16,630
(c) Derivative instruments	-	-	-	-	-	-	-	-
(d) Debentures/Bonds	3,507	-	-	3,507	13,067	-	-	13,067
(e) Other securities - Bank Deposits/Tri-party Repo/CP	23,072	373	176	23,621	15,287	97	372	15,756
(f) Subsidiaries	-	-	-	-	-	-	-	-
(g) Investment properties - Real Estate	-	-	-	-	-	-	-	-
4. Investments in infrastructure and social sector								
(a) Approved Investment								
(aa) Equity	-	-	-	-	-	-	-	-
(bb) Debentures	-	-	-	-	-	-	-	-
(b) Other than approved Investments								
(aa) Equity	-	-	-	-	-	-	-	-
(bb) Debentures	-	-	-	-	-	-	-	-
5. Other Investments- Mutual Funds	-	-	-	-	-	-	-	-
- Debentures/Bonds	-	-	-	-	-	-	-	-
- ETF	-	-	-	-	-	-	-	-
6. Other Assets								
(a) Bank Balances	15	1	-	16	1,245	3	1	1,249
(b) Interest Accrued and Dividend Receivable	2,922	21	70	3,013	3,037	15	22	3,074
(c) Fund charges	-	-	-	-	-	-	-	-
(d) Other Current Assets/(Current Liabilities) (Net)	1,549	73	6	1,628	(284)	2	(2)	(284)
	74,326	994	760	76,080	80,835	772	478	82,085
TOTAL	5,60,453	6,147	5,192	5,71,792	5,51,701	4,673	3,477	5,59,851

Form L-14A Aggregate Value of Investments other than Listed Equity Securities and Derivative Instruments



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013. www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

L-14A | Statement as on 30th June 2026 | Periodicity of Submission: Quarterly

Particulars	Shareholders		Policyholders		ULIP		Total	
	As at 30-Jun-2026	As at 30-Jun-2025	As at 30-Jun-2026	As at 30-Jun-2025	As at 30-Jun-2026	As at 30-Jun-2025	As at 30-Jun-2026	As at 30-Jun-2025
Long Term Investments:								
Book Value	74,082.48	69,247.18	12,34,601.04	11,90,556.47	55,815.56	58,853.15	13,64,499.08	13,18,656.80
Market Value	76,317.74	74,016.39	12,63,239.30	12,62,167.86	55,815.56	58,853.15	13,95,372.60	13,95,037.40
Short Term Investments:								
Book Value	16,111.66	20,588.83	25,010.42	23,485.19	67,564.36	61,416.86	1,08,686.44	1,05,490.87
Market Value	16,120.94	20,590.83	25,015.80	23,626.64	67,564.36	61,416.86	1,08,701.10	1,05,634.33

Signature

Full name :

Designation :

SRI PRASAD PRABHU

CHIEF INVESTMENT OFFICER

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 20-Jul-2026

FORM L-15: LOANS SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Loans

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
Security wise Classification		
<i>Secured</i>		
(a) On mortgage of property		
(aa) In India	-	-
(bb) Outside India	-	-
(b) On Shares, Bonds, Govt. Securities, etc.	-	-
(c) Loans against policies	4,877	3,804
(d) Others	-	-
<i>Unsecured</i>	-	-
TOTAL	4,877	3,804
Borrower wise Classification		
(a) Central and State Governments	-	-
(b) Banks and Financial Institutions	-	-
(c) Subsidiaries	-	-
(d) Companies	-	-
(e) Loans against policies	4,877	3,804
(f) Others	-	-
TOTAL	4,877	3,804
Performance wise classification		
(a) Loans classified as standard		
(aa) In India	4,877	3,804
(bb) Outside India	-	-
(b) Non-standard loans less provisions		
(aa) In India	-	-
(bb) Outside India	-	-
TOTAL	4,877	3,804
Maturity wise classification		
(a) Short Term	-	-
(b) Long Term	4,877	3,804
Total	4,877	3,804

Provisions against Non-performing Loans

(₹ in Lakh)

Non-Performing Loans	Loan Amount	Provision
Sub-standard	-	-
Doubtful	-	-
Loss	-	-
Total	-	-



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Fixed Assets

(₹ in Lakhs)

Particulars	Cost / Gross Block				Depreciation / Amortisation				Net Block	
	Opening	Additions	Deductions	As at June 30, 2026	Opening	For the year	On Sales / adjustments	As at June 30, 2026	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
A: Property, Plant and Equipment (PPE)										
Buildings	12,188	-	-	12,188	1,834	48	-	1,882	10,306	10,500
Leasehold Improvements	1,176	11	6	1,181	751	77	6	822	359	641
Goodwill	-	-	-	-	-	-	-	-	-	-
Land-Freehold	-	-	-	-	-	-	-	-	-	-
Furniture & Fittings	1,060	-	12	1,048	632	18	11	639	409	455
Communication Networks & Servers	2,775	-	2	2,773	1,729	72	2	1,799	974	1,147
Computers & Peripheral Equipments	1,724	120	8	1,836	1,199	76	7	1,268	568	686
Vehicles	447	20	8	459	88	14	-	102	357	341
Office Equipment	1,131	1	-	1,132	842	21	-	863	269	342
Electrical Installations and Equipments	155	-	-	155	139	4	-	143	12	27
PPE under development	-	51	-	51	-	-	-	-	51	-
Total (A)	20,656	203	36	20,823	7,214	330	26	7,518	13,305	14,139
B: Intangibles										
Software	11,314	728	-	12,042	8,588	355	-	8,943	3,099	2,700
Intangible assets under development	1,367	340	881	826	-	-	-	-	826	574
Total (B)	12,681	1,068	881	12,868	8,588	355	-	8,943	3,925	3,274
Grand Total (A)+(B)	33,337	1,271	917	33,691	15,802	685	26	16,461	17,230	17,413
Previous Year	30,746	1,833	1,147	31,434	13,554	606	141	14,019	17,413	

FORM L-17: CASH AND BANK BALANCE SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India.
www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Cash and Bank balances

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
Cash (including cheques on hand, drafts and stamps)	86	20
Bank Balances		
(a) Deposit Accounts		
(aa) Short-term (due within 12 months of the date of Balance Sheet)	-	-
(bb) Others	-	-
(b) Current Accounts	8,462	1,391
(c) Others – Imprest Cash Card	-	-
Money at Call and Short Notice		
(a) With Banks	-	-
(b) With other Institutions	-	-
Others	-	-
Total	8,548	1,411
Balances with non-scheduled banks included above	-	-
Cash and Bank Balances		
In India	8,548	1,411
Outside India	-	-
Total	8,548	1,411

FORM L-18: ADVANCES AND OTHER ASSETS SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Advances and other assets

(₹ in Lakhs)

Particulars	As at June 30, 2026		As at June 30, 2025 for corresponding previous year	
Advances				
Reserve deposits with ceding companies		-		-
Application money for investments		-		-
Prepayments		2,062		2,244
Advances to Directors/Officers		-		-
Advance tax paid and taxes deducted at source (net of provision for taxation)		-		-
Others				
(a) Advance to employees		42		-
(b) Advance for expenses		175		134
(c) Advance for capital Assets		43		1
TOTAL (A)		2,322		2,379
Other Assets				
Income accrued on investments		33,240		30,915
Outstanding Premiums including taxes		5,405		5,166
Agents' balances				
Gross	22		22	
Less : Provision for doubtful agents' recoveries	22	-	22	-
Foreign agencies balances		-		-
Due from other entities carrying on insurance business (including reinsurers)		3,876		2,677
Due from subsidiaries/holding company		-		-
Deposit with Reserve Bank of India (Pursuant to section 7 of Insurance Act, 1938)		-		-
Investments held for Unclaimed Amount of Policyholders				
Others				
Deposits for premises		463		362
Deposits- Others		2,853		15,875
Other receivable				
Gross	1,153		974	
Less : Provision for doubtful recoveries	25	1,127	76	898
Unutilised Input tax Credits				
Gross	3,681		3,339	
Less : Provision for Ineligible Credits	-	3,681	23	3,316
Investments held for Unclaimed Amount of Policyholders				
Claim amount	23		22	
Add : Investment income (net)	8	31	7	29
Last day Collection receivable		2,855		1,271
Investment Sold awaiting settlement		4,289		-
Gratuity (net of obligations)		-		-
Derivative Margin FRA		4,479		2,101
Derivative Asset		285		963
TOTAL (B)		62,584		63,573
TOTAL (A+B)		64,906		65,952

FORM L-19: CURRENT LIABILITIES SCHEDULE



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Current liabilities

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
Agents' balances	7,068	3,646
Balances due to other insurance companies	6,106	1,342
Deposits held on re-insurance ceded	-	-
Premiums received in advance	447	320
Unallocated premium	1,380	1,492
Sundry creditors	184	133
Due to subsidiaries/ holding company	-	-
Claims outstanding	5,903	2,789
Annuities due	-	-
Due to Officers/Directors	-	-
Unclaimed Liability - Policyholders		
Unclaimed amount of Policyholders	23	22
Income accrued on Unclaimed amounts	8	7
Others		
Proposal deposit /premium refundable	2,698	2,336
Surrenders/Partial Withdrawal/Policy Lapsation Payable	-	-
Statutory Liabilities	1,257	2,116
Last day collection payable	3,330	1,695
Investment Purchased to be settled	-	14,143
Expenses Accrual	15,145	8,618
Provision for Operating expenses	3,690	3,209
Derivative Margin FRA	-	1,270
Derivative Liability	3,378	2,144
TOTAL	50,617	45,281

FORM L-20: PROVISIONS SCHEDULE

[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India.
www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Provisions

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
For taxation (less payments and taxes deducted at source)	3,614	3,940
For Employee Benefits		
- Leave encashment and Compensated absences	94	640
- Gratuity	410	128
For proposed dividends	-	-
For dividend distribution tax	-	-
Others	-	-
TOTAL	4,118	4,708

FORM L-21: MISC EXPENDITURE SCHEDULE

[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East),
Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMING PART OF THE FINANCIAL STATEMENTS - Miscellaneous Expenditure (To the extent not written off or adjusted)

(₹ in Lakhs)

Particulars	As at June 30, 2026	As at June 30, 2025 for corresponding previous year
Discount Allowed in issue of shares/debentures	-	-
Others	-	-
TOTAL	-	-

FORM L-22 Analytical Ratios



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A WingD, Marathon Futurex, N. M. Joshi MarD, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

SCHEDULES FORMIND PART OF THE FINANCIAL STATEMENTS - Analytical Ratios

Sl.No.	Particulars	For the quarter ended June 30, 2026	For the period ended June 30, 2026	For the corresponding previous quarter ended June 30, 2025	For the corresponding previous period ended June 30, 2025
1	New business premium income growth rate - segment wise				
	(i) Linked Business:				
	a) Life	(45.97%)	(45.97%)	(21.98%)	(21.98%)
	b) Pension	(49.21%)	(49.21%)	NA	NA
	c) Health	NA	NA	NA	NA
	d) Variable Insurance	NA	NA	NA	NA
	(ii) Non-Linked Business:				
	Participating:				
	a) Life	8.10%	8.10%	63.06%	63.06%
	b) Annuity	NA	NA	NA	NA
	c) Pension	NA	NA	NA	NA
	d) Health	NA	NA	NA	NA
	e) Variable Insurance	NA	NA	NA	NA
	Non Participating:				
	a) Life	45.64%	45.64%	(19.92%)	(19.92%)
	b) Annuity	9,563.01%	9,563.01%	(26.26%)	(26.26%)
	c) Pension	NA	NA	NA	NA
	d) Health	NA	NA	(100.00%)	(100.00%)
	e) Variable Insurance	NA	NA	NA	NA
2	Percentage of Single Premium (Individual Business) to Total New Business Premium (Individual Business)	9.48%	9.48%	13.01%	13.01%
3	Percentage of Linked New Business Premium (Individual Business) to Total New Business Premium (Individual Business)	24.47%	24.47%	55.40%	55.40%
4	Net Retention Ratio	97.86%	97.86%	97.86%	97.86%
5	Conservation Ratio (Segment wise)				
	(i) Linked Business:				
	a) Life	75.37%	75.37%	90.47%	90.47%
	b) Pension	71.34%	71.34%	72.50%	72.50%
	c) Health	NA	NA	NA	NA
	d) Variable Insurance	NA	NA	NA	NA
	(ii) Non-Linked Business:				
	Participating:				
	a) Life	75.73%	75.73%	80.30%	80.30%
	b) Annuity	NA	NA	NA	NA
	c) Pension	NA	NA	NA	NA
	d) Health	NA	NA	NA	NA
	e) Variable Insurance	NA	NA	NA	NA
	Non Participating:				
	a) Life	86.39%	86.39%	87.84%	87.84%
	b) Annuity	NA	NA	NA	NA
	c) Pension	60.00%	60.00%	107.94%	107.94%
	d) Health	100.00%	100.00%	120.20%	120.20%
	e) Variable Insurance	NA	NA	NA	NA
6	Expense of Management to Gross Direct Premium Ratio	40.77%	40.77%	37.85%	37.85%
7	Commission Ratio (Gross commission and Rewards paid to Gross Premium)	14.42%	14.42%	11.50%	11.50%
8	Business Development and Sales Promotion Expenses to New Business Premium	2.02%	2.02%	4.00%	4.00%
9	Brand/Trade Mark usage fee/charges to New Business Premium	0.30%	0.30%	0.30%	0.30%
10	Ratio of Policyholders' Fund to Shareholders' funds	1683.67%	1,683.67%	1,566.88%	1,566.88%
11	Change in net worth (Amount in ` Lakhs)	(1,789)	(1,789)	7,771	7,771
12	Growth in Networth	(1.53%)	(1.53%)	7.02%	7.02%
13	Ratio of Surplus to Policyholders' Fund				
	(i) Linked Business:				
	a) Life	NIL	NIL	NIL	NIL
	b) Pension	NIL	NIL	NIL	NIL
	c) Health	NA	NA	NA	NA
	d) Variable Insurance	NA	NA	NA	NA
	(ii) Non-Linked Business:				
	Participating:				
	a) Life	NIL	NIL	0.19%	0.19%
	b) Annuity	NA	NA	NA	NA
	c) Pension	NA	NA	NA	NA
	d) Health	NA	NA	NA	NA
	e) Variable Insurance	NA	NA	NA	NA
	Non Participating:				
	a) Life	0.21%	0.21%	0.44%	0.44%
	b) Annuity	NIL	NIL	0.40%	0.40%
	c) Pension	1.42%	1.42%	NIL	NIL
	d) Health	NIL	NIL	67.21%	67.21%
	e) Variable Insurance	2.01%	2.01%	NIL	NIL
14	Profit after tax / Total Income	1.11%	1.11%	1.09%	1.09%
15	(Total Real Estate + Loans)/(Cash & Invested Assets)	0.74%	0.74%	0.74%	0.74%
16	Total Investments/(Capital + Reserves and Surplus)	1,747.06%	1,747.06%	1,640.37%	1,640.37%
17	Total Affiliated Investments/(Capital+ Reserves and Surplus)	NIL	NIL	NIL	NIL

Sl.No.	Particulars	For the quarter ended June 30, 2026	For the period ended June 30, 2026	For the corresponding previous quarter ended June 30, 2025	For the corresponding previous period ended June 30, 2025
18	Investment Yield - (Gross and Net) -Fund wise and With/Without realised gain #				
	a) With Realised Gains				
	Shareholder's Funds	7.25%	7.25%	10.03%	10.03%
	Policyholders' funds - non-linked non participating	7.50%	7.50%	8.41%	8.41%
	Policyholders' funds - non-linked participating	7.45%	7.45%	9.64%	9.64%
	Policyholders' funds - linked non participating	1.85%	1.85%	18.44%	18.44%
	Policyholders' funds - linked participating	NA	NA	NA	NA
	b) Without Realised Gains				
	Shareholder's Funds	7.24%	7.24%	7.64%	7.64%
	Policyholders' funds - non-linked non participating	7.42%	7.42%	7.54%	7.54%
	Policyholders' funds - non-linked participating	7.33%	7.33%	7.54%	7.54%
	Policyholders' funds - linked non participating	2.94%	2.94%	2.80%	2.80%
	Policyholders' funds - linked participating	NA	NA	NA	NA
19	Persistence Ratio - Premium Basis (Regular Premium/Limited Premium Payment under individual category)*				
	For 13th month	71.91%	77.83%	73.89%	83.13%
	For 25th month	64.61%	70.39%	68.14%	72.59%
	For 37th month	65.05%	67.15%	59.73%	62.68%
	For 49th Month	58.13%	60.02%	55.64%	60.00%
	For 61st month	40.98%	44.57%	35.87%	50.94%
	Persistence Ratio - Premium Basis (Single Premium/Fully paid-up under individual category)*				
	For 13th month	100.00%	99.98%	100.00%	99.98%
	For 25th month	100.00%	99.98%	100.00%	99.91%
	For 37th month	100.00%	99.67%	99.38%	99.25%
	For 49th Month	99.38%	99.04%	98.90%	98.60%
	For 61st month	84.58%	85.28%	83.96%	84.30%
	Persistence Ratio - Number of Policy Basis (Regular Premium/Limited Premium Payment under individual category)*				
	For 13th month	65.97%	71.81%	65.90%	75.98%
	For 25th month	57.30%	64.34%	59.95%	63.39%
	For 37th month	56.17%	57.55%	51.16%	55.07%
	For 49th Month	49.41%	52.32%	48.04%	50.09%
	For 61st month	35.20%	37.10%	28.86%	44.01%
	Persistence Ratio - Number of Policy Basis (Single Premium/Fully paid-up under individual category)*				
	For 13th month	100.00%	99.98%	100.00%	99.97%
	For 25th month	100.00%	99.97%	100.00%	99.91%
	For 37th month	100.00%	99.82%	99.67%	99.66%
	For 49th Month	99.67%	99.53%	99.08%	99.04%
	For 61st month	89.27%	88.18%	86.98%	86.85%
20	NPA Ratio				
	Gross NPA				
	Shareholder's Funds	0.81%	0.81%	0.81%	0.81%
	Policyholders' Funds - Non participating	0.06%	0.06%	0.06%	0.06%
	Policyholders' Funds - Participating	0.07%	0.07%	0.08%	0.08%
	Policyholders' Funds - Linked	0.21%	0.21%	0.21%	0.21%
	Net NPA				
	Shareholder's Funds	NIL	NIL	NIL	NIL
	Policyholders' Funds - Non participating	NIL	NIL	NIL	NIL
	Policyholders' Funds - Participating	NIL	NIL	NIL	NIL
	Policyholders' Funds - Linked	NIL	NIL	NIL	NIL
21	Solvency Ratio	187%	187%	265%	265%
22	Debt Equity Ratio	NA	NA	NA	NA
23	Debt Service Coverage Ratio	NA	NA	NA	NA
24	Interest Service Coverage Ratio	NA	NA	NA	NA
25	Average ticket size in Rs. - Individual premium (Non-Single)	1,66,860	1,66,860	1,24,713	1,24,713
Equity Holding Pattern for Life Insurers and Information on earnings:					
1	No. of shares	80,00,00,000	80,00,00,000	80,00,00,000	80,00,00,000
2	Percentage of shareholding				
	Indian	30.00%	30.00%	26.00%	26.00%
	Foreign	70.00%	70.00%	74.00%	74.00%
3	Percentage of Government holding (in case of public sector insurance companies)	NA	NA	NA	NA
4	Basic EPS before extraordinary items (net of tax expense) for the period (not to be annualized)	0.20	0.20	0.18	0.18
5	Diluted EPS before extraordinary items (net of tax expense) for the period (not to be annualized)	0.20	0.20	0.18	0.18
6	Basic EPS after extraordinary items (net of tax expense) for the period (not to be annualized)	0.20	0.20	0.18	0.18
7	Diluted EPS after extraordinary items (net of tax expense) for the period (not to be annualized)	0.20	0.20	0.18	0.18
8	Book value per share (₹)	14.58	14.58	14.81	14.81
*The ratios must be calculated in accordance with instructions provided in the annexure and the annexure need not be the part of public disclosures					
# (1) Annualized. (2) The yield on Policyholder's fund - Linked Non-participating includes that of Unit Fund and Non-Unit fund (3) Investment Yields are calculated as per the Master Circular on Submission of Returns issued by IRDAI on June 14, 2024.					

FORM L-24: VALUATION OF NET LIABILITIES



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E),
Mumbai 400013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

Valuation of net liabilities as on 30th June, 2026

Net Liabilities (Rs.lakhs) (Frequency -Quarterly)

Type	Category of business	Mathematical Reserves as at 30th June for the year 2026	Mathematical Reserves as at 30th June for the year 2025
Par	Non-Linked -VIP		
	Life	N.A	N.A
	General Annuity	N.A	N.A
	Pension	N.A	N.A
	Health	N.A	N.A
	Non-Linked -Others		
	Life	527106	476111
	General Annuity	N.A	N.A
	Pension	N.A	N.A
	Health	N.A	N.A
	Linked -VIP		
	Life	N.A	N.A
	General Annuity	N.A	N.A
	Pension	N.A	N.A
	Health	N.A	N.A
	Linked-Others		
	Life	N.A	N.A
	General Annuity	N.A	N.A
	Pension	N.A	N.A
	Health	N.A	N.A
Total Par		527106	476111

FORM L-24: VALUATION OF NET LIABILITIES



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

Valuation of net liabilities as on 30th June, 2026

Net Liabilities (Rs.lakhs) (Frequency -Quarterly)

Type	Category of business	Mathematical Reserves as at 30th June for the year 2026	Mathematical Reserves as at 30th June for the year 2025
Non-Par	Non-Linked -VIP		
	Life	248	309
	General Annuity	N.A	N.A
	Pension	239	245
	Health	N.A	N.A
	Non-Linked -Others		
	Life	839596	773959
	General Annuity	20687	13368
	Pension	975	1339
	Health	20	20
	Linked -VIP		
	Life	N.A	N.A
	General Annuity	N.A	N.A
	Pension	N.A	N.A
	Health	N.A	N.A
	Linked-Others		
	Life	570014	558348
	General Annuity	N.A	N.A
	Pension	6153	4712
	Health	N.A	N.A
Total Non Par		1437933	1352300

FORM L-24: VALUATION OF NET LIABILITIES



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

Valuation of net liabilities as on 30th June, 2026

Net Liabilities (Rs.lakhs) (Frequency -Quarterly)

Type	Category of business	Mathematical Reserves as at 30th June for the year 2026	Mathematical Reserves as at 30th June for the year 2025
Total Business	Non-Linked -VIP		
	Life	248	309
	General Annuity	N.A	N.A
	Pension	239	245
	Health	N.A	N.A
	Non-Linked -Others		
	Life	1366702	1250070
	General Annuity	20687	13368
	Pension	975	1339
	Health	20	20
	Linked -VIP		
	Life	N.A	N.A
	General Annuity	N.A	N.A
	Pension	N.A	N.A
	Health	N.A	N.A
	Linked-Others		
	Life	570014	558348
	General Annuity	N.A	N.A
	Pension	6153	4712
	Health	N.A	N.A
Total		1965039	1828411

Form 25 (1): : Geographical Distribution Channel - Individuals



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor, A wing, Marathon Futurex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

Geographical Distribution Channel - Individuals Upto the quarter ended 30th June 2026

Geographical Distribution of Total Business - Individuals												
Sl.No.	State / Union Territory	New Business - Rural (Individual)			New Business - Urban (Individual)			Total New Business (Individual)			Renewal Premium ² (Rs. Lakhs)	Total Premium (New Business and Renewal ²) (Rs. Lakhs)
		No. of Policies	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)		
STATES ¹												
1	Andhra Pradesh	74	63	1,394	176	133	2,031	250	196	3,425	456	652
2	Arunachal Pradesh	1	3	30	8	13	115	9	16	145	-1	15
3	Assam	88	65	748	164	218	2,185	252	283	2,933	316	599
4	Bihar	203	122	1,583	169	162	1,309	372	284	2,892	785	1,069
5	Chhattisgarh	24	16	181	41	40	1,015	65	56	1,196	137	193
6	Goa	6	8	44	29	39	467	35	47	511	84	130
7	Gujarat	50	36	391	201	194	3,104	251	230	3,495	429	658
8	Haryana	72	63	1,045	157	289	3,834	229	352	4,879	512	864
9	Himachal Pradesh	17	19	180	6	5	22	23	24	202	27	52
10	Jharkhand	55	46	555	179	230	2,550	234	276	3,105	445	721
11	Karnataka	184	181	2,919	584	902	9,319	768	1,083	12,237	1,376	2,459
12	Kerala	1,162	3,491	18,248	2,920	9,009	49,344	4,082	12,500	67,592	23,549	36,049
13	Madhya Pradesh	51	41	324	178	220	2,335	229	260	2,659	250	510
14	Maharashtra	195	156	2,169	985	1,238	15,570	1,180	1,394	17,739	2,626	4,020
15	Manipur	5	3	30	1	3	33	6	6	63	5	11
16	Meghalaya	3	3	23	15	204	413	18	206	436	71	277
17	Mizoram	0	0	0	4	2	159	4	2	159	13	15
18	Nagaland	5	9	87	9	20	109	14	29	197	41	70
19	Odisha	153	118	1,111	170	165	1,513	323	283	2,624	377	659
20	Punjab	55	59	609	130	299	4,922	185	359	5,531	377	736
21	Rajasthan	43	23	467	126	139	2,108	169	162	2,575	287	449
22	Sikkim	0	0	0	12	19	203	12	19	203	32	51
23	Tamil Nadu	232	162	2,980	687	720	9,804	919	882	12,784	1,678	2,559
24	Telangana	28	19	510	177	175	3,108	205	193	3,619	436	630
25	Tripura	3	1	9	6	12	156	9	13	165	10	23
26	Uttarakhand	20	21	392	35	25	312	55	46	704	175	221
27	Uttar Pradesh	292	94	1,433	384	345	4,510	676	439	5,944	973	1,412
28	West Bengal	250	192	2,114	588	827	8,686	838	1,019	10,800	1,217	2,236
TOTAL		3,271	5,013	39,575	8,141	15,646	1,29,236	11,412	20,659	1,68,811	36,681	57,340
UNION TERRITORIES ¹												
1	Andaman and Nicobar Islands	0	0	0	-1	-3	-25	-1	-3	-25	1	-1.67
2	Chandigarh	0	0	0	19	65	723	19	65	723	74	139.76
3	Dadra and Nagar Haveli and Daman & Diu	2	1	8	3	3	10	5	4	18	13	16.99
4	Govt. of NCT of Delhi	1	9	99	442	609	6,052	443	618	6,151	1,043	1,660.95
5	Jammu & Kashmir	12	8	145	5	7	74	17	15	218	20	35.18
6	Ladakh	0	0	0	0	0	0	0	0	0	0	0.00
7	Lakshadweep	0	0	0	1	2	20	1	2	20	5	6.98
8	Puducherry	0	-1	-4	11	15	301	11	14	296	25	39.75
TOTAL		15	18	247	480	698	7,154	495	716	7,402	1,182	1,898
GRAND TOTAL		3,286	5,030	39,822	8,621	16,344	1,36,391	11,907	21,374	1,76,213	37,864	59,238
IN INDIA												
OUTSIDE INDIA		0	0	0	0	0	0	0	0	0	0	0

Note:

¹ Any changes under States / Union Territories by Govt. of India are to be suitably incorporated in the statement²Renewal Premium has to be reported on accrual basis.

For the Quarter and Upto the Quarter information are to be shown in separate sheets

Form 25 (1): : Geographical Distribution Channel - Individuals



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor, A wing, Marathon Futurex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

Geographical Distribution Channel - Individuals Upto the quarter ended 30th June 2026

Geographical Distribution of Total Business - Individuals												
Sl.No.	State / Union Territory	New Business - Rural (Individual)			New Business - Urban (Individual)			Total New Business (Individual)			Renewal Premium ² (Rs. Lakhs)	Total Premium (New Business and Renewal ²) (Rs. Lakhs)
		No. of Policies	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Policies	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)		
STATES ¹												
1	Andhra Pradesh	74	63	1,394	176	133	2,031	250	196	3,425	456	652
2	Arunachal Pradesh	1	3	30	8	13	115	9	16	145	-1	15
3	Assam	88	65	748	164	218	2,185	252	283	2,933	316	599
4	Bihar	203	122	1,583	169	162	1,309	372	284	2,892	785	1,069
5	Chhattisgarh	24	16	181	41	40	1,015	65	56	1,196	137	193
6	Goa	6	8	44	29	39	467	35	47	511	84	130
7	Gujarat	50	36	391	201	194	3,104	251	230	3,495	429	658
8	Haryana	72	63	1,045	157	289	3,834	229	352	4,879	512	864
9	Himachal Pradesh	17	19	180	6	5	22	23	24	202	27	52
10	Jharkhand	55	46	555	179	230	2,550	234	276	3,105	445	721
11	Karnataka	184	181	2,919	584	902	9,319	768	1,083	12,237	1,376	2,459
12	Kerala	1,162	3,491	18,248	2,920	9,009	49,344	4,082	12,500	67,592	23,549	36,049
13	Madhya Pradesh	51	41	324	178	220	2,335	229	260	2,659	250	510
14	Maharashtra	195	156	2,169	985	1,238	15,570	1,180	1,394	17,739	2,626	4,020
15	Manipur	5	3	30	1	3	33	6	6	63	5	11
16	Meghalaya	3	3	23	15	204	413	18	206	436	71	277
17	Mizoram	0	0	0	4	2	159	4	2	159	13	15
18	Nagaland	5	9	87	9	20	109	14	29	197	41	70
19	Odisha	153	118	1,111	170	165	1,513	323	283	2,624	377	659
20	Punjab	55	59	609	130	299	4,922	185	359	5,531	377	736
21	Rajasthan	43	23	467	126	139	2,108	169	162	2,575	287	449
22	Sikkim	0	0	0	12	19	203	12	19	203	32	51
23	Tamil Nadu	232	162	2,980	687	720	9,804	919	882	12,784	1,678	2,559
24	Telangana	28	19	510	177	175	3,108	205	193	3,619	436	630
25	Tripura	3	1	9	6	12	156	9	13	165	10	23
26	Uttarakhand	20	21	392	35	25	312	55	46	704	175	221
27	Uttar Pradesh	292	94	1,433	384	345	4,510	676	439	5,944	973	1,412
28	West Bengal	250	192	2,114	588	827	8,686	838	1,019	10,800	1,217	2,236
TOTAL		3,271	5,013	39,575	8,141	15,646	1,29,236	11,412	20,659	1,68,811	36,681	57,340
UNION TERRITORIES ¹												
1	Andaman and Nicobar Islands	0	0	0	-1	-3	-25	-1	-3	-25	1	-1.67
2	Chandigarh	0	0	0	19	65	723	19	65	723	74	139.76
3	Dadra and Nagar Haveli and Daman & Diu	2	1	8	3	3	10	5	4	18	13	16.99
4	Govt. of NCT of Delhi	1	9	99	442	609	6,052	443	618	6,151	1,043	1,660.95
5	Jammu & Kashmir	12	8	145	5	7	74	17	15	218	20	35.18
6	Ladakh	0	0	0	0	0	0	0	0	0	0	0.00
7	Lakshadweep	0	0	0	1	2	20	1	2	20	5	6.98
8	Puducherry	0	-1	-4	11	15	301	11	14	296	25	39.75
TOTAL		15	18	247	480	698	7,154	495	716	7,402	1,182	1,898
GRAND TOTAL		3,286	5,030	39,822	8,621	16,344	1,36,391	11,907	21,374	1,76,213	37,864	59,238
IN INDIA												
OUTSIDE INDIA		0	0	0	0	0	0	0	0	0	0	0

Note:

¹ Any changes under States / Union Territories by Govt. of India are to be suitably incorporated in the statement² Renewal Premium has to be reported on accrual basis.

For the Quarter and Upto the Quarter information are to be shown in separate sheets

Form 25 (II) : : Geographical Distribution Channel - Group



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A wing, Marathon Futrex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

Geographical Distribution Channel - Group Upto the quarter ended 30th June 2026

Geographical Distribution of Total Business - Groups															
Sl.No.	State / Union Territory	New Business - Rural (Group)				New Business - Urban (Group)				Total New Business (Group)				Renewal Premium ² (Rs. Lakhs)	Total Premium (New Business and Renewal ²) (Rs. Lakhs)
		No. of Schemes	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Schemes	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Schemes	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)		
STATES ¹															
1	Andhra Pradesh	0	0	0	0	1	83	0	48	1	83	0	48	0	0
2	Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Assam	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4	Bihar	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5	Chhattisgarh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6	Goa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7	Gujarat	0	0	0	0	1	21	1	130	1	21	1	130	0	1
8	Haryana	0	0	0	0	0	5,849	20	3,222	0	5,849	20	3,222	0	20
9	Himachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	Jharkhand	0	0	0	0	0	18	0	3	0	18	0	3	0	0
11	Karnataka	0	0	0	0	0	2,402	31	2,541	0	2,402	31	2,541	0	31
12	Kerala	0	0	0	0	4	2,36,241	4,615	2,38,257	4	2,36,241	4,615	2,38,257	0	4,615
13	Madhya Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14	Maharashtra	0	0	0	0	0	38,628	5,528	4,12,728	0	38,628	5,528	4,12,728	-3	5,525
15	Manipur	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16	Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17	Mizoram	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18	Nagaland	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19	Odisha	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20	Punjab	0	0	0	0	0	239	1	92	0	239	1	92	0	1
21	Rajasthan	0	0	0	0	2	556	3	342	2	556	3	342	0	3
22	Sikkim	0	0	0	0	0	0	0	0	0	0	0	0	0	0
23	Tamil Nadu	0	0	0	0	11	8,003	29	2,647	11	8,003	29	2,647	0	29
24	Telangana	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25	Tripura	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26	Uttarakhand	0	0	0	0	0	0	0	0	0	0	0	0	0	0
27	Uttar Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
28	West Bengal	0	0	0	0	0	5,968	18	1,386	0	5,968	18	1,386	0	18
TOTAL		0	0	0	0	19	2,98,008	10,244	6,61,396	19	2,98,008	10,244	6,61,396	-2.99	10,241
UNION TERRITORIES ¹															
1	Andaman and Nicobar Islands	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Dadra and Nagar Haveli and Daman & Diu	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4	Govt. of NCT of Delhi	0	0	0	0	1	2,227	4	-6,644	1	2,227	4	-6,644	0	4
5	Jammu & Kashmir	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6	Ladakh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7	Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8	Puducherry	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL		0	0	0	0	1	2,227	4	-6,644	1	2,227	4	-6,644	0	4
GRAND TOTAL		0	0	0	0	20	3,00,235	10,248	6,54,751	20	3,00,235	10,248	6,54,751	-2.99	10,245
IN INDIA															
OUTSIDE INDIA		0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note:

¹ Any changes under States / Union Territories by Govt. of India are to be suitably incorporated in the statement²Renewal Premium has to be reported on accrual basis.

For the Quarter and Upto the Quarter information are to be shown in separate sheets

Form 25 (II) : : Geographical Distribution Channel - Group



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A wing, Marathon Futrex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

Geographical Distribution Channel - Group Upto the quarter ended 30th June 2026

Geographical Distribution of Total Business - Groups															
Sl.No.	State / Union Territory	New Business - Rural (Group)				New Business - Urban (Group)				Total New Business (Group)				Renewal Premium ² (Rs. Lakhs)	Total Premium (New Business and Renewal ²) (Rs. Lakhs)
		No. of Schemes	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Schemes	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)	No. of Schemes	No. of Lives	Premium (Rs Lakhs)	Sum Assured (Rs Lakhs)		
STATES ¹															
1	Andhra Pradesh	0	0	0	0	1	83	0	48	1	83	0	48	0	0
2	Arunachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Assam	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4	Bihar	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5	Chhattisgarh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6	Goa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7	Gujarat	0	0	0	0	1	21	1	130	1	21	1	130	0	1
8	Haryana	0	0	0	0	0	5,849	20	3,222	0	5,849	20	3,222	0	20
9	Himachal Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	Jharkhand	0	0	0	0	0	18	0	3	0	18	0	3	0	0
11	Karnataka	0	0	0	0	0	2,402	31	2,541	0	2,402	31	2,541	0	31
12	Kerala	0	0	0	0	4	2,36,241	4,615	2,38,257	4	2,36,241	4,615	2,38,257	0	4,615
13	Madhya Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14	Maharashtra	0	0	0	0	0	38,628	5,528	4,12,728	0	38,628	5,528	4,12,728	-3	5,525
15	Manipur	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16	Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17	Mizoram	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18	Nagaland	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19	Odisha	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20	Punjab	0	0	0	0	0	239	1	92	0	239	1	92	0	1
21	Rajasthan	0	0	0	0	2	556	3	342	2	556	3	342	0	3
22	Sikkim	0	0	0	0	0	0	0	0	0	0	0	0	0	0
23	Tamil Nadu	0	0	0	0	11	8,003	29	2,647	11	8,003	29	2,647	0	29
24	Telangana	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25	Tripura	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26	Uttarakhand	0	0	0	0	0	0	0	0	0	0	0	0	0	0
27	Uttar Pradesh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
28	West Bengal	0	0	0	0	0	5,968	18	1,386	0	5,968	18	1,386	0	18
TOTAL		0	0	0	0	19	2,98,008	10,244	6,61,396	19	2,98,008	10,244	6,61,396	-2.99	10,241
UNION TERRITORIES ¹															
1	Andaman and Nicobar Islands	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Dadra and Nagar Haveli and Daman & Diu	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4	Govt. of NCT of Delhi	0	0	0	0	1	2,227	4	-6,644	1	2,227	4	-6,644	0	4
5	Jammu & Kashmir	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6	Ladakh	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7	Lakshadweep	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8	Puducherry	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL		0	0	0	0	1	2,227	4	-6,644	1	2,227	4	-6,644	0	4
GRAND TOTAL		0	0	0	0	20	3,00,235	10,248	6,54,751	20	3,00,235	10,248	6,54,751	-2.99	10,245
IN INDIA															
OUTSIDE INDIA		0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note:

¹ Any changes under States / Union Territories by Govt. of India are to be suitably incorporated in the statement²Renewal Premium has to be reported on accrual basis.

For the Quarter and Upto the Quarter information are to be shown in separate sheets

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd, Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Statement of Investment Assets (Life Insurers) as on 30th June, 2026 | Business within India | Periodicity of Submission: Quarterly

				(' in Lakhs)	
Section I				PART - A	
				20,44,724	
Reconciliation of Investment Assets					
Total Investment Assets (as per Balance Sheet)					
Balance Sheet Value of:					
1. Investments (Shareholders)	Sch-8	94,672.91	A. Life Fund	13,29,098	
Investments (Policyholders)	Sch-8A	13,73,382.03	B. Pension & Gen Annuity Fund	1,44,233	
Investments (Linked Liabilities)	Sch-8B	5,71,792.36	C. Unit Linked Funds	5,71,792	
2. Loans	Sch-9	4,876.67			
3. Fixed Assets	Sch-10	17,229.50			
4. Current Assets					
a. Cash & Bank Balance	Sch-11	8,547.84			
b. Advances and Other Assets	Sch-12	64,906.28	Reconciliation item: #		
5. Current Liabilities			Provision for diminution in the value of investments (net) done in balance sheet as on 31st March, 2019		
a. Current Liabilities	Sch-13	50,617.07		(400)	
b. Provisions	Sch-14	4,117.59			
c. Misc. Exp. Not Written Off	Sch-15	-			
d. Debit Balance of P&L A/c		-			
Application of Funds as per Balance Sheet (A)		20,80,673			
Less: Other Assets					
1. Loans (if any)*	Sch-9	-			
2. Fixed Assets (if any)	Sch-10	17,229.50			
3. Cash & Bank Balance (if any)	Sch-11	8,547.84			
4. Advances & Other Assets (if any)	Sch-12	64,906.28			
5. Current Liabilities	Sch-13	50,617.07			
6. Provisions	Sch-14	4,117.59			
7. Misc. Exp not Written Off	Sch-15	-			
8. Investments held outside India		-			
9. Debit Balance of P&L A/c		-			
TOTAL (B)		35,948.96			
Investment Assets (A-B)		20,44,724	(A+B+C)	20,44,724	

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH	PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM+	UL-Non Unit Res	PAR	NON PAR				
			(a)	(b)	(c)	(d)	(e)	f= [a+b+c+d+e]	g=[(f)-(a)]%	(h)	i=[(f+h)]
1	G. Sec	Not Less than 25%	-	27,342.35	2,824.66	1,29,680.18	2,05,580.27	3,65,427.45	27.19%	-	3,65,427.45
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	53,883.48	2,824.66	2,98,298.97	4,00,825.30	7,55,832.40	56.24%	-	7,55,832.40
3	Investment subject to Exposure Norms										
a.	Housing & Infrastructure	Not Less than 15%	-	11,380.16	-	82,869.13	1,40,851.78	2,35,101.07	17.49%	463.74	2,35,564.81
	i) Approved Investments		-	962.89	-	3,257.77	4,771.94	8,992.60	0.67%	1,150.77	10,143.38
	ii) Other Investments		-								
b.	Other Approved Investments	Not exceeding 35%	-								
	i) Approved Investments		59.65	27,935.68	2,139.38	1,41,904.36	1,61,624.70	3,33,663.77	24.83%	(16,969.40)	3,16,694.37
	ii) Other Investments		-	1,100.16	-	3,948.59	5,360.29	10,409.04	0.77%	454.20	10,863.24
TOTAL LIFE FUND		100%	59.65	95,262.38	4,964.04	5,30,278.83	7,13,434.00	13,43,998.89	100.00	(14,900.69)	13,29,098.20

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg		PH	Book Value	Actual %	FVC Amount	Total Fund	Market Value
				PAR					
				(a)	(b)	(c)=[a+b]	(d)	(e)	(f)=(c+e)
1	G. Sec	Not Less than 20%	-	-	33,212.28	33,212.28	22.92%	-	33,212.28
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	-	-	63,159.01	63,159.01	43.60%	-	63,159.01
3	Balance in Approved investment	Not Exceeding 60%	-	-	81,717.58	81,717.58	56.40%	(643.36)	81,074.22
TOTAL PENSION, GENERAL ANNUITY FUND		100%	-	-	1,44,876.60	1,44,876.60	100.00	(643.36)	1,44,233.23

LINKED BUSINESS		% as per Reg		PH	Total Fund	Actual %
C. LINKED FUNDS				PAR		
				(a)	(b)	(c)=[a+b]
1	Approved Investment	Not Less than 75%	-	5,20,727.54	5,20,727.54	91.07%
2	Other Investments	Not More than 25%	-	51,064.82	51,064.82	8.93%
TOTAL LINKED INSURANCE FUND		100%	-	5,71,792.36	5,71,792.36	100.00%

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 20-July-2026

Signature:

Full name: SRI PRASAD PRABHU

Designation: CHIEF INVESTMENT OFFICER

Note: '(+)' FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

*Policy Loan of Rs. 4876.67 lakhs, not deducted from Application of Funds, in line with IRDA Guidelines

. Investment Assets for LIFE, diminution in the value of investments for IL&F investment done in balancesheet as on 31st March, 2019.

. Investment Assets for ULIP includes impact of 100% Provision for diminution in the value of investments for IL&F investments.

FORM L-27-UNIT LINKED BUSINESS-3A



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Unit Linked Insurance Business | Statement as on 30th June, 2026 | 'Link to Item 'C' of FORM 3A (Part A) | Periodicity of Submission: Quarterly

* Lakhs

PARTICULARS	ULGF00116/01/17GEQF135- Group Equity Fund (GROUP LIFE)	ULGF00216/01/17GDEBT13 5-Group Debt Fund (GROUP LIFE)	ULIF04011/01/08BOND135-BOND FUND (INDIVIDUAL LIFE)	ULIF04111/01/08EQOPP135- EQUITY GROWTH FUND (INDIVIDUAL LIFE)	ULIF04211/01/08INCOME135- INCOME FUND (INDIVIDUAL LIFE)	ULIF04411/01/08NINDEX135- NIFTY INDEX FUND (INDIVIDUAL LIFE)	ULIF04511/01/08MIA135- MONTHLY GUARANTEED INTEREST FUND (INDIVIDUAL LIFE)	ULIF04811/01/08AGGRESSIVE135- AGGRESSIVE ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)
Opening Balance (Market Value)	1,443.22	3,773.52	24,446.20	1,17,754.55	15,919.65	623.99	1,343.41	13,922.19
Add: Inflow during the Quarter	-	-	668.31	6,352.11	821.66	46.64	14.83	551.23
Increase / (Decrease) Value of Inv [Net]	106.27	139.79	651.27	8,044.41	366.60	43.75	14.11	902.50
Less: Outflow during the Quarter	(87.62)	(182.30)	(3,534.40)	(7,187.96)	(1,649.16)	(46.64)	(43.64)	(911.86)
TOTAL INVESTIBLE FUNDS (MKT VALUE)	1,461.87	3,731.01	22,231.37	1,24,963.11	15,458.75	667.75	1,328.72	14,464.05

INVESTMENT OF UNIT FUND	ULGF00116/01/17GEQF135- Group Equity Fund (GROUP LIFE)		ULGF00216/01/17GDEBT13 5-Group Debt Fund (GROUP LIFE)		ULIF04011/01/08BOND135-BOND FUND (INDIVIDUAL LIFE)		ULIF04111/01/08EQOPP135- EQUITY GROWTH FUND (INDIVIDUAL LIFE)		ULIF04211/01/08INCOME135- INCOME FUND (INDIVIDUAL LIFE)		ULIF04411/01/08NINDEX135- NIFTY INDEX FUND (INDIVIDUAL LIFE)		ULIF04511/01/08MIA135- MONTHLY GUARANTEED INTEREST FUND (INDIVIDUAL LIFE)		ULIF04811/01/08AGGRESSIVE135- AGGRESSIVE ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)	
	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual
Approved Investments (>=75%)																
Government Bonds	-	-	3,491.57	93.58	568.61	2.56	-	-	1,976.87	12.79	-	-	1,000.69	75.31	-	-
Corporate Bonds I	-	-	-	-	14,003.69	62.99	-	-	7,593.12	49.12	-	-	-	-	-	-
Infrastructure Bonds I	-	-	-	-	5,146.67	23.15	-	-	3,525.98	22.81	-	-	-	-	-	-
Equity I	1,409.40	96.41	-	-	-	-	1,17,206.73	93.79	-	-	641.92	96.13	-	-	13,134.50	90.81
G Money Market Investment	-	-	175.60	4.71	1,897.40	8.53	2,051.45	1.64	1,913.30	12.38	4.50	0.67	290.35	21.85	1,094.90	7.57
Mutual funds I	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I Deposits with Bank	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (A)	1,409.40	96.41	3,667.17	98.29	21,616.38	97.23	1,19,258.18	95.43	15,009.27	97.09	646.42	96.81	1,291.04	97.16	14,229.40	98.38
Current Assets:																
Accrued Interest	-	-	65.61	1.76	691.55	3.11	-	-	480.46	3.11	-	-	39.80	3.00	-	-
Dividend Receivable	4.61	0.32	-	-	-	-	380.40	0.30	-	-	2.13	0.32	-	-	45.95	0.32
Cash & Bank Balance	0.13	0.01	0.06	0.00	0.29	0.00	8.95	0.01	0.33	0.00	0.04	0.01	0.09	0.01	1.05	0.01
Receivable for Sale of Investments	38.20	2.61	-	-	-	-	2,078.87	1.66	-	-	-	-	-	-	-	-
Other Current Assets (for Investments)	(29.85)	(2.04)	-	-	(84.79)	(0.38)	48.81	0.04	(79.96)	(0.52)	(0.02)	(0.00)	(0.68)	(0.05)	(7.98)	(0.06)
Less: Current Liabilities																
Payable for purchase of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fund Management of Charges Payable	(0.74)	(0.05)	(1.55)	(0.04)	(25.04)	(0.11)	(137.74)	(0.11)	(17.33)	(0.11)	(0.74)	(0.11)	(1.54)	(0.12)	(16.01)	(0.11)
Liabilities	(0.13)	(0.01)	(0.28)	(0.01)	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (B)	12.22	0.84	63.85	1.71	582.01	2.62	2,379.28	1.90	383.50	2.48	1.41	0.21	37.68	2.84	23.01	0.16
Other Investments (<=25%)																
Corporate bonds II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Infrastructure Bonds II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equity II	40.25	2.75	-	-	32.99	0.15	3,325.65	2.66	65.98	0.43	19.92	2.98	-	-	211.64	1.46
Money Market other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mutual Funds II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Assets other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (C)	40.25	2.75	-	-	32.99	0.15	3,325.65	2.66	65.98	0.43	19.92	2.98	-	-	211.64	1.46
Total (A + B + C)	1,461.87	100.00	3,731.01	100.00	22,231.37	100.00	1,24,963.11	100.00	15,458.75	100.00	667.75	100.00	1,328.72	100.00	14,464.05	100.00
Fund Carried Forward (as per LB 2)	1,461.87		3,731.01		22,231.37		1,24,963.11		15,458.75		667.75		1,328.72		14,464.05	
	-		-		-		-		-		-		-		0	



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Unit Linked Insurance Business | Statement as on 30th June, 2026 | 'Link to Item 'C' of FORM 3A (Part A) | Periodicity of Submission: Quarterly

* Lakhs

PARTICULARS	ULIF04911/01/08MODERATE135- MODERATE ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)	ULIF05011/01/08CAUTIOUS 135-CAUTIOUS ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)	ULIF05419/02/09EQOPPPEN135- EQUITY GROWTH FUND (INDIVIDUAL PENSION)	ULIF05619/02/09INCOMEPEEN135- INCOME FUND (INDIVIDUAL PENSION)	ULIF06824/11/09MIDCAP135- MIDCAP FUND (INDIVIDUAL LIFE)	ULIF07205/08/10PURE135-PURE EQUITY FUND (INDIVIDUAL LIFE)	ULIF07301/07/10DISCON135- DISCONTINUED POLICY FUND	ULIF07731/10/17BOND2135-BOND FUND 02 (INDIVIDUAL LIFE FUND)
Opening Balance (Market Value)	3,081.50	1,888.97	3,246.96	423.35	1,54,437.03	45,005.24	35,611.71	23,215.72
Add: Inflow during the Quarter	121.67	41.30	259.18	28.10	13,208.56	2,036.55	11,031.97	1,985.54
Increase / (Decrease) Value of Inv [Net]	126.53	39.34	219.08	9.59	25,083.94	3,701.88	509.93	699.65
Less: Outflow during the Quarter	(249.22)	(155.12)	(281.18)	(39.76)	(11,346.89)	(2,544.32)	(6,407.89)	(4,044.13)
TOTAL INVESTIBLE FUNDS (MKT VALUE)	3,080.48	1,814.50	3,444.04	421.29	1,81,382.65	48,199.34	40,745.72	21,856.78

INVESTMENT OF UNIT FUND	ULIF04911/01/08MODERATE135- MODERATE ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)	ULIF05011/01/08CAUTIOUS 135-CAUTIOUS ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)	ULIF05419/02/09EQOPPPEN135- EQUITY GROWTH FUND (INDIVIDUAL PENSION)	ULIF05619/02/09INCOMEPEEN135- INCOME FUND (INDIVIDUAL PENSION)	ULIF06824/11/09MIDCAP135- MIDCAP FUND (INDIVIDUAL LIFE)	ULIF07205/08/10PURE135-PURE EQUITY FUND (INDIVIDUAL LIFE)	ULIF07301/07/10DISCON135- DISCONTINUED POLICY FUND	ULIF07731/10/17BOND2135-BOND FUND 02 (INDIVIDUAL LIFE FUND)
	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual
Approved Investments (>=75%)								
Government Bonds	1,656.74	53.78	1,437.40	79.22	-	-	3,003.68	7.37
Corporate Bonds I	-	-	-	-	-	-	-	14,600.13
Infrastructure Bonds I	-	-	-	-	-	-	-	5,113.76
Equity I	1,305.47	42.38	226.99	12.51	3,163.29	91.85	-	-
G Money Market Investment	69.30	2.25	134.20	7.40	112.00	3.25	37,727.52	92.59
Mutual funds I	-	-	-	-	-	-	-	394.20
I Deposits with Bank	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-	-
Sub Total (A)	3,031.51	98.41	1,798.59	99.12	3,275.29	95.10	40,731.20	99.96
Current Assets:								
Accrued Interest	29.80	0.97	16.78	0.92	-	-	22.00	0.05
Dividend Receivable	4.54	0.15	0.80	0.04	10.31	0.30	-	-
Cash & Bank Balance	0.14	0.00	0.03	0.00	0.28	0.01	0.49	0.00
Receivable for Sale of Investments	-	-	-	-	56.85	1.65	-	-
Other Current Assets (for Investments)	1.07	0.03	(2.51)	(0.14)	15.18	0.44	8.37	0.02
Less: Current Liabilities	-	-	-	-	-	-	-	-
Payable for purchase of investments	-	-	-	-	-	-	-	-
Fund Management of Charges Payable	(3.43)	(0.11)	(2.03)	(0.11)	(3.76)	(0.11)	(16.35)	(0.04)
Liabilities	-	-	-	-	-	-	-	-
Sub Total (B)	32.11	1.04	13.07	0.72	78.86	2.29	14.52	0.04
Other Investments (<=25%)								
Corporate bonds II	-	-	-	-	-	-	-	-
Infrastructure Bonds II	-	-	-	-	-	-	-	-
Equity II	16.86	0.55	2.83	0.16	89.88	2.61	-	-
Money Market other	-	-	-	-	-	-	-	-
Mutual Funds II	-	-	-	-	-	-	-	-
Other Assets other	-	-	-	-	-	-	-	-
Sub Total (C)	16.86	0.55	2.83	0.16	89.88	2.61	-	-
Total (A + B + C)	3,080.48	100.00	1,814.50	100.00	3,444.04	100.00	40,745.72	100.00
Fund Carried Forward (as per LB 2)	3,080.48		1,814.50		3,444.04		40,745.72	21,856.78

FORM L-27-UNIT LINKED BUSINESS-3A



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Unit Linked Insurance Business | Statement as on 30th June, 2026 | 'Link to Item 'C' of FORM 3A (Part A) | Periodicity of Submission: Quarterly

* Lakhs

PARTICULARS	ULIF078140823BLUECHPEN135- BLUECHIP PENSION FUND (INDIVIDUAL PENSION)	ULIF079140823DISCONPE N135-DISCONTINUED PENSION FUND (INDIVIDUAL PENSION)	ULIF080061223MULTICAP135 MULTICAP FUND (INDIVIDUAL LIFE)	ULIF081240125MOMENTUM135- MOMENTUM GROWTH FUND (INDIVIDUAL LIFE)	ULIF082070725ISLF135-INDIA SECTOR LEADERS FUND (INDIVIDUAL LIFE)	ULIF083071125ENVF135- ENHANCED VALUE FUND (INDIVIDUAL LIFE)	ULIF088010326LARGEQLTY135- LARGE CAP QUALITY FUND (INDIVIDUAL LIFE)	Total of All Funds	
Opening Balance (Market Value)		1,542.80	412.70	31,598.01	16,286.85	10,918.34	7,096.83	6,342.17	5,20,334.90
Add: Inflow during the Quarter		153.54	315.53	3,460.29	2,497.65	328.69	738.06	2,859.33	47,520.73
Increase / (Decrease) Value of Inv [Net]		121.14	7.16	2,837.19	2,718.88	1,037.04	647.73	585.63	48,613.42
Less: Outflow during the Quarter		(187.71)	(84.02)	(3,008.31)	(1,329.47)	(346.41)	(255.48)	(753.20)	(44,676.69)
TOTAL INVESTIBLE FUNDS (MKT VALUE)		1,629.77	651.36	34,887.19	20,173.91	11,937.65	8,227.14	9,033.93	5,71,792.36

INVESTMENT OF UNIT FUND	ULIF078140823BLUECHPEN135- BLUECHIP PENSION FUND (INDIVIDUAL PENSION)	ULIF079140823DISCONPE N135-DISCONTNI NUED PENSION FUND (INDIVIDUAL PENSION)	ULIF080061223MULTICAP135 MULTICAP FUND (INDIVIDUAL LIFE)	ULIF081240125MOMENTUM135- MOMENTUM GROWTH FUND (INDIVIDUAL LIFE)	ULIF082070725ISLF135-INDIA SECTOR LEADERS FUND (INDIVIDUAL LIFE)	ULIF083071125ENVF135- ENHANCED VALUE FUND (INDIVIDUAL LIFE)	ULIF088010326LARGEQLTY135- LARGE CAP QUALITY FUND (INDIVIDUAL LIFE)	Total of All Funds									
	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	Actual Inv.	% of Actual	
Approved Investments (>=75%)																	
Government Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	14,456.92	2.53	
Corporate Bonds I	-	-	-	-	-	-	-	-	-	-	-	-	-	-	36,196.94	6.33	
Infrastructure Bonds I	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13,786.41	2.41	
Equity I	1,502.08	92.17	-	-	28,648.99	82.12	17,078.15	84.65	10,923.85	91.51	7,805.67	94.88	7,837.62	86.76	3,92,691.16	68.68	
G Money Market Investment	63.25	3.88	652.37	100.16	3,410.67	9.78	457.90	2.27	36.45	0.31	31.70	0.39	199.50	2.21	58,939.64	10.31	
Mutual funds i	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I Deposits with Bank	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub Total	(A)	1,565.33	96.05	652.37	100.16	32,059.66	91.90	17,536.05	86.92	10,960.30	91.81	7,837.37	95.26	8,037.12	88.97	5,16,071.08	90.25
Current Assets:																	
Accrued Interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,167.95	0.38	
Dividend Receivable	5.08	0.31	-	-	84.76	0.24	25.64	0.13	28.82	0.24	27.72	0.34	22.16	0.25	845.20	0.15	
Cash & Bank Balance	0.09	0.01	0.12	0.02	1.18	0.00	0.12	0.00	0.71	0.01	0.58	0.01	0.07	0.00	15.78	0.00	
Receivable for Sale of Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,209.30	0.39	
Other Current Assets (for Investments)	6.07	0.37	(0.87)	(0.13)	128.02	0.37	75.62	0.37	(5.83)	(0.05)	25.95	0.32	133.80	1.48	475.42	0.08	
Less: Current Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Payable for purchase of investments	-	-	-	-	-	-	(300.88)	(1.49)	-	-	-	-	(160.31)	(1.77)	(461.18)	(0.08)	
Fund Management of Charges Payable	(1.78)	(0.11)	(0.26)	(0.04)	(38.27)	(0.11)	(21.81)	(0.11)	(13.21)	(0.11)	(9.13)	(0.11)	(9.45)	(0.10)	(595.59)	(0.10)	
Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(0.41)	(0.00)	
Sub Total	(B)	9.46	0.58	(1.01)	(0.16)	175.68	0.50	(221.31)	(1.10)	10.49	0.09	45.12	0.55	(13.73)	(0.15)	4,656.46	0.81
Other Investments (<=25%)																	
Corporate bonds II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Infrastructure Bonds II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Equity II	54.98	3.37	-	-	2,651.85	7.60	2,859.18	14.17	966.86	8.10	344.64	4.19	1,010.53	11.19	51,064.82	8.93	
Money Market other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Mutual Funds II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Assets other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub Total	(C)	54.98	3.37	-	-	2,651.85	7.60	2,859.18	14.17	966.86	8.10	344.64	4.19	1,010.53	11.19	51,064.82	8.93
Total (A + B + C)		1,629.77	100.00	651.36	100.00	34,887.19	100.00	20,173.91	100.00	11,937.65	100.00	8,227.14	100.00	9,033.93	100.00	5,71,792.36	100.00
Fund Carried Forward (as per LB 2)		1,629.77		651.36		34,887.19		20,173.91		11,937.65		8,227.14		9,033.93		5,71,792.36	
		-		-		-		-		-		-		-		-	

Date : 20-Jul-2026

Note:

- The aggregate of all the above Segregated Unit-Funds should tally with Item C of FORM 3A (Part A), for both Par & Non Par Business
- Details of Item 12 of FORM LB 2 of IRDAI (Actuarial Report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2) and 27B(3)

Signature:

Full name: SRI PRASAD PRABHU

Designation: CHIEF INVESTMENT OFFICER

FORM L-28-ULIP-NAV-3A



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

ULIP-NAV-3A | Statement as on 30th June 2026 | Link to FORM 3A (Part B) | Part C | Periodicity of Submission: Quarterly

No	SFIN	Name of the Scheme	Assets Held on the above date	NAV as on the above date	NAV as per LB2	Previous Qtr NAV	2nd Previous Qtr NAV	3rd Previous Qtr NAV	*Annualised Return/Yield	3 Year Rolling CAGR
1	ULIF04811/01/08AGGRESSIVE135	ULIF04811/01/08AGGRESSIVE135-AGGRESSIVE ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)								
		AGGRESSIVE ASSET ALLOCATOR FUND	14464.05	57.0373	57.0373	53.5546	61.2496	58.0224	28.75	7.19
2	ULIF04011/01/08BOND135	ULIF04011/01/08BOND135-BOND FUND (INDIVIDUAL LIFE)								
		BOND FUND 03038	22231.37	29.9760	29.9760	29.1341	29.2705	28.9342	12.10	6.49
3	ULIF07731/10/17BOND2135	ULIF07731/10/17BOND2135-BOND FUND 02 (INDIVIDUAL LIFE FUND)								
		BOND FUND 02 (INDIVIDUAL LIFE FUND)	21856.78	14.9307	14.9307	14.4615	14.5437	14.3497	13.66	7.08
4	ULIF05011/01/08CAUTIOUS135	ULIF05011/01/08CAUTIOUS135-CAUTIOUS ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)								
		CAUTIOUS ASSET ALLOCATOR FUND	1814.50	35.6791	35.6791	34.9417	35.5025	34.8196	8.74	6.12
5	ULIF07301/07/10DISCON135	ULIF07301/07/10DISCON135-DISCONTINUED POLICY FUND								
		DISCONTINUED POLICY FUND	40745.72	24.2521	24.2521	23.9347	23.6574	23.3650	5.43	6.02
6	ULIF04111/01/08EQOPP135	ULIF04111/01/08EQOPP135-EQUITY GROWTH FUND (INDIVIDUAL LIFE)								
		EQUITY GROWTH FUND 0308	124963.11	57.2076	57.2076	53.5431	62.4168	58.8951	30.41	7.54
7	ULIF05419/02/09EQOPPEN135	ULIF05419/02/09EQOPPEN135-EQUITY GROWTH FUND (INDIVIDUAL PENSION)								
		EQUITY GROWTH FUND PENSION	3444.04	82.3923	82.3923	77.0927	89.6031	84.6328	30.56	7.84
8	ULIF04211/01/08INCOME135	ULIF04211/01/08INCOME135-INCOME FUND (INDIVIDUAL LIFE)								
		INCOME FUND 0308	15458.75	32.8621	32.8621	32.1031	32.0384	31.6412	9.83	6.23
9	ULIF05619/02/09INCOMEPEN135	ULIF05619/02/09INCOMEPEN135-INCOME FUND (INDIVIDUAL PENSION)								
		INCOME FUND PENSION	421.29	29.7078	29.7078	29.0290	28.7253	28.4123	9.71	5.91
10	ULIF04511/01/08MIA135	ULIF04511/01/08MIA135-MONTHLY GUARANTEED INTEREST FUND (INDIVIDUAL LIFE)								
		MONTHLY GUARANTEED INTEREST FUND	1328.72	30.4469	30.4469	30.1270	29.7951	29.4404	4.33	4.99
11	ULIF06824/11/09MIDCAP135	ULIF06824/11/09MIDCAP135-MIDCAP FUND (INDIVIDUAL LIFE)								
		MIDCAP FUND	181382.65	92.7018	92.7018	79.7622	91.9159	87.0602	82.76	16.88
12	ULIF04911/01/08MODERATE135	ULIF04911/01/08MODERATE135-MODERATE ASSET ALLOCATOR FUND (INDIVIDUAL LIFE)								
		MODERATE ASSET ALLOCATOR FUND	3080.48	41.7845	41.7845	40.1233	42.9232	41.5128	17.67	6.47
13	ULIF04411/01/08NINDEX135	ULIF04411/01/08NINDEX135-NIFTY INDEX FUND (INDIVIDUAL LIFE)								
		NIFTY INDEX 0308	667.75	46.8340	46.8340	43.7581	50.9350	48.0735	31.32	7.93
14	ULIF07205/08/10PURE135	ULIF07205/08/10PURE135-PURE EQUITY FUND (INDIVIDUAL LIFE)								
		PURE FUND	48199.34	46.3895	46.3895	42.8653	49.5658	47.6127	37.29	9.42
15	ULGF00216/01/17GDEBT135	ULGF00216/01/17GDEBT135-Group Debt Fund (GROUP LIFE)								
		Group Debt Fund	3731.01	16.8929	16.8929	16.2794	16.3074	16.1043	16.00	7.24
16	ULGF00116/01/17GEQF135	ULGF00116/01/17GEQF135-Group Equity Fund (GROUP LIFE)								
		Group Equity Fund	1461.87	24.3365	24.3365	22.6650	26.4142	24.9083	33.03	8.37
17	ULIF080061223MULTICAP135	ULIF080061223MULTICAP135-MULTICAP FUND (INDIVIDUAL LIFE)								
		Multicap Fund	34887.19	10.2217	10.2217	9.3811	10.8326	10.3570	41.09	0.00
18	ULIF078140823BLUECHPEN135	ULIF078140823BLUECHPEN135-BLUECHIP PENSION FUND (INDIVIDUAL PENSION)								
		BLUECHIP FUND PENSION	1629.77	9.1936	9.1936	8.5169	9.8431	9.3501	35.89	0.00
19	ULIF079140823DISCONPEN135	ULIF079140823DISCONPEN135-DISCONTINUED PENSION FUND (INDIVIDUAL PENSION)								
		DISCONTINUED PENSION FUND	651.36	10.7392	10.7392	10.6066	10.4895	10.3639	5.11	0.00
20	ULIF081240125MOMENTUM135	ULIF081240125MOMENTUM135-MOMENTUM GROWTH FUND (INDIVIDUAL LIFE)								
		MOMENTUM GROWTH FUND	20173.91	11.4744	11.4744	9.8404	11.3305	10.9536	85.18	0.00
21	ULIF082070725ISLF135	ULIF082070725ISLF135-INDIA SECTOR LEADERS FUND (INDIVIDUAL LIFE)								
		INDIA SECTOR LEADERS FUND	11937.65	9.5149	9.5149	8.6906	10.1708	9.7757	43.83	0.00
22	ULIF083071125ENVF135	ULIF083071125ENVF135-ENHANCED VALUE FUND (INDIVIDUAL LIFE)								
		ENHANCED VALUE FUND	8227.14	10.4740	10.4740	9.5851	10.3335	0.0000	42.72	0.00
23	ULIF088010326LARGEQLTY135	ULIF088010326LARGEQLTY135-LARGCAP QUALITY FUND (INDIVIDUAL LIFE)								
		LARGCAP QUALITY FUND	9033.93	10.9192	10.9192	9.9052	0.0000	0.0000	47.83	0.00
		TOTAL	5,71,792.36							

* Annualised Return/Yield calculated on the basis of return for the reporting quarter.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : 20-July-2026

FORM L-29 - Detail regarding debt securities



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

Detail regarding debt securities - 30th June 2026

(` in Lakhs)

NON-ULIP FUNDS	MARKET VALUE				Book Value			
	As at 30-Jun-2026	as % of total for this class	As at 30-Jun-2025	as % of total for this class	As at 30-Jun-2026	as % of total for this class	As at 30-Jun-2025	as % of total for this class
Break down by credit rating								
Sovereign *	8,31,504.22	60.78	8,37,347.03	61.06	8,18,991.41	61.23	7,90,643.66	61.04
AAA rated	5,20,670.32	38.06	4,96,727.85	36.22	5,03,214.80	37.62	4,69,994.18	36.29
AA or better	15,908.25	1.16	37,315.84	2.72	14,988.38	1.12	34,228.83	2.64
Rated below AA but above A	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Rated below A but above B	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Any other **	0.00	0.00	0.00	0.00	399.82	0.03	399.82	0.03
	13,68,082.78	100.00	13,71,390.72	100.00	13,37,594.42	100.00	12,95,266.49	100.00
Break down by residual maturity								
Up to 1 year	41,136.74	3.01	44,217.47	3.22	41,122.08	3.07	44,074.01	3.40
more than 1 year and upto 3 years	72,440.01	5.30	22,945.86	1.67	70,948.84	5.30	22,761.72	1.76
More than 3 years and up to 7 years	2,44,511.34	17.87	2,29,607.27	16.74	2,38,390.22	17.82	2,18,309.73	16.85
More than 7 years and up to 10 years	3,30,064.49	24.13	3,56,042.45	25.96	3,19,191.02	23.86	3,35,585.26	25.91
More than 10 years and up to 15 years	2,52,998.49	18.49	2,88,918.77	21.07	2,51,280.43	18.79	2,73,075.46	21.08
More than 15 years and up to 20 years	1,66,838.19	12.20	2,01,684.87	14.71	1,55,153.40	11.60	1,81,056.00	13.98
Above 20 years	2,60,093.52	19.01	2,27,974.03	16.62	2,61,508.43	19.55	2,20,404.30	17.02
	13,68,082.78	100.00	13,71,390.72	100.00	13,37,594.42	100.00	12,95,266.49	100.00
Break down by type of the issuer								
a. Central Government @	4,38,492.05	32.05	4,45,934.75	32.52	4,26,300.90	31.87	4,16,294.10	32.14
b. State Government	4,20,174.32	30.71	4,23,950.43	30.91	4,19,852.67	31.39	4,06,887.71	31.41
c. Corporate Securities	5,09,416.42	37.24	5,01,505.53	36.57	4,91,440.85	36.74	4,72,084.67	36.45
	13,68,082.78	100.00	13,71,390.72	100.00	13,37,594.42	100.00	12,95,266.49	100.00
Note :								

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.

2. * Includes Central and State Government Securities

3. @ Tri-party repo investments guaranteed by Clearing Corporation of India Ltd basis of Central Government Securities as underlying collateral.

4. The detail of ULIP and Non-ULIP will be given separately.

5. Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

6. ### Previous year figures have been regrouped/reclassified to conform to current year presentation.

7. ** Includes securities with rating D i.e. IL&FS (ICRA - D)

Date: 20-Jul-2026

FORM L-29 - Detail regarding debt securities



[IRDAI Registration No.135 dated 19th December 2007]
Detail regarding debt securities - 30th June 2026

(` in Lakhs)

ULIP FUNDS	MARKET VALUE				Book Value			
	As at 30-Jun-2026	as % of total for this class	As at 30-Jun-2025	as % of total for this class	As at 30-Jun-2026	as % of total for this class	As at 30-Jun-2025	as % of total for this class
Break down by credit rating								
Sovereign *	49,776.81	40.34	41,939.64	34.87	49,701.99	40.74	41,688.92	35.37
AAA rated	69,905.03	56.66	68,365.49	56.84	68,762.74	56.37	66,660.86	56.56
AA or better	3,698.08	3.00	9,964.88	8.29	3,518.48	2.88	9,507.01	8.07
Rated below AA but above A	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Rated below A but above B	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Any other **	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1,23,379.92	100.00	1,20,270.01	100.00	1,21,983.21	100.00	1,17,856.80	100.00
Break down by residual maturity								
Up to 1 year	67,564.36	54.76	61,416.86	51.07	67,521.20	55.35	61,230.97	51.95
more than 1 year and upto 3 years	16,721.83	13.55	13,427.43	11.16	16,421.37	13.46	13,093.46	11.11
More than 3 years and up to 7 years	18,568.71	15.05	23,504.77	19.54	18,386.59	15.07	22,982.01	19.50
More than 7 years and up to 10 years	19,090.02	15.47	21,443.83	17.83	18,236.13	14.95	20,078.42	17.04
More than 10 years and up to 15 years	974.38	0.79	0.00	0.00	945.62	0.78	0.00	0.00
More than 15 years and up to 20 years	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Above 20 years	460.63	0.37	477.12	0.40	472.29	0.39	471.94	0.40
	1,23,379.92	100.00	1,20,270.01	100.00	1,21,983.21	100.00	1,17,856.80	100.00
Break down by type of the issuer								
a. Central Government @	67,928.55	55.06	55,156.67	45.86	67,846.63	55.62	54,929.68	46.61
b. State Government	496.11	0.40	2,538.82	2.11	503.21	0.41	2,515.09	2.13
c. Corporate Securities	54,955.26	44.54	62,574.52	52.03	53,633.37	43.97	60,412.02	51.26
	1,23,379.92	100.00	1,20,270.01	100.00	1,21,983.21	100.00	1,17,856.80	100.00
Note :								

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.

2. * Includes Central and State Government Securities and Treasury bills.

3. @ Tri-party repo investments guaranteed by Clearing Corporation of India Ltd basis of Central Government Securities as underlying collateral.

4. The detail of ULIP and Non-ULIP will be given separately.

5. Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.

6. ## Previous year figures have been regrouped/reclassified to conform to current year presentation.

7. ** Includes securities with rating D i.e. IL&FS (ICRA - D)

Date: 20-Jul-2026

FORM L-30 :Related Party Transactions



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futorex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

PART-A Related Party Transactions (₹ in Lakhs)							
Sl.No.	Name of the Related Party	Nature of Relationship with the Company	Description of Transactions / Categories	Consideration paid / received*			
				For the quarter ended June 30, 2026	For the period ended June 30, 2026	For the corresponding previous quarter ended June 30, 2025	For the corresponding previous period ended June 30, 2025
1	The Federal Bank Limited	Companies having substantial interest	Commission & Brokerage paid #	5,187.09	5,187.09	4,003.19	4,003.19
2	The Federal Bank Limited	Companies having substantial interest	Other Operating Expenses paid	0.93	0.93	1.28	1.28
3	The Federal Bank Limited	Companies having substantial interest	Directors Sitting Fees paid	-	-	13.00	13.00
4	The Federal Bank Limited	Companies having substantial interest	Premium flow as corporate agent	47,102.25	47,102.25	40,459.03	40,459.03
5	The Federal Bank Limited	Companies having substantial interest	Final Dividend Paid	-	-	-	-
6	The Federal Bank Limited	Companies having substantial interest	Board Travel Expenses	-	-	0.27	0.27
7	The Federal Bank Limited	Companies having substantial interest	Premium Income	-	-	-	-
8	The Federal Bank Limited	Companies having substantial interest	Brand/ Trade Mark Usage Charges (Royalty)	474.30	474.30	401.48	401.48
8	Ageas Insurance International N V	Companies having substantial interest	Directors Sitting Fees paid	-	-	14.00	14.00
9	Ageas Insurance International N V	Companies having substantial interest	Final Dividend Paid	-	-	-	-
10	Ageas SA/NV	Companies exercising Control	Software Subscription Expenses	247.26	247.26	188.70	188.70
11	Ageas SA/NV	Companies exercising Control	Training Fees	-	-	-	-
12	Ageas SA/NV	Companies exercising Control	Employee Engagment Survey	-	-	72.00	72.00
13	Key Management Personnel	Key Management Personnel	Managerial Remuneration	409.69	409.69	256.28	256.28
14	Key Management Personnel	Key Management Personnel	Premium Income	0.18	0.18	0.21	0.21

* including the premium flow through Associates/ Group companies as an agent
Commission & Brokerage paid includes commission accrued on outstanding premium

PART-B Related Party Transaction Balances - As at June 30, 2026



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Company Limited Registered Office: 22nd Floor, A Wing, Marathon Futorex, N. M. Joshi Marg, Lower Parel (East), Mumbai 400 013, India. www.ageasfederal.com

(₹ in Lakh)								
Sl.No.	Name of the Related Party	Nature of Relationship with the Company	Amount of Outstanding Balances including Commitments	Whether Payable / Receivable	Whether Secured? If so, Nature of consideration	Details of any Guarantees given or received	Balance under Provision for doubtful debts	Expenses recognised up to the quarter end during
1	The Federal Bank Limited	Companies having substantial interest	10,009.76	Receivable	No	-	-	-
2	The Federal Bank Limited	Companies having substantial interest	4,970.88	Payable	No	-	-	-
3	Ageas SA/NV	Companies exercising Control	765.86	Payable	No	-	-	-

FORM L-31: Board of Directors & Key Persons



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

PERIODIC DISCLOSURES - 2025-2026 (1st April 2026 - 30th June 2026)

Insurer: AGEAS FEDERAL LIFE INSURANCE COMPANY LIMITED

Date: June 30, 2026

BOD and Key Person information				
S. No.	Name of Person	Designation	Role/Function	Details of change in the period
1	Ms. Gilke Eeckhoudt	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	Resigned w.e.f. June 24, 2026
2	Mr. Filip A.L. Coremans	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
3	Mr. Virat Diwanji	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
4	Mr. Johannes Albertus Marinus Loozekoot	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
5	Mr. Venkatraman Venkateswaran	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
6	Mr. PS Prabhakar	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
7	Ms. Priya Krishnamoorthy	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
8	Mr. VG Kannan	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
9	Mr. Sridar Swamy	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
10	Mr. Mahendra Bhagat	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
11	Mr. Sudhin Roy Chowdhury	Director	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
12	Mr. Jude Pijush Gomes	Managing Director & Chief Executive Officer	As per Companies Act 2013 & Corporate Governance Regulations issued by IRDAI	
13	Mr. SP Prabhu	Chief Investment Officer	Chief Investment Officer	
14	Mr. Rajesh Ajgaonkar	Chief Compliance & Legal Officer and DPO	Chief Compliance & Legal Officer and DPO	
15	Mr. Shivank Chandra	Appointed Actuary	Appointed Actuary	Resigned w.e.f May 29,2026
16	Mr. Amit Poddar	VP Internal Audit	VP Internal Audit	
17	Mr. Erum Kidwai	Chief Marketing Officer	Chief Marketing Officer	Designated as CMO w.e.f April 24,2026
18	Mr. Raju Seetharam	Chief Risk Officer	Chief Risk Officer	
19	Mr. Atul Srivastava	Chief Distribution Officer	Chief Distribution Officer	
20	Mr.Vijay Gangrade	Company Secretary	Company Secretary	
21	Mr.Yash Sinha	Chief Human Resource Officer	Chief Human Resource Officer	Appointed w.e.f. May 18, 2026
22	Mr.Rajeev Ramchand Chugh	Chief Financial Officer	Chief Financial Officer	Appointed w.e.f. May 18, 2026
Notes: a) "Key Management Person" as defined under IRDAI (Corporate Governance for Insurers) Regulations, 2024				
b) In case of directors, designation to include "Independent Director / Non-executive Director / Executive Director / Managing Director/Chairman"				

FORM L-32-SOLVENCY MARGIN - KT 3

TABLE III

AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO AT 30th June 2026

Form Code: 015 | Classification: Business Within India | Classification Code:[1]



[IRDA Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

Item	Description	Notes No.	Adjusted Value (Rs Lakhs)
01	Available Assets in Policyholders' Fund:		19,69,356
	Deduct:		
02	Mathematical Reserves		19,65,039
03	Other Liabilities		-
04	Excess in Policyholders' funds (01-02-03)		4,317
05	Available Assets in Shareholders Fund:		1,05,193
	Deduct:		
06	Other Liabilities of shareholders' fund		-
07	Excess in Shareholders' funds (05-06)		1,05,193
08	Total ASM (04)+(07)		1,09,510
09	Total RSM		58,561
10	Solvency Ratio (ASM/RSM)		187%

Note:

- a) Item No. 01 shall be the amount of the Total Admissible assets for Solvency as mentioned in Form IRDAI-Assets-AA under Policyholders A/c;
- b) Item No. 02 shall be the amount of the Mathematical Reserves as mentioned in Form H;
- c) Item No. 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet;
- d) Item No. 05 shall be the amount of the Total Admissible assets for Solvency as mentioned in Form IRDAI-Assets-AA under Shareholders A/C;



[IRDAI Registration No. 135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futorex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

No	PARTICULARS	Bonds / Debentures		Loans		Other Debt Instruments		All Other Assets		TOTAL	
		YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)
1	Investment Asset (As per Form5)	4,19,207.94	4,19,255.31	4,871.49	4,611.79	35,889.28	34,992.32	8,84,030.17	8,64,863.16	13,43,998.89	13,23,722.57
2	Gross NPA	399.82	399.82	0.00	0.00	0.00	0.00	0.00	0.00	399.82	399.82
3	% of Gross NPA on Investment Assets(2/1)	0.10%	0.10%	0.00	0.00	0.00	0.00	0.00	0.00	0.03%	0.03%
4	Provision made on NPA	399.82	399.82	0.00	0.00	0.00	0.00	0.00	0.00	399.82	399.82
5	Provision as a % of NPA(4/2)	100%	100%	0.00	0.00	0.00	0.00	0.00	0.00	100%	100%
6	Provision on standard assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	Net Investment Assets(1 - 4)	4,18,808.12	4,18,855.49	4,871.49	4,611.79	35,889.28	34,992.32	8,84,030.17	8,64,863.16	13,43,599.07	13,23,322.75
8	Net NPA (2 - 4)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	% of Net NPA to Net Investments Assets(8/7)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Write off made during the Period	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 20-Jul-2026

Note:

1. The above statement, in the case of "life" insurers shall be prepared "fund-wise" viz. life-Fund, pension & General Annuity and Group business and ULIP Fund.
2. Total Investment Assets should reconcile with figures shown in Form 3A / 3B
3. Gross NPA is investments classified as NPA, before any provisions
4. Provision made on the "Standard Assets" shall be as per Circular: 32/2/F& A/Circulars/169/Jan/2006-07 as amended from time to time.
5. Net Investment assets is net of "provisions"
6. Net NPA is gross NPAs less provisions
7. Write off as approved by the Board
8. In the year 2018- 2019, Company has provided for Rs. 20 Cr against 100% of FV of NCDs of IL&FS Ltd as it has defaulted on interest payment and the credit rating of which had been downgraded to "D" wef 18th Sept 2018. This includes Rs 15 crores pertains the Matured security of IL&FS.



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

No	PARTICULARS	Bonds / Debentures		Loans		Other Debt Instruments		All Other Assets		TOTAL	
		YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)
1	Investment Asset (As per Form5)	69,766.92	68,803.89	5.18	5.18	6,427.42	2,848.82	68,677.07	64,156.70	1,44,876.60	1,35,814.58
2	Gross NPA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	% of Gross NPA on Investment Assets(2/1)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Provision made on NPA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Provision as a % of NPA(4/2)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	Provision on standard assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	Net Investment Assets(1 - 4)	69,766.92	68,803.89	5.18	5.18	6,427.42	2,848.82	68,677.07	64,156.70	1,44,876.60	1,35,814.58
8	Net NPA (2 - 4)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	% of Net NPA to Net Investments Assets(8/7)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Write off made during the Period	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 20-Jul-2026

Note:

- 1.The above statement,in the case of"life" insurers shall be prepared"fund-wise"Viz. life-Fund, pension & General Annuity and Group business and ULIP Fund.
2. Total Investment Assets should reconcile with figures shown in Form 3A / 3B
- 3.Gross NPA is investments classified as NPA, before any provisions
- 4.Provision made on the "Standard Assets" Shall be as per Circular: 32/2/F& A/Circulars/169/Jan/2006-07 as amended from time to time.
- 5.Net Investment assets is net of "provisions"
- 6.Net NPA is gross NPAs less provisions
- 7.Write off as approved by the Board



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futorex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

No	PARTICULARS	Bonds / Debentures		Loans		Other Debt instruments		All Other Assets		TOTAL	
		YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)	YTD (As On 30-Jun-2026)	Prev.FY (As On 31-Mar-2026)
1	Investment Asset (As per Form5)*	49,983.36	50,841.35	0.00	0.00	23,619.75	16,945.35	4,98,189.25	4,52,548.19	5,71,792.36	5,20,334.90
2	Gross NPA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	% of Gross NPA on Investment Assets(2/1)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Provision made on NPA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Provision as a % of NPA(4/2)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	Provision on standard assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	Net Investment Assets(1 - 4)	49,983.36	50,841.35	0.00	0.00	23,619.75	16,945.35	4,98,189.25	4,52,548.19	5,71,792.36	5,20,334.90
8	Net NPA (2 - 4)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	% of Net NPA to Net Investments Assets(8/7)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Write off made during the Period	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 20-Jul-2026

Note:

- The above statement, in the case of "life" insurers shall be prepared "fund-wise" viz. life-Fund, pension & General Annuity and Group business and ULIP Fund.
 - Total Investment Assets should reconcile with figures shown in Form 3A / 3B
 - Gross NPA is investments classified as NPA, before any provisions
 - Provision made on the "Standard Assets" Shall be as per Circular: 32/2/F& A/Circulars/169/Jan/2006-07 as amended from time to time.
 - Net Investment assets is net of "provisions"
 - Net NPA is gross NPAs less provisions
 - Write off as approved by the Board
 - In the year 2018-2019, Company has provided for Rs. 15 Cr against 100% of FV of NCDs of IL&FS Ltd as it has defaulted on interest payment and the credit rating of which had been downgraded to "D" wef 18th Sept 2018.
- * Investment Assets for ULIP includes impact of 100% provision for IL&FS investments.

L-34 YIELD ON INVESTMENTS



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurax, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Form 1 - Statement of Investment and Income on Investment as on 30th June, 2026

Scheme : LIFE - LIFE FUNDS

No.	Category of Investment	CAT Code	Current Quarter					Year To Date					Previous Year				
			Investment		Income on Investment	Gross Yield	Net Yield	Investment		Income on Investment	Gross Yield	Net Yield	Investment		Income on Investment	Gross Yield	Net Yield
			Bookvalue (` in Lakhs)	Market value (` in Lakhs)				Book value (` in Lakhs)	Market value (` in Lakhs)				Book value (` in Lakhs)	Market value (` in Lakhs)			
1	A Central Government Securities	TITLE															
2	A1 Central Government Bonds	CGSB	3,65,427.45	3,76,961.18	6,663.47	7.59	7.59	3,65,427.45	3,76,961.18	6,663.47	7.59	7.59	3,51,989.56	3,80,097.19	6,443.87	7.71	7.71
3	A2 Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	A3 Deposit under Sec 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	A4 Treasury Bills	CTRB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	B Government Securities / Other Approved Securities	TITLE															
7	B1 Central Government Guaranteed Loans/ Special/ Non-SLR Bo	CGSL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	B2 State Government Bonds/ Development Loans	SGGB	3,89,905.93	3,89,939.46	7,207.80	7.49	7.49	3,89,905.93	3,89,939.46	7,207.80	7.49	7.49	3,81,011.02	3,96,786.97	7,120.96	7.50	7.50
9	B3 State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10	B4 Other Approved Securities (excluding Infrastructure Investmer	SGOA	499.02	507.89	10.53	8.47	8.47	499.02	507.89	10.53	8.47	8.47	497.98	517.99	10.51	8.47	8.47
11	B5 Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	C Housing and Loans to State Govt for housing and fire fightin	TITLE															
13	C1 Loans to State Govt. for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14	C2 Loans to State Govt. for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15	C3 Term Loan - HUDCO/NHB/Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	C4 Commercial Papers - NHB/Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	C5 Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
18	C6 Bonds/ Debentures/ CPs/ Loans - Promotor Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
19	C7 Bonds/Debentures issued by HUDCO	HTHD	2,554.34	2,578.78	47.24	7.41	7.41	2,554.34	2,578.78	47.24	7.41	7.41	2,571.99	2,630.70	47.56	7.41	7.41
20	C8 Bonds/Debentures issued by NHB/ Institutions accredited by I	HTDN	45,052.55	46,193.11	911.26	8.11	8.11	45,052.55	46,193.11	911.26	8.11	8.11	45,070.82	47,219.15	911.62	8.11	8.11
21	C9 Bonds/Debentures issued by Authority constituted under any I	HTDA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
22	C10 Bonds/Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
23	C11 Bonds/Debentures issued by NHB/ Institutions accredited by	HFDN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
24	C12 Bonds/Debentures issued by Authority constituted under any	HFDA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
25	C13 Equity Shares in Housing Finance Companies	HAEQ	1,866.61	1,965.54	-	-	-	1,866.61	1,965.54	-	-	-	-	-	-	-	-
25	D Infrastructure Investments	TITLE															
26	D1 Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
27	D2 Infrastructure - PSU - Equity shares - Quoted	ITPE	4,970.06	5,334.86	0.01	0.00	0.00	4,970.06	5,334.86	0.01	0.00	0.00	957.25	1,050.69	-	-	-
28	D3 Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
29	D6 Infrastructure - Equity and Equity Related Instruments (Promc	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30	D7 Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
31	D8 Infrastructure - Debenture/ Bonds/ CPs/ Loans - Promoter Gn	IDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
32	D9 Infrastructure - PSU - Debentures/ Bonds	IPTD	1,57,666.03	1,63,437.39	3,184.44	8.10	8.10	1,57,666.03	1,63,437.39	3,184.44	8.10	8.10	1,57,783.10	1,67,868.64	3,164.45	8.10	8.10
33	D10 Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
34	D11 Infrastructure - Other Corporate Securities- Debentures/ Bor	ICTD	22,991.50	23,823.72	462.23	8.07	8.07	22,991.50	23,823.72	462.23	8.07	8.07	22,992.85	24,418.76	462.26	8.07	8.07
35	D12 Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
36	D13 Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
37	Units of Infrastructure Investment Trust	OIIT	8,592.78	9,743.56	206.69	9.60	9.60	8,592.78	9,743.56	206.69	9.60	9.60	7,102.73	7,544.67	180.44	10.45	10.45
38	D14 Infrastructure - PSU - Debentures/ Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	D15 Infrastructure - Other Corporate Securities - Debentures/ Boi	ICFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
40	D16 Infrastructure - Reclassify Approved Investments - Debenture	IORD	399.82	-	-	-	-	399.82	-	-	-	-	399.82	-	-	-	-

41	D17 Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
42	D18 Infrastructure - Reclassified Approved Investments - Equity (	IORE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
43	E Approved Investment Subject To Exposure Norms		TITLE														
44	E1 PSU - (Approved Investment)-Equity Shares quoted	EAEQ	1,518.75	1,853.56	156.79	18.15	18.15	1,518.75	1,853.56	156.79	18.15	18.15	1,382.30	1,573.74	32.14	13.31	13.31
45	E2 Corporate Securities (Approved Investment) -Equity Shares (	EACE	1,00,840.54	83,536.33	1,116.87	3.91	3.91	1,00,840.54	83,536.33	1,116.87	3.91	3.91	46,372.15	48,953.67	4,647.08	13.68	13.68
46	E7 Equity Shares - Companies incorporated outside India (investr	EFES	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
47	E8 Equity Shares (incl. Equity related Instruments) - Promoter Gr	EEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
48	E9 Corporate Securities - Bonds - Taxable	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
49	E10 Corporate Securities - Bonds - Tax free	EPBF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
50	E11 Corporate Securities (Approved Investment) -Pref Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
51	E12 Corporate Securities (Approved Investment) -Investment in I	ECIS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
52	E13 Corporate Securities (Approved Investment) -Debentures	ECOS	1,90,543.71	1,99,533.43	3,907.96	8.23	8.23	1,90,543.71	1,99,533.43	3,907.96	8.23	8.23	1,86,465.53	1,99,754.18	3,836.60	8.25	8.25
53	E14 Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Pro	EDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
54	E15 Corporate Securities (Approved Investment) -Derivative Inst	ECDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
55	E17 Loans - Policy Loans	ELPL	4,871.49	4,871.49	112.35	9.57	9.57	4,871.49	4,871.49	112.35	9.57	9.57	3,804.10	3,804.10	89.75	9.90	9.90
56	E20 Deposits - Deposit with scheduled banks	ECDB	12,686.55	12,686.55	222.38	7.41	7.41	12,686.55	12,686.55	222.38	7.24	7.24	10,579.24	10,579.24	157.36	7.26	7.26
57	E21 Deposits - CDs with Scheduled Banks	EDCD	2,465.99	2,466.39	5.26	5.99	5.99	2,465.99	2,466.39	5.26	5.99	5.99	-	-	-	-	-
58	E22 Deposits - Money at call and short notice with banks /Repo	ECMR	20,736.75	20,736.75	410.10	5.10	5.10	20,736.75	20,736.75	410.10	5.10	5.10	27,258.25	27,258.25	578.96	5.57	5.57
59	E23 CCIL (Approved Investment) - CBLO	ECBO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
60	E24 Commercial Papers issued by all India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
61	E25 Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
62	E29 Perpetual Non-Cum. P.Shares and Redeemable Cumulative	EUPS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
63	E30 Perpetual Non-Cum. P.Shares and Redeemable Cumulative	EPPS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
64	E31 Foreign Debt Securities (Invested prior to IRDA Regulations)	EFDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
65	E32 Mutual Funds - Gilt/ G Sec/ Liquid Schemes	EGMF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
66	E33 Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
67	F Other than Approved Securities		TITLE														
68	F1 Other than Approved Investments -Bonds -PSU- Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
69	F2 Other than Approved Investments -Bonds -PSU- Tax free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
70	F3 Other than Approved Investments - Equity Shares (incl Co-op	OESH	140.13	175.23	1.34	0.92	0.92	140.13	175.23	1.34	0.92	0.92	147.14	183.64	-	-	-
71	F4 Other than Approved Investments - Equity Shares (incl PSUs	OEPU	660.00	660.00	-	-	-	660.00	660.00	-	-	-	660.00	660.00	-	-	-
72	F5 Equity Shares (incl. Equity related Instruments) - Promoter Gr	OEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
73	F6 Other than Approved Investments -Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
74	F7 Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group	ODPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
75	F8 Other than Approved Investments -Pref Shares	OPSH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
76	F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
77	F13 Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
78	F14 Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
79	F15 Securitised Assets (underlying assets Housing Loan/ Infrastr	OPSA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
80	F16 SEBI approved Alternate Investment Fund (Category II)	OAFB	8,160.57	8,131.01	79.76	4.14	4.14	8,160.57	8,131.01	79.76	4.14	4.14	4,978.41	5,756.51	22.76	2.14	2.14
81	F17 Reclassified Approved Investments - Debt	ORAD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
82	F18 Units of Real Estate Investment Trust (REITs)	ORIT	712.05	1,016.65	9.60	4.85	4.85	712.05	1,016.65	9.60	4.85	4.85	1,445.02	1,736.59	14.33	3.96	3.96
83	F19 Reclassify Approved Investments - Equity	ORAE	736.30	880.35	-	-	-	736.30	880.35	-	-	-	736.30	806.70	-	-	-
84	F20 Passively Managed Equity ETF (Non Promoter Group)	OETF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total :			13,43,998.89	13,57,033.22	24,716.07			13,43,998.89	13,57,033.22	24,716.07			12,54,205.54	13,29,201.38	27,720.64		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 20-July-2026

Note : Category of investment (COI) shall be as per Guidelines

1. To be calculated based on monthly or lesser frequency 'Weighted Average of Investments'
2. Yield netted for tax
3. Yield is calculated based on Average Investment.
4. Form-1 shall be prepared in respect of each fund.

Signature

Full name : SRI PRASAD PRABHU
Designation: CHIEF INVESTMENT OFFICER

L-34 YIELD ON INVESTMENTS



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Form 1 - Statement of Investment and Income on Investment as on 30th June, 2026

Scheme : ULIP - UNIT LINKED FUNDS*

Scheme : ULIP - UNIT LINKED FUNDS*																	
No.	Category of Investment	CAT Code	Current Quarter					Year To Date					Previous Year				
			Investment		Income on Investment	Gross Yield	Net Yield	Investment		Income on Investment	Gross Yield	Net Yield	Investment		Income on Investment	Gross Yield	Net Yield
			Bookvalue	Market value				Book value	Market value				Book value	Market value			
1	A Central Government Securities	TITLE															
2	A1 Central Government Bonds	CGSB	13,904.15	13,960.81	416.47	7.63	7.63	13,904.15	13,960.81	416.47	7.63	7.63	13,126.93	13,259.94	294.54	7.55	7.55
3	A2 Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	A3 Deposit under Sec 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	A4 Treasury Bills	CTRB	35,294.63	35,319.89	471.65	5.51	5.51	35,294.63	35,319.89	471.65	5.51	5.51	26,046.90	26,140.87	507.83	6.46	6.46
6	B Government Securities / Other Approved Securities	TITLE															
7	B1 Central Government Guaranteed Loans/ Special/ Non-SLR Bo	CGSL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	B2 State Government Bonds/ Development Loans	SGGB	503.21	496.11	23.60	8.42	8.42	503.21	496.11	23.60	8.42	8.42	2,515.09	2,538.82	61.71	7.86	7.86
9	B3 State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10	B4 Other Approved Securities (excluding Infrastructure Investmer	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	B5 Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	C Housing and Loans to State Govt for housing and fire fightin	TITLE															
13	C1 Loans to State Govt. for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14	C2 Loans to State Govt. for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15	C3 Term Loan - HUDCO/NHB/Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	C4 Commercial Papers - NHB/Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	Equity Shares in Housing Finance Companies	HAEQ	1,900.81	2,005.79	355.47	17.93	17.93	1,900.81	2,005.79	355.47	17.93	17.93	1,702.49	1,847.53	148.72	9.60	9.60
18	C5 Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
19	Equity Shares in Housing Finance Companies	HOEQ	48.26	56.96	18.79	27.87	27.87	48.26	56.96	18.79	27.87	27.87	-	-	158.02	20.50	20.50
20	C6 Bonds/ Debentures/ CPs/ Loans - Promotor Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
21	C7 Bonds/Debentures issued by HUDCO	HTHD	-	-	46.27	7.54	7.54	-	-	46.27	7.54	7.54	2,633.27	2,616.12	74.83	7.82	7.82
22	C8 Bonds/Debentures issued by NHB/ Institutions accredited by I	HTDN	5,593.48	5,638.86	165.39	8.60	8.60	5,593.48	5,638.86	165.39	8.60	8.60	6,123.63	6,267.54	181.85	8.43	8.43
23	C9 Bonds/Debentures issued by Authority constituted under any I	HTDA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
24	C10 Bonds/Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
25	C11 Bonds/Debentures issued by NHB/ Institutions accredited by	HFDN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
26	C12 Bonds/Debentures issued by Authority constituted under any	HFDA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
27	D Infrastructure Investments	TITLE															
28	D1 Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
29	D2 Infrastructure - PSU - Equity shares - Quoted	ITPE	10,207.47	11,314.29	(47.81)	(0.40)	(0.40)	10,207.47	11,314.29	(47.81)	(0.40)	(0.40)	9,914.59	11,992.66	162.87	1.47	1.47
30	D3 Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	19,023.78	24,045.32	2,994.59	12.16	12.16	19,023.78	24,045.32	2,994.59	12.16	12.16	16,781.89	25,242.87	3,099.61	13.59	13.59
31	D6 Infrastructure - Equity and Equity Related Instruments (Promc	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
32	D7 Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
33	D8 Infrastructure - Debenture/ Bonds/ CPs/ Loans - Promoter Gn	IDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
34	D9 Infrastructure - PSU - Debentures/ Bonds	IPTD	4,520.29	4,549.05	174.24	9.50	9.50	4,520.29	4,549.05	174.24	9.50	9.50	3,026.87	3,117.88	127.30	10.66	10.66
35	D10 Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
36	D11 Infrastructure - Other Corporate Securities- Debentures/ Bor	ICTD	3,499.63	3,598.50	138.83	9.86	9.86	3,499.63	3,598.50	138.83	9.86	9.86	3,499.82	3,678.33	94.98	8.87	8.87
37	D12 Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
38	D13 Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	D14 Infrastructure - PSU - Debentures/ Bonds	OIT	162.14	98.96	1.38	14.55	14.55	162.14	98.96	1.38	14.55	14.55	166.59	184.33	27.54	32.30	32.30
40	D14 Infrastructure - PSU - Debentures/ Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
41	D15 Infrastructure - Other Corporate Securities - Debentures/ Bo	ICFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

42	D16 Infrastructure - Reclassify Approved Investments - Debenture	IODR	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
43	D17 Infrastructure - Equity (including unlisted)	IOEQ	8,482.03	9,429.07	1,552.20	18.10	18.10	8,482.03	9,429.07	1,552.20	18.10	18.10	7,500.76	7,354.39	1,253.52	17.47	17.47	-
44	D18 Infrastructure - Reclassified Approved Investments - Equity (	IORE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
45	E Approved Investment Subject To Exposure Norms	TITLE																
46	E1 PSU - (Approved Investment)-Equity Shares quoted	EAEQ	31,846.86	40,325.64	1,963.68	6.97	6.97	31,846.86	40,325.64	1,963.68	6.97	6.97	17,611.23	24,204.90	2,788.91	13.83	13.83	-
47	E2 Corporate Securities (Approved Investment) -Equity Shares (	EACE	2,71,272.07	3,10,412.63	32,361.76	11.83	11.83	2,71,272.07	3,10,412.63	32,361.76	11.83	11.83	2,45,733.66	3,05,517.20	30,691.42	11.83	11.83	-
48	E7 Equity Shares - Companies incorporated outside India (Invest	EFES	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
49	E8 Equity Shares (incl. Equity related Instruments) - Promoter Gr	EEPG	654.47	729.29	122.19	24.12	24.12	654.47	729.29	122.19	24.12	24.12	-	-	-	-	-	-
50	E9 Corporate Securities - Bonds - Taxable	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
51	E10 Corporate Securities - Bonds - Tax free	EPBF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
52	E11 Corporate Securities (Approved Investment) -Pref Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
53	E12 Corporate Securities (Approved Investment) -Investment in I	ECIS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
54	E13 Corporate Securities (Approved Investment) -Debentures	ECOS	35,048.61	36,196.94	1,206.91	9.41	9.41	35,048.61	36,196.94	1,206.91	9.41	9.41	45,128.44	46,874.66	1,390.47	8.55	8.55	-
55	E14 Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Pro	EDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
56	E15 Corporate Securities (Approved Investment) -Derivative Inst	ECDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
57	E17 Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
58	E20 Deposits - Deposit with scheduled banks	ECDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
59	E21 Deposits - CDs with Scheduled Banks	EDCD	4,971.36	4,971.90	12.18	5.91	5.91	4,971.36	4,971.90	12.18	5.91	5.91	-	-	-	-	-	-
60	E22 Deposits - Money at call and short notice with banks /Repo	ECMR	18,647.85	18,647.85	215.81	5.09	5.09	18,647.85	18,647.85	215.81	5.09	5.09	15,755.85	15,755.85	212.43	5.65	5.65	-
61	E23 CCIL (Approved Investment) - CBLO	ECBO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
62	E24 Commercial Papers issued by all India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
63	E25 Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
64	E29 Perpetual Non-Cum. P.Shares and Redeemable Cumulative	EUPS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
65	E30 Perpetual Non-Cum. P.Shares and Redeemable Cumulative	EPSP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
66	E31 Foreign Debt Securities (Invested prior to IRDA Regulations)	EFDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
67	E32 Mutual Funds - Gilt/ G Sec/ Liquid Schemes	EGMF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
68	E33 Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
69	E34 Mutual Funds - ETF	EETF	5,021.86	3,858.21	6.79	0.15	0.15	5,021.86	3,858.21	6.79	0.15	0.15	16,221.04	16,629.78	1,201.55	10.83	10.83	-
70	E34 Net Current Assets (Only in respect of ULIP Business)	ENCA	4,656.46	4,656.46	-	-	-	4,656.46	4,656.46	-	-	-	4,038.55	4,038.55	-	-	-	-
71	F Other than Approved Securities	TITLE																
72	F1 Other than Approved Investments -Bonds -PSU- Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
73	F2 Other than Approved Investments -Bonds -PSU- Tax free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
74	F3 Other than Approved Investments - Equity Shares (incl Co-op	OESH	31,877.24	35,560.78	6,338.22	18.75	18.75	31,877.24	35,560.78	6,338.22	18.75	18.75	31,852.96	36,510.41	5,693.73	16.17	16.17	-
75	F4 Other than Approved Investments - Equity Shares (incl PSUs	OEPU	-	-	122.63	25.13	25.13	-	-	122.63	25.13	25.13	921.63	777.69	11.56	2.35	2.35	-
76	F6 Equity Shares (incl. Equity related Instruments) - Promoter Gr	OEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
77	F7 Other than Approved Investments -Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
78	F8 Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group	ODPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
79	F9 Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
80	F10 Other than Approved Investments -Pref Shares	OPSH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
81	F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
82	F13 Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
83	F14 Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
84	F15 Securitised Assets (underlying assets Housing Loan/ Infrastr	OPSA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
85	F17 Reclassified Approved Investments - Debt	ORAD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
86	F19 Reclassify Approved Investments - Equity	ORAE	5,256.27	5,919.05	1,677.82	30.58	30.58	5,256.27	5,919.05	1,677.82	30.58	30.58	4,682.85	5,280.75	938.33	19.95	19.95	-
87	F19 Passively Managed Equity ETF (Non Promoter Group)	OETF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total :			5,12,392.94	5,71,792.36	50,339.07			5,12,392.94	5,71,792.36	50,339.07			4,74,985.04	5,59,851.07	49,121.68			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 20-July-2026

Signature
Full name : SRI PRASAD PRABHU
Designation: CHIEF INVESTMENT OFFICER

Note : Category of investment (COI) shall be as per Guidelines
1. To be calculated based on monthly or lesser frequency 'Weighted Average of Investments'
2. Yield netted for tax
3. Yield is calculated based on Average Investment.
4. Form-1 shall be prepared in respect of each fund.

L-34 YIELD ON INVESTMENTS



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Form 1 - Statement of Investment and Income on Investment as on 30th June, 2026

Scheme : PEN - PENSION FUND

No.	Category of Investment	CAT Code	Current Quarter						Year To Date						Previous Year					
			Investment		Income on Investment	Gross Yield	Net Yield	Investment		Income on Investment	Gross Yield	Net Yield	Investment		Income on Investment	Gross Yield	Net Yield			
			Book value (` in Lakhs)	Market value (` in Lakhs)				Book value (` in Lakhs)	Market value (` in Lakhs)				Book value (` in Lakhs)	Market value (` in Lakhs)						
1	A Central Government Securities	TITLE																		
2	A1 Central Government Bonds	CGSB	33,212.28	33,860.83	569.94	7.29	7.29	33,212.28	33,860.83	569.94	7.29	7.29	31,268.41	32,781.42	567.85	7.29	7.29			
3	A2 Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	A3 Deposit under Sec 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5	A4 Treasury Bills	CTRB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	B Government Securities / Other Approved Securities	TITLE																		
7	B1 Central Government Guaranteed Loans/ Special/ Non-SLR Bo	CGSL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8	B2 State Government Bonds/ Development Loans	SGGB	29,946.73	30,234.85	524.00	7.62	7.62	29,946.73	30,234.85	524.00	7.62	7.62	25,876.69	27,163.47	492.77	7.64	7.64			
9	B3 State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10	B4 Other Approved Securities (excluding Infrastructure Investmer	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	B5 Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	C Housing and Loans to State Govt for housing and fire fightin	TITLE																		
13	C1 Loans to State Govt. for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14	C2 Loans to State Govt. for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15	C3 Term Loan - HUDCO/NHB/Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	C4 Commercial Papers - NHB/Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17	C5 Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
18	C6 Bonds/ Debentures/ CPs/ Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
19	C7 Bonds/Debentures issued by HUDCO	HTHD	2,554.34	2,578.78	47.24	7.41	7.41	2,554.34	2,578.78	47.24	7.41	7.41	2,571.99	2,630.70	47.56	7.41	7.41			
20	C8 Bonds/Debentures issued by NHB/ Institutions accredited by I	HTDN	8,049.78	8,249.78	160.12	7.98	7.98	8,049.78	8,249.78	160.12	7.98	7.98	8,064.09	8,420.63	160.39	7.98	7.98			
21	C9 Bonds/Debentures issued by Authority constituted under any I	HTDA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
22	C10 Bonds/Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
23	C11 Bonds/Debentures issued by NHB/ Institutions accredited by	HFDN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
24	C12 Bonds/Debentures issued by Authority constituted under any	HFDA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
25	C13 Equity Shares in Housing Finance Companies	HAEQ	177.95	186.12	-	-	-	177.95	186.12	-	-	-	-	-	-	-	-	-	-	-
26	D Infrastructure Investments	TITLE																		
27	D1 Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
28	D2 Infrastructure - PSU - Equity shares - Quoted	ITPE	335.97	361.03	-	-	-	335.97	361.03	-	-	-	46.60	50.08	-	-	-	-	-	-
29	D3 Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30	D6 Infrastructure - Equity and Equity Related Instruments (Promc	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
31	D7 Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
32	D8 Infrastructure - Debenture/ Bonds/ CPs/ Loans - Promoter Gn	IDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
33	D9 Infrastructure - PSU - Debentures/ Bonds	IPTD	21,681.10	21,944.46	402.47	7.65	7.65	21,681.10	21,944.46	402.47	7.65	7.65	13,228.48	13,743.11	256.34	7.77	7.77			
34	D10 Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
35	D11 Infrastructure - Other Corporate Securities- Debentures/ Bor	ICTD	4,991.38	5,121.18	100.36	8.07	8.07	4,991.38	5,121.18	100.36	8.07	8.07	4,993.80	5,218.04	96.68	7.76	7.76			
36	D12 Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
37	D13 Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
38	D14 Infrastructure - PSU - Debentures/ Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	D15 Infrastructure - Other Corporate Securities - Debentures/ Boi	ICFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
40	D16 Infrastructure - Reclassify Approved Investments - Debenture	IORD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
41	D17 Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
42	D18 Infrastructure - Reclassified Approved Investments - Equity (	IORE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
43	E Approved Investment Subject To Exposure Norms	TITLE																		
44	E1 PSU - (Approved Investment)-Equity Shares quoted	EAEQ	170.99	235.83	4.72	11.07	11.07	170.99	235.83	4.72	11.07	11.07	149.66	178.71	3.30	12.68	12.68			

45	E2 Corporate Securities (Approved Investment) -Equity Shares (	EACE	4,833.15	4,091.71	64.74	4.21	4.21	4,833.15	4,091.71	64.74	4.21	4.21	1,728.03	1,859.19	12.06	2.30	2.30
46	E7 Equity Shares - Companies incorporated outside India (invest	EFES	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
47	E8 Equity Shares (incl. Equity related Instruments) - Promoter Gr	EEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
48	E9 Corporate Securities - Bonds - Taxable	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
49	E10 Corporate Securities - Bonds - Tax free	EPBF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
50	E11 Corporate Securities (Approved Investment) -Pref Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
51	E12 Corporate Securities (Approved Investment) -Investment in:	ECIS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
52	E13 Corporate Securities (Approved Investment) -Debentures	ECOS	32,490.33	33,489.41	640.44	7.91	7.91	32,490.33	33,489.41	640.44	7.91	7.91	27,942.21	29,601.63	554.15	7.95	7.95
53	E14 Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Pro	EDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
54	E15 Corporate Securities (Approved Investment) -Derivative Inst	ECDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
55	E17 Loans - Policy Loans	ELPL	5.18	5.18	0.11	8.70	8.70	5.18	5.18	0.11	8.70	8.70	-	-	-	-	-
56	E20 Deposits - Deposit with scheduled banks	ECDB	2.02	2.02	-	-	-	2.02	2.02	-	-	-	13.57	13.57	-	-	-
57	E21 Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
58	E22 Deposits - Money at call and short notice with banks /Repo	ECMR	6,425.40	6,425.40	76.46	5.12	5.12	6,425.40	6,425.40	76.46	5.12	5.12	4,766.05	4,766.05	79.54	5.60	5.60
59	E23 CCIL (Approved Investment) - CBLO	ECBO	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
60	E24 Commercial Papers issued by all India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
61	E25 Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
62	E29 Perpetual Non-Cum. P.Shares and Redeemable Cumulative	EUPS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
63	E30 Perpetual Non-Cum. P.Shares and Redeemable Cumulative	EPPS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
64	E31 Foreign Debt Securities (Invested prior to IRDA Regulations)	EFDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
65	E32 Mutual Funds - Gilt/ G Sec/ Liquid Schemes	EGMF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
66	E33 Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
67	E34 Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
68	F Other than Approved Securities	TITLE															
69	F1 Other than Approved Investments -Bonds -PSU- Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
70	F2 Other than Approved Investments -Bonds -PSU- Tax free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
71	F3 Other than Approved Investments - Equity Shares (incl Co-op	OESH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
72	F4 Other than Approved Investments - Equity Shares (incl PSUs	OEPU	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
73	F4 Equity Shares (incl. Equity related Instruments) - Promoter Gr	OEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
74	F5 Other than Approved Investments -Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
75	F6 Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group	ODPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
76	F7 Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
77	F8 Other than Approved Investments -Pref Shares	OPSH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
78	F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
79	F13 Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
80	F14 Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
81	F15 Securitised Assets (underlying assets Housing Loan/ Infrastr	OPSA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
82	F19 Reclassify Approved Investments - Equity	ORAE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
83	F19 Passively Managed Equity ETF (Non Promoter Group)	OETF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total :			1,44,876.60	1,46,786.57	2,590.60			1,44,876.60	1,46,786.57	2,590.60			1,20,649.59	1,26,426.59	2,270.65		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : 20-July-2026

Note : Category of investment (COI) shall be as per Guidelines

1. To be calculated based on monthly or lesser frequency 'Weighted Average of Investments'

2. Yield netted for tax

3. Yield is calculated based on Average Investment.

4. Form-1 shall be prepared in respect of each fund.

Signature :

Full name : SRI PRASAD PRABHU

Designation: CHIEF INVESTMENT OFFICER

FORM L-35-DOWNGRADING OF INVESTMENTS



[IRDAI Registration No.135 dated 19th December 2007]

Ageas Federal Life Insurance Co Ltd . Registered Office: 22nd Floor, A Wing, Marathon Futurex,N M Joshi Marg, Lower Parel (East),Mumbai 400013 www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Name of Fund: LIFE - LIFE FUNDS

Statement of Down Graded Investments | Statement as on: 30th June 2026 | Periodicity of Submission: Quarterly

in Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.									
<u>During the Quarter ¹</u>									
-----NIL-----									
B.									
<u>As on Date ²</u>									
1	8.65% INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD M-09/03/2028	IODR	399.82	09/03/2018	CRISIL	AAA	D	18/09/2018	Refer Note#

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature

Full name: SRI PRASAD PRABHU

Designation: CHIEF INVESTMENT OFFICER

Date : 20-Jul-2026

Note:

1. Provide details of Down Graded Investments during the Quarter.

2. Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.

3. FORM-2 shall be prepared in respect of each fund.

4. 'Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

5. # With respect to the 8.65% INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD M-09/03/2028 security, date of original purchase is 09/03/2018 and said security was transferred from PENSION fund to LIFE fund on 30/11/2018 to comply the IRDAI Investment regulation - master circular 4.9 (1) Other Investments in Pension and Group Fund.

6. IL&FS values are net of recovery

FORM L-35-DOWNGRADING OF INVESTMENTS



[IRDAI Registration No.135 dated 19th December 2007]

Name of Fund: ULIP FUNDS

Statement of Down Graded Investments | Statement as on: 30th June 2026 | Periodicity of Submission: Quarterly

* in Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.		During the Quarter ¹							
		-----NIL-----							
B.		As on Date ²							
		-----NIL-----							

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature :

Full name: SRI PRASAD PRABHU

Designation: CHIEF INVESTMENT OFFICER

Date : 20-Jul-2026

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04
- 5# Investment Assets for ULIP includes impact of 100% provision for diminution in value of investments of IL&FS.

FORM L-35-DOWNGRADING OF INVESTMENTS



[IRDAI Registration No.135 dated 19th December 2007]

Name of Fund: PENSION FUNDS

Statement of Down Graded Investments | Statement as on: 30th June 2026 | Periodicity of Submission: Quarterly

in Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.		<u>During the Quarter ¹</u>							
		-----NIL-----							
B.		<u>As on Date ²</u>							
		-----NIL-----							

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature

Full name: SRI PRASAD PRABHU

Designation: CHIEF INVESTMENT OFFICER

Date : 20-Jul-2026

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04

FORM L-26: Premium and number of lives covered by policy type



[RDA Registration No.135 dated 19th December 2007]
Ageas Federal Life Insurance Co Ltd. Registered Office: 20nd floor, Aving: Marathwada, Future, A Mahesh Mar, Lower Panel (E), Mumbai 400013. www.ageasfederal.com
Premium and number of lives covered by policy type for the quarter ended 30th June 2026

For the Quarter - Current Year																	For the Quarter - Previous Year																	Up to the Quarter - Current Year																	Up to the Quarter - Previous Year																
Sl. No	Particulars	Premium (Rs. in Lakhs)	No. of Policies	No. of Lives	Sum Insured, Wherever applicable (Rs.Lakhs)	Premium (Rs. in Lakhs)	No. of Policies	No. of Lives	Sum Insured, Wherever applicable (Rs.Lakhs)	Premium (Rs. in Lakhs)	No. of Policies	No. of Lives	Sum Insured, Wherever applicable (Rs.Lakhs)	Premium (Rs. in Lakhs)	No. of Policies	No. of Lives	Sum Insured, Wherever applicable (Rs.Lakhs)	Premium (Rs. in Lakhs)	No. of Policies	No. of Lives	Sum Insured, Wherever applicable (Rs.Lakhs)	Premium (Rs. in Lakhs)	No. of Policies	No. of Lives	Sum Insured, Wherever applicable (Rs.Lakhs)	Premium (Rs. in Lakhs)	No. of Policies	No. of Lives	Sum Insured, Wherever applicable (Rs.Lakhs)																																						
1	First year Premium																																																																		
i	Individual Single Premium- (ISP)																																																																		
	From 0-10,000	0.00	0	0	0.00	0.13	2	2	13.00	0.00	0	0	0.00	0.00	0.13	2	2	13.00	0.00	0	0	0.00	0.00	0.13	2	2	13.00	0.00	0	0	0.00																																				
	From 10,001-25,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																				
	From 25,001-50,000	4.50	9	6	14.38	19.00	38	36	54.25	4.50	9	6	14.38	19.00	4.50	9	6	14.38	19.00	4.50	9	6	14.38	19.00	4.50	9	6	14.38	19.00	4.50	9	6	14.38																																		
	From 50,001-75,000	5.84	9	8	18.90	1.85	3	3	2.32	5.84	9	8	18.90	1.85	3	3	2.32	5.84	9	8	18.90	1.85	3	3	2.32	5.84	9	8	18.90	1.85	3	3	2.32																																		
	From 75,001-100,000	22.81	23	23	54.76	40.90	41	37	86.13	22.81	23	23	54.76	40.90	41	37	86.13	22.81	23	23	54.76	40.90	41	37	86.13	22.81	23	23	54.76	40.90	41	37	86.13																																		
	From 1,00,001-1,25,000	2.50	2	1	14.05	4.70	4	4	104.26	2.50	2	1	14.05	4.70	4	4	104.26	2.50	2	1	14.05	4.70	4	4	104.26	2.50	2	1	14.05	4.70	4	4	104.26																																		
	Above Rs. 1,25,000	1,411.77	213	181	2,828.10	2,135.56	425	357	3,006.24	1,411.77	213	181	2,828.10	2,135.56	425	357	3,006.24	1,411.77	213	181	2,828.10	2,135.56	425	357	3,006.24	1,411.77	213	181	2,828.10	2,135.56	425	357	3,006.24																																		
ii	Individual Single Premium (ISPA)-Annuity																																																																		
	From 0-5,000	6.22	1	1	0.33	0.00	0	0	0.00	6.22	1	1	0.33	0.00	0.33	0.00	0	0	0.00	0.00	0.33	0.00	0.00	0.00	0.33	0.00	0	0	0.00	0.00	0	0	0.00																																		
	From 50,001-100,000	1.00	1	1	0.12	0.00	0	0	0.00	1.00	1	1	0.12	0.00	0.12	0.00	0	0	0.00	0.00	0.12	0.00	0.00	0.00	0.12	0.00	0	0	0.00	0.00	0	0	0.00																																		
	From 1,00,001-150,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
	From 150,001-2,00,000	4.00	2	2	0.34	0.00	0	0	0.00	4.00	2	2	0.34	0.00	0.34	0.00	0	0	0.00	0.00	0.34	0.00	0.00	0.00	0.34	0.00	0	0	0.00	0.00	0	0	0.00																																		
	From 2,00,001-250,000	8.88	4	4	0.52	2.20	1	1	0.01	8.88	4	4	0.52	2.20	0.52	2.20	1	1	0.01	8.88	4	4	0.52	2.20	1	1	0.01	8.88	4	4	0.52	2.20	1	1	0.01																																
	From 2,50,001-3,00,000	17.22	6	5	0.89	5.31	2	2	0.03	17.22	6	5	0.89	5.31	2	2	0.03	17.22	6	5	0.89	5.31	2	2	0.03	17.22	6	5	0.89	5.31	2	2	0.03	17.22																																	
	Above Rs. 3,00,000	540.41	41	40	18.78	65.66	4	4	4.16	540.41	41	40	18.78	65.66	4	4	4.16	540.41	41	40	18.78	65.66	4	4	4.16	540.41	41	40	18.78	65.66	4	4	4.16	540.41																																	
iii	Group Single Premium (GSP)																																																																		
	From 0-10,000	-0.48	3	144	48.59	-52.12	-2	1,603	-2,377.36	-0.48	3	144	48.59	-52.12	-2	1,603	-2,377.36	-0.48	3	144	48.59	-52.12	-2	1,603	-2,377.36	-0.48	3	144	48.59	-52.12	-2	1,603	-2,377.36																																		
	From 10,001-25,000	4.19	9	1,387	713.93	0.85	0	146	31.28	4.19	9	1,387	713.93	0.85	0	146	31.28	4.19	9	1,387	713.93	0.85	0	146	31.28	4.19	9	1,387	713.93	0.85	0	146	31.28																																		
	From 25,001-50,000	5.170	4	1,170	1,022.24	2.72	1	885	205.56	5.170	4	1,170	1,022.24	2.72	1	885	205.56	5.170	4	1,170	1,022.24	2.72	1	885	205.56	5.170	4	1,170	1,022.24	2.72	1	885	205.56																																		
	From 50,001-75,000	1.95	0	126	102.32	3.64	2	797	344.27	1.95	0	126	102.32	3.64	2	797	344.27	1.95	0	126	102.32	3.64	2	797	344.27	1.95	0	126	102.32	3.64	2	797	344.27																																		
	From 75,001-100,000	2.55	0	59	169.08	2.52	1	144	199.09	2.55	0	59	169.08	2.52	1	144	199.09	2.55	0	59	169.08	2.52	1	144	199.09	2.55	0	59	169.08	2.52	1	144	199.09																																		
	From 1,00,001-1,25,000	5.35	1	725	761.12	2.28	0	660	180.04	5.35	1	725	761.12	2.28	0	660	180.04	5.35	1	725	761.12	2.28	0	660	180.04	5.35	1	725	761.12	2.28	0	660	180.04																																		
	Above Rs. 1,25,000	10,177.77	3	2,73,391	4,81,169.94	6,884.19	8	2,99,231	3,78,265.26	10,177.77	3	2,73,391	4,81,169.94	6,884.19	8	2,99,231	3,78,265.26	10,177.77	3	2,73,391	4,81,169.94	6,884.19	8	2,99,231	3,78,265.26	10,177.77	3	2,73,391	4,81,169.94	6,884.19	8	2,99,231	3,78,265.26																																		
iv	Group Single Premium- Annuity- GSPA																																																																		
	From 0-5,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
	From 50,001-100,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
	From 1,00,001-150,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
	From 150,001-2,00,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
	From 2,00,001-250,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
	From 2,50,001-3,00,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
	Above Rs. 3,00,000	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00	0.00	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00																																			
v	Individual non Single Premium- NSP																																																																		
	From 0-10,000	22.72	203	199	8,915.55	85.75	180	188	59,208.88	22.72	203	199	8,915.55	85.75	180	188	59,208.88	22.72	203	199	8,915.55	85.75	180	188	59,208.88	22.72	203	199	8,915.55	85.75	180	188	59,208.88																																		
	From 10,001-25,000	30.21	166	164	9,985.61	36.86	140	148	12,460.72	30.21	166	164	9,985.61	36.86	140	148	12,460.72	30.21	166	164	9,985.61	36.86	140	148	12,460.72	30.21	166	164	9,985.61	36.86	140	148	12,460.72																																		
	From 25,001-50,000	1,442.29	3,614	3,477	26,942.77	2,059.03	4,686	4,436	33,819.81	1,442.29	3,614	3,477	26,942.77	2,059.03	4,686	4,436	33,819.81	1,442.29	3,614	3,477	26,942.77	2,059.03	4,686	4,436	33,819.81	1,442.29	3,614	3,477	26,942.77	2,059.03	4,686	4,436	33,819.81																																		
	From 50,001-75,000	485.72	628	757	8,192.37	443.61	719	671	7,071.43	485.72	628	757	8,192.37	443.61	719	671	7,071.43	485.72	628	757	8,192.37	443.61	719	671	7,071.43	485.72	628	757	8,192.37	443.61	719	671	7,071.43																																		
	From 75,001-100,000	2,434.16	2,471	2,323	26,454.31	2,791.63	2,827	2,656	44,436.95	2,434.16	2,471	2,323	26,454.31	2,791.63	2,827	2,656	44,436.95	2,434.16	2,471	2,323	26,454.31	2,791.63	2,827																																												

FORM L-37-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (GROUP)



IRDA Registration No.135 dated 19th December 2007

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A wing, Marathon Futurex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com

Corporate Identity Number (CIN) – U66010MH2007PLC167164

Business Acquisition through different channels (Group) - 30th June 2026

(Rs in Lakhs)

S.No.	Channels	For the Quarter - Current Year			For the Quarter - Previous Year			Up to the Quarter - Current Year			Up to the Quarter - Previous Year		
		No. of Schemes	No. of Lives Covered	Premium (Rs. Lakhs)	No. of Schemes	No. of Lives Covered	Premium (Rs. Lakhs)	No. of Schemes	No. of Lives Covered	Premium (Rs. Lakhs)	No. of Schemes	No. of Lives Covered	Premium (Rs. Lakhs)
1	Individual agents	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
2	Corporate Agents-Banks	0	1,10,782	6116.49	1	2,17,693	6362.31	0	1,10,782	6116.49	1	2,17,693	6362.31
3	Corporate Agents -Others	2	1,21,880	3456.68	3	62,676	279.66	2	1,21,880	3456.68	3	62,676	279.66
4	Brokers	18	61,717	648.90	6	21,773	119.86	18	61,717	648.90	6	21,773	119.86
5	Micro Agents	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
6	Direct Business	0	5,856	26.33	0	1,395	85.72	0	5,856	26.33	0	1,395	85.72
7	IMF	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
8	Others (Please Specify)	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0.00
Total(A)		20	3,00,235	10,248.40	10	3,03,537	6,847.55	20	3,00,235	10,248.40	10	3,03,537	6,847.55
Referral Arrangements													

FORM L-38-BUSINESS ACQUISITION THROUGH DIFFERENT CHANNELS (INDIVIDUALS)



IRDA Registration No.135 dated 19th December 2007

Ageas Federal Life Insurance Co Ltd. Registered Office: 22nd floor, A wing, Marathon Futurex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC167164

Form L-38- Business Acquisition through different channels (Individuals) for 30th June 2026

(Rs in Lakhs)

Sl. No.	Channels	For the Quarter - Current Year		For the Quarter - Previous Year		Up to the Quarter - Current Year		Up to the Quarter - Previous Year	
		No. of Policies	Premium (Rs. Lakhs)	No. of Policies	Premium (Rs. Lakhs)	No. of Policies	Premium (Rs. Lakhs)	No. of Policies	Premium (Rs. Lakhs)
1	Individual agents	1,052	1,097.43	1,730	1,856.44	1,052	1,097.43	1,730	1,856.44
2	Corporate Agents-Banks	7,128	16,525.85	8,698	13,566.29	7,128	16,525.85	8,698	13,566.29
3	Corporate Agents -Others	224	29.82	0	0.00	224	29.82	0	0.00
4	Brokers	1,004	1,143.63	51	52.86	1,004	1,143.63	51	52.86
5	Micro Agents	0	0.00	0	0.00	0	0.00	0	0.00
6	Direct Business								
	- Online (Through Company V	55	39.51	1	0.07	55	39.51	1	0.07
	- Others	2,392	2,497.55	2,241	2,015.93	2,392	2,497.55	2,241	2,015.93
7	IMF	52	40.45	0	0.00	52	40.45	0	0.00
8	Common Service Centres	0	0.00	0	0.00	0	0.00	0	0.00
9	Web Aggregators	0	0.00	0	0.00	0	0.00	0	0.00
10	Point of Sales	0	0.00	0	0.00	0	0.00	0	0.00
11	Others (Please Specify)	0	0.00	0	0.00	0	0.00	0	0.00
Total		11,907	21,374.24	12,721	17,491.60	11,907	21,374.24	12,721	17,491.60
Referral Arrangements									

Note:

1. Premium means amount of premium received from business acquired by the source
2. No of Policies stand for no. of policies sold

FORM L-39-Data on Settlement (paid) Claims (Individual) for the period April 2026 - June 2026



**Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai 400 013, Maharashtra, India.**

[IRDA Registration No.135 and Corporate Identity Number (CIN)
U66010MH2007PLC167164]

Ageing of Claims*

Sl.No.	Types of Claims	On or before maturity	1 month	No. of claims paid		6 months - 1 year	> 1 year	Total No. of claims paid	Total amount of claims paid (Rs. In Lakhs)
1	Maturity Claims	1392	1461	1 - 3 months	3 - 6 months	-	-	2853	6342.90
2	Survival Benefit²	22688	5837	-	-	-	-	28525	10166.32
3	Annuities / Pension	937	756	-	-	-	-	1693	158.79
4	Surrender³	0	6446	-	-	-	-	6446	17020.16
5	Other benefits⁴	3	865	-	-	-	-	868	2306.86
								0	
1	Death Claims	0	252	13	1	0	0	266	1999.21

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

Note:- Financial Statements reflect the Claims Intimated during the financial year.

FORM L-39-Data on Settlement (paid) Claims (Group) for the period April 2026 - June 2026



**Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai 400 013, Maharashtra, India.**

[IRDA Registration No.135 and Corporate Identity Number (CIN)
U66010MH2007PLC167164]

Ageing of Claims*

Sl.No.	Types of Claims	On or before maturity	1 month	No. of claims paid		6 months - 1 year	> 1 year	Total No. of claims paid	Total amount of claims paid (Rs. In Lakhs)
1	Maturity Claims	0	0	1 - 3 months	3 - 6 months	0	0	0	0
2	Survival Benefit	0	0	0	0	0	0	0	0
3	For Annuities / Pension	0	0	0	0	0	0	0	0
4	For Surrender	0	1163	0	0	0	0	1163	366.44
5	Other benefits	0	222	0	0	0	0	222	284.42
1	Death Claims	0	2410	26	0	0	0	2436	4782.52

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FORM L-39-Data on Settlement (paid) Claims (Individual) for the period April 2026 - June 2026



Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai 400 013, Maharashtra, India.

[IRDA Registration No.135 and Corporate Identity Number (CIN)
U66010MH2007PLC167164]

Ageing of Claims*

Sl.No.	Types of Claims	On or before maturity	1 month	No. of claims paid		6 months - 1 year	> 1 year	Total No. of claims paid	Total amount of claims paid (Rs. In Lakhs)
				1 - 3 months	3 - 6 months				
1	Maturity Claims	1392	1461	-	-	-	-	2853	6342.90
2	Survival Benefit²	22688	5837	-	-	-	-	28525	10166.32
3	Annuities / Pension	937	756	-	-	-	-	1693	158.79
4	Surrender³	0	6446	-	-	-	-	6446	17020.16
5	Other benefits⁴	3	865	-	-	-	-	868	2306.86
		-	-	-	-	-	-	-	-
1	Death Claims	0	252	13	1	0	0	266	1999.21

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

Note:- Financial Statements reflect the Claims Intimated during the financial year.

FORM L-39-Data on Settlement (paid) Claims (Group) for the period April 2026 - June 2026



Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai 400 013, Maharashtra, India.

[IRDA Registration No.135 and Corporate Identity Number (CIN)
U66010MH2007PLC167164]

Ageing of Claims*

Sl.No.	Types of Claims	On or before maturity	1 month	No. of claims paid		6 months - 1 year	> 1 year	Total No. of claims paid	Total amount of claims paid (Rs. In Lakhs)
				1 - 3 months	3 - 6 months				
1	Maturity Claims								
2	Survival Benefit								
3	For Annuities / Pension								
4	For Surrender	0	1163	0	0	0	0	1163	366.44
5	Other benefits	0	222	0	0	0	0	222	284.42
1	Death Claims	0	2410	26	0	0	0	2436	4782.52

The figures for individual and group insurance business need to be shown separately

*the ageing of claims, in case of the death of the claims will be computed from the date of completion of all the documentation.

FORM L-40: Quarterly claims data for Life (Individual)



Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai 400 013, Maharashtra, India.

[IRDA Registration No.135 and Corporate Identity Number (CIN)
U66010MH2007PLC167164]

Claims data for Life (Individual) for the period- April 2026 - June 2026

No. of claims only

Column1	Claims Experience	Maturity	Survival Benefit ¹	Annuities/ Pension	Surrender	Other Benefits ²
1	Claims O/S at the beginning of the period	394	1276	1118	667	164
2	Claims Booked during the period	2732	28633	1773	6228	803
3	Claims Paid during the period	2853	28523	1693	6446	868
4	Unclaimed ³	0	0	0	0	0
5	Claims O/S at End of the period	273	1386	1198	449	99
	Outstanding Claims (Individual)	-	-	-	-	-
	Less than 3months	111	464	393	449	55
	3 months and less than 6 months	51	278	269	0	16
	6 months and less than 1 year	49	265	301	0	15
	1year and above	62	379	235	0	13
		-	-	-	-	-

¹ Rider Claims (Critical Illness) and money backs are reported in Survival Benefit.

² Rider Claims (Accident, income benefit & waiver premium), partial withdrawals and Health Claims are reported in Other Benefits.

³ Pending claims which are transferred to Unclaimed A/c. after the mandatory period as prescribed by the Authority.

Data for "For the Quarter" and "Up to the Quarter" are to be reported separately.

FORM L-40: Quarterly claims data for Life (Individual)



Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
[IRDA Registration No.135 and Corporate Identity Number (CIN)]
Claims data for Life (Individual) for the period- April 2026 - June 2026

Sl. No.	Claims Experience	Individual	Group
1	Claims O/S at the beginning of the period ¹	1	2
2	Claims Intimated / Booked during the period	273	2451
(a)	Less than 3 years from the date of acceptance of risk	65	2390
(b)	Greater than 3 years from the date of acceptance of risk	208	61
3	Claims Paid during the period	266	2436
4	Claims Repudiated during the period ²	0	0
5	Claims Rejected ³	0	0
6			
7	Claims O/S at End of the period	8	17
	Outstanding Claims:-		
	Less than 3months	8	17
	3 months and less than 6 months	0	0
	6 months and less than 1 year	0	0
	1year and above	0	0

¹ Opening Balance is the closing balance of previous quarter.

² Where claim cannot be considered due to non-admissibility under the provisions of Sec.45.

³ Where claim cannot be considered due to non-admissibility resulting from the policy terms and conditions.

⁴ Pending claims which are transferred to Unclaimed Account after the mandatory period as prescribed by the Authority.
Data for "For the Quarter" and "Up to the Quarter" are to be reported separately.

FORM L-40: Quarterly claims data for Life (Individual)



Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai 400 013, Maharashtra, India.

[IRDA Registration No.135 and Corporate Identity Number (CIN)
U66010MH2007PLC167164]

Claims data for Life (Individual) for the period- April 2026 - June 2026

No. of claims only

Column1	Claims Experience	Maturity	Survival Benefit ¹	Annuities/ Pension	Surrender	Other Benefits ²
1	Claims O/S at the beginning of the period	394	1276	1118	667	164
2	Claims Booked during the period	2732	28633	1773	6228	803
3	Claims Paid during the period	2853	28523	1693	6446	868
4	Unclaimed ³	0	0	0	0	0
5	Claims O/S at End of the period	273	1386	1198	449	99
	Outstanding Claims (Individual)	-	-	-	-	-
	Less than 3months	111	464	393	449	55
	3 months and less than 6 months	51	278	269	0	16
	6 months and less than 1 year	49	265	301	0	15
	1year and above	62	379	235	0	13
		-	-	-	-	-

¹ Rider Claims (Critical Illness) and money backs are reported in Survival Benefit.

² Rider Claims (Accident, income benefit & waiver premium), partial withdrawals and Health Claims are reported in Other Benefits.

³ Pending claims which are transferred to Unclaimed A/c. after the mandatory period as prescribed by the Authority.

Data for "For the Quarter" and "Up to the Quarter" are to be reported separately.

FORM L-40: Quarterly claims data for Life (Individual)



Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
[IRDA Registration No.135 and Corporate Identity Number (CIN)]
Claims data for Life (Individual) for the period- April 2026 - June 2026

Sl. No.	Claims Experience	Individual	Group
1	Claims O/S at the beginning of the period ¹	1	2
2	Claims Intimated / Booked during the period	273	2451
(a)	Less than 3 years from the date of acceptance of risk	65	2390
(b)	Greater than 3 years from the date of acceptance of risk	208	61
3	Claims Paid during the period	266	2436
4	Claims Repudiated during the period ²	0	0
5	Claims Rejected ³	0	0
6	Unclaimed ⁴		
7	Claims O/S at End of the period	8	17
	Outstanding Claims:-		
	Less than 3months	8	17
	3 months and less than 6 months	0	0
	6 months and less than 1 year	0	0
	1year and above	0	0

¹ Opening Balance is the closing balance of previous quarter.

² Where claim cannot be considered due to non-admissibility under the provisions of Sec.45.

³ Where claim cannot be considered due to non-admissibility resulting from the policy terms and conditions.

⁴ Pending claims which are transferred to Unclaimed Account after the mandatory period as prescribed by the Authority.
Data for "For the Quarter" and "Up to the Quarter" are to be reported separately.

GRIEVANCE DISPOSAL FOR THE QUARTER ENDING 30th June 2026



Ageas Federal Life Insurance Company Limited.
Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400 013, Maharashtra, India.
[IRDA Registration No.135 and Corporate Identity Number (CIN)
U66010MH2007PLC167164]

SI No.	Particulars	Opening Balance at the beginning of the quarter	Additions during the quarter (net of duplicate complaints)	Complaints Resolved/ Settled during the quarter			Complaints Pending at the end of the quarter	Total complaints registered upto the quarter during the financial year
				Fully Accepted	Partial Accepted	Rejected		
1	Complaints made by the customers							
a)	Death Claims	Nil	3	1	Nil	2	Nil	3
b)	Policy Servicing	Nil	7	1	Nil	6	Nil	7
c)	Proposal Processing	Nil	1	Nil	Nil	1	Nil	1
d)	Survival Claims	Nil	8	2	1	5	Nil	8
e)	ULIP Related	Nil	Nil	Nil	Nil	Nil	Nil	Nil
f)	Unfair Business Practices	Nil	60	14	Nil	46	Nil	60
g)	Others	Nil	29	6	2	21	Nil	29
	Total Number of complaints	Nil	108	24	3	81	Nil	108
2	Total No. of Policies upto corresponding period of previous year	12731						
3	Total No. of Claims upto corresponding period of previous year	3593						
4	Total No. of policies during current year	11927						
5	Total No. of claims during current year	2727						
6	Total No. of Policy complaints(current year) per 10,000 policies(current year):	91						
7	Total No. of Claims complaints (current year) per 10,000 claims registered(current year):	11						

8	Duration wise Pending Status	Complaints made by customers		Complaints made by Intermediaries		Total	
		Number	Percentage to Pending complaints	Number	Percentage to Pending complaints	Number	Percentage to Pending complaints
a)	Up to 15 days	Nil	Nil	Nil	Nil	Nil	Nil
b)	15 - 30 days	Nil	Nil	Nil	Nil	Nil	Nil
c)	30 - 90 days	Nil	Nil	Nil	Nil	Nil	Nil
d)	90 days & Beyond	Nil	Nil	Nil	Nil	Nil	Nil
	Total Number of complaints	Nil	Nil	Nil	Nil	Nil	Nil



[IRDA Registration No.135 dated 19th December 2007]

AGEAS Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.AGEASfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

GROUP BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Interest Rate ¹		Mortality Rate		Morbidity Rate		Fixed Expenses ²	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Par	Non-Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Non-Linked -Others								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -Others								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA



[IRDA Registration No.135 dated 19th December 2007]

AGEAS Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.AGEASfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

GROUP BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Variable Expenses ³		Inflation Rate		Withdrawal rates ⁴		Future Bonus Rates (Assumption)	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Par	Non-Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Non-Linked -Others								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -Others								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA



[IRDA Registration No.135 dated 19th December 2007]

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Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

GROUP BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Interest Rate ¹		Mortality Rate		Morbidity Rate		Fixed Expenses ²	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Non-Par	Non-Linked -VIP								
	Life	Min: 3.98% Max: 3.98%	Min: 4.15% Max: 4.15%	Min: 77% Max: 77%	Min: 77% Max: 77%	NA	NA	Min: 0 Max: 0	Min: 0 Max: 0
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	Min: 3.98% Max: 3.98%	Min: 4.15% Max: 4.15%	Min: 77% Max: 77%	Min: 77% Max: 77%	NA	NA	Min: 0 Max: 0	Min: 0 Max: 0
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Non-Linked -Others								
	Life	Min: 5.17% Max: 5.95%	Min: 5.22% Max: 6.00%	Min: 60.5% Max: 330%	Min: 59.4% Max: 220.0%	NA	NA	Min: 721.25 Max: 1030.3	Min: 686.9 Max: 981.3
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -Others								
	Life	Min: 3.78% Max: 4.56%	Min: 4.73% Max: 4.73%	Min: 66% Max: 66%	Min: 77% Max: 77%	NA	NA	Min: 0 Max: 0	Min: 0 Max: 0
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA

FORM L-42: VALUATION BASIS (LIFE)



[IRDA Registration No.135 dated 19th December 2007]

AGEAS Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.AGEASfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

GROUP BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Variable Expenses ³		Inflation Rate		Withdrawal rates ⁴		Future Bonus Rates (Assumption)	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Non-Par	Non-Linked -VIP								
	Life	0.055% of fund	0.055% of fund	NA	NA	0	0		
	General Annuity	NA	NA	NA	NA	NA	NA		
	Pension	0.055% of fund	0.055% of fund	NA	NA	0	0		
	Health	NA	NA	NA	NA	NA	NA		
	Non-Linked -Others								
	Life	Min: 0 Max: 0	Min: 0 Max: 0	5%	5%	Min: 0% Max: 7.5%	Min: 0% Max: 7.5%		
	General Annuity	NA	NA	NA	NA	NA	NA		
	Pension	NA	NA	NA	NA	NA	NA		
	Health	NA	NA	NA	NA	NA	NA		
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA		
	General Annuity	NA	NA	NA	NA	NA	NA		
	Pension	NA	NA	NA	NA	NA	NA		
	Health	NA	NA	NA	NA	NA	NA		
	Linked -Others								
	Life	0.28% of Fund	0.28% of Fund	NA	NA	0	0		
	General Annuity	NA	NA	NA	NA	NA	NA		
	Pension	NA	NA	NA	NA	NA	NA		
	Health	NA	NA	NA	NA	NA	NA		
									NOT APPLICABLE

¹ For Mar'25 VIR is reflected as gross of investment expenses of 0.17%. For Mar'26 VIR is reflected as net of investment expenses of 0.17%² Fixed per policy expenses⁴ Restricted to Lapse and Surrender³ Premium related expenses⁵ Future bonus includes Future Reversionary assumption

Separate data files for each product with policy/member level information required for valuation is provided by the IT Team in text format after extraction from the policy administration system. Data validations and checks are performed by the actuarial team on this data for ensure completeness, consistency and accuracy. Then data files compatible with the actuarial valuation software are prepared.

The valuation bases are supplied to the system through various tables (internal) linked to the workspace of the actuarial valuation system.

FORM L-42: VALUATION BASIS (LIFE)



[IRDA Registration No.135 dated 19th March 2007]

AGEAS Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.AGEASfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

INDIVIDUAL BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Interest Rate ¹		Mortality Rate		Morbidity Rate		Fixed Expenses ²	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Par	Non-Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Non-Linked -Others								
	Life	Min: 5.28% Max: 6.06%	Min: 5.36% Max: 6.14%	Min: 77.00% Max: 330%	Min: 77.00% Max: 330%	Min: 110% Max: 151.25%	Min: 110% Max: 151.25%	Min: 721.25 Max: 1030.35	Min: 627.07 Max: 895.82
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked-Others								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA

FORM L-42: VALUATION BASIS (LIFE)



[IRDA Registration No.135 dated 19th March 2007]

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Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

INDIVIDUAL BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Variable Expenses ³		Inflation Rate		Withdrawal rates ⁴		Future Bonus Rates (Assumption) ⁵	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Par	Non-Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Non-Linked -Others								
	Life	Min: 0 Max: 0	Min: 0 Max: 0	Min: 5% Max: 5%	Min: 5% Max: 5%	Min: 0% Max: 10%	Min: 0% Max: 10%	Min: 0.65% Max: 8.00%	Min: 0.55% Max: 7.65%
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked-Others								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA

FORM L-42: VALUATION BASIS (LIFE)



[IRDA Registration No.135 dated 19th March 2007]

AGEAS Federal Life Insurance Co Ltd. Registered Office: 22nd floor,A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (E), Mumbai 400013, India. www.AGEASfederal.com
Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

INDIVIDUAL BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Interest Rate ¹		Mortality Rate		Morbidity Rate		Fixed Expenses ²	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Non-Par	Non-Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Non-Linked -Others								
	Life	Min: 5.28% Max:7.32%	Min: 5.36% Max:7.49%	Min:28.6% Max: 247.5%	Min:28.6% Max: 247.5%	Min: 110% Min: 157.3%	Min: 110% Min: 157.3%	Min: 250.86 Max: 1030.3	Min: 238.91 Max: 981.3
	General Annuity	Min: 5.10% Max: 5.88%	Min: 5.27% Max: 6.05%	Min: 90% Max: 90%	Min: 90% Max: 90%	NA	NA	Min: 721.25 Max: 721.25	Min: 686.9 Max: 686.9
	Pension	Min: 4.99% Max: 5.77%	Min: 5.16% Max: 5.94%	Min: 66% Max: 66%	Min: 77% Max: 77%	NA	NA	Min: 721.25 Max: 1030.3	Min: 686.9 Max: 981.3
	Health	Min: 4.46% Max: 5.24%	Min: 4.63% Max: 5.41%	Min: 137.5% Max: 137.5%	Min: 138% Max: 138%	Min: 25.51% Max: 244.84%	Min: 25.51% Max: 244.84%	Min: 250.86 Max: 1030.3	Min: 238.86 Max: 981.3
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA	NA	NA
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	NA	NA	NA	NA	NA	NA	NA	NA
	Health	NA	NA	NA	NA	NA	NA	NA	NA
	Linked -Others								
	Life	Min: 3.78% Max: 4.56%	Min: 3.95% Max: 4.73%	Min: 66% Max: 77%	Min: 77% Max: 77%	Min: 88% Max: 159.5%	Min: 88% Max: 159.5%	Min: 721.25 Max: 1030.3	Min: 686.9 Max: 981.3
	General Annuity	NA	NA	NA	NA	NA	NA	NA	NA
	Pension	Min: 3.78% Max: 4.56%	Min: 3.95% Max: 4.73%	Min: 66% Max: 66%	Min: 77% Max: 77%	NA	NA	Min: 721.25 Max: 1030.3	Min: 686.9 Max: 981.3
	Health	NA	NA	NA	NA	NA	NA	NA	NA

FORM L-42: VALUATION BASIS (LIFE)



[IRDA Registration No.135 dated 19th March 2007]

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Corporate Identity Number (CIN) – U66010MH2007PLC16716

Date: 30th June, 2026

VALUATION BASIS (LIFE) - 2026-27

INDIVIDUAL BUSINESS

Type	Category of business	Range (Minimum to Maximum) of parameters used for valuation							
		Variable Expenses ³		Inflation Rate		Withdrawal rates ⁴		Future Bonus Rates (Assumption) ⁵	
		As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025	As at 30th June for the year 2026	As at 30th June for the year 2025
Non-Par	Non-Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA		
	General Annuity	NA	NA	NA	NA	NA	NA		
	Pension	NA	NA	NA	NA	NA	NA		
	Health	NA	NA	NA	NA	NA	NA		
	Non-Linked -Others								
	Life	Min:0 Max: 1.1 % of Premium	Min:0 Max: 1.1 % of Premium	Min: 5% Max: 5%	Min: 5% Max: 5%	Min: 0% Max: 10%	Min: 0% Max: 10%		
	General Annuity	Min: 0 Max: 0	Min: 0 Max: 0	Min: 5% Max: 5%	Min: 5% Max: 5%	Min: 0% Max: 0%	Min: 0% Max: 0%		
	Pension	Min: 0 Max: 0	Min: 0 Max: 0	Min: 5% Max: 5%	Min: 5% Max: 5%	Min: 0% Max: 0%	Min: 0% Max: 0%		
	Health	Min: 0 Max: 11.6% of Premium	Min: 0 Max: 33% of Premium	Min: 5% Max: 5%	Min: 5% Max: 5%	Min: 1.25% Max: 10%	Min: 1.25% Max: 10%		
	Linked -VIP								
	Life	NA	NA	NA	NA	NA	NA		
	General Annuity	NA	NA	NA	NA	NA	NA		
	Pension	NA	NA	NA	NA	NA	NA		
	Health	NA	NA	NA	NA	NA	NA		
	Linked -Others								
	Life	Min: 0 Max: 0	Min: 0 Max: 0	Min: 5% Max: 5%	Min: 5% Max: 5%	Min: 0% Max: 10%	Min: 0% Max: 10%		
	General Annuity	NA	NA	NA	NA	NA	NA		
	Pension	Min: 0 Max: 0	Min: 0 Max: 0	Min: 5% Max: 5%	Min: 5% Max: 5%	Min: 0% Max: 0%	Min: 0% Max: 0%		
	Health	NA	NA	NA	NA	NA	NA		

NOT APPLICABLE

¹ For Mar'25 VIR is reflected as gross of investment expenses of 0.17%. For Mar'26 VIR is reflected as net of investment expenses of 0.17%² Fixed per policy expenses⁴ Restricted to Lapse and Surrender³ Premium related expenses⁵ Future bonus includes Future Reversionary assumption and Cash bonus

Separate data files for each product with policy/member level information required for valuation is provided by the IT Team in text format after extraction from the policy administration system. Data validations and checks are performed by the actuarial team on this data for ensure completeness, consistency and accuracy. Then data files compatible with the actuarial valuation software are prepared.

The valuation bases are supplied to the system through various tables (internal) linked to the workspace of the actuarial valuation system.

There are no changes in valuation methods and bases. For annuity Annuitant's mortality table 12-15 is used



Regd Office : 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower
Parel (East), Mumbai 400 013, Maharashtra, India.
(IRDA Registration No.135 and Corporate Identity Number (CIN)
U68010MH2007PLC167164)

Voting Activity Disclosure under Stewardship Code

Date: 30-Jun-26

Meeting Date	Investee Company Name	Type of Meeting (AGM / EGM)	Proposal of Management / Shareholders	Description of the proposal	Management Recommendation	Vote (For / Against/ Abstain)	Reason supporting the vote decision
22-Jun-26	TVS Motor Company Ltd	Postal Ballot	Management	Appoint Ravindran Shanmugam (DIN: 11700880) as Independent Director for five years from 13 May 2026	FOR	FOR	Ravindran Shanmugam, 36, is the Co-founder and Executive Chairperson of Mable, an AI-enabled interior design and renovation platform based in Singapore. Prior to founding Mable, Ravi served as Chief Executive Officer at Lixspace. Before that he was Manager of Strategy and Business Operations at Grab and has also worked as a management consultant with McKinsey & Company. He holds a bachelor's degree in Philosophy, Politics and Economics from the University of Oxford. He will be entitled to receive remuneration by way of commission along with sitting fees and reimbursement of expenses for attending board and committee meetings. He has attended the one board meeting held since his appointment in FY27. His appointment as Independent Director is in line with statutory requirements. We support the resolution.
25-Jun-26	Titan Company Ltd	Postal Ballot	Management	Appoint Srinivasan Varadarajan (DIN: 00033882) as an Independent Director for five years from 1 April 2026	FOR	FOR	Srinivasan Varadarajan, 62, previously served as the Deputy Managing Director of Axis Bank before setting up his own advisory practice. He joined Axis Bank as Executive Director – Corporate Banking in 2009 and was elevated to Deputy Managing Director in October 2015. Prior to that, he was Managing Director and Head of Markets at J.P. Morgan, India, and also served as CEO of J.P. Morgan Chase Bank in India. He worked with the ICICI Group for over a decade before joining J.P. Morgan. He has served on several RBI committees and was also appointed as an Advisor by the RBI for the insolvency resolution of Reliance Capital Limited. He has also served as Non-Executive Chairperson of Union Bank of India. His appointment as an Independent Director is in line with regulatory requirements. We support the resolution.
29-Jun-26	Tata Motors Ltd	AGM	Management	Adoption of standalone financial statements for the year ended 31 March 2026	FOR	FOR	We have relied upon the auditors' report, which has not raised concerns on the financial statements. The auditors have highlighted certain issues with the audit trail; however, their opinion is not modified in this regard. Further, the company must disclose the reasons for having undisputed payables overdue for more than two years. Based on the auditors' report, which is unqualified, the financial statements are in accordance with generally accepted accounting policies and Indian Accounting Standards (IND-AS).
29-Jun-26	Tata Motors Ltd	AGM	Management	Adoption of consolidated financial statements for the year ended 31 March 2026	FOR	FOR	We have relied upon the auditors' report, which has not raised concerns on the financial statements. The auditors have highlighted certain issues with the audit trail; however, their opinion is not modified in this regard. Further, the company must disclose the reasons for having undisputed payables overdue for more than two years. Based on the auditors' report, which is unqualified, the financial statements are in accordance with generally accepted accounting policies and Indian Accounting Standards (IND-AS).
29-Jun-26	Tata Motors Ltd	AGM	Management	Approve dividend of Rs. 4.0 per equity share of face value of Rs.2.0 each for FY26	FOR	FOR	The total dividend outflow for FY26 is Rs. 14.7 bn and the dividend payout ratio is 43.8% of standalone after-tax profits. We support the resolution.
29-Jun-26	Tata Motors Ltd	AGM	Management	Reappoint Girish Wagh (DIN: 03119361) as Director, liable to retire by rotation	FOR	FOR	Girish Wagh, 55, is Managing Director and CEO of Tata Motors Ltd. He has 34 years of experience in the passenger and commercial businesses. He also chairs the boards of several subsidiaries such as Tata Daewoo Mobility Company Ltd., Tata Cummins Private Limited and Tata Hitachi Construction Company Private Limited. He was appointed as Non-Executive Non-Independent Director on the board from 29 July 2025 and as Managing Director and CEO on the board from 1 October 2025. He attended six out of six (100%) board meetings held during his tenure in FY26. He retires by rotation and his reappointment is in line with statutory requirements. We support the resolution.
29-Jun-26	Tata Motors Ltd	AGM	Management	Authorize the board to appoint branch auditors	FOR	FOR	The company seeks shareholder approval to authorize the board to appoint branch auditors and fix their remuneration for its branches outside India. The company should have disclosed a profile of the branch auditors and their proposed remuneration. Notwithstanding, we support the resolution.
29-Jun-26	Tata Motors Ltd	AGM	Management	Ratify remuneration of Rs. 0.8 mn for Mani & Co. as cost auditors for FY27	FOR	FOR	The total remuneration proposed to be paid to the cost auditors in the financial year ending 31 March 2026 is reasonable compared to the size and scale of the company's operations. We support the resolution.
29-Jun-26	Tata Motors Ltd	AGM	Management	Approve related party transactions of the company with Tata Cummins Private Ltd (TCPL), a joint venture, not exceeding Rs. 89.4 bn during FY27	FOR	FOR	Tata Cummins Private Limited (TCPL) is a 50:50 joint operations company formed between Tata Motors and Cummins Inc, USA. TCPL is engaged in the manufacture and sale of engine and its components, including trading of bought out finished components and after-market services. TCPL manufactures high performance, reliable and durable mid-range (B&L) engines in the range of 75 to 400 HP. TCPL was set up to meet business requirements of both JV partners and achieve overall efficiencies with respect to manufacture of engines. The proposed transactions will enable smooth business operations. The transactions are operational in nature and at arm's length. We support the resolution.
30-Jun-26	Hindustan Unilever Ltd	AGM	Management	Reappoint Niranjan Gupta (DIN: 07806792) as Director, liable to retire by rotation	FOR	FOR	Niranjan Gupta, 55, is the Executive Director, Finance and Chief Financial Officer of Hindustan Unilever Limited. Prior to this, he served as the Chief Executive Officer and Chief Financial Officer at Hero MotoCorp. He was appointed to the board of the company on 1 November 2025. He attended all three board meetings held in FY26 during his tenure. He retires by rotation and his reappointment is in line with statutory requirements. We support the resolution.
30-Jun-26	Hindustan Unilever Ltd	AGM	Management	Reappoint B.P. Biddappa (DIN: 06586886) as Director, liable to retire by rotation	FOR	FOR	Biddappa Bittanda, 59, is Executive Director and Chief People, Transformation and Sustainability Officer of Hindustan Unilever Limited. Prior to this, he was the Chief HR Officer for Unilever's Global Home Care business and the Global Head of Employee Relations. He was appointed to the board of the company as Director on 1 June 2024. He attended all ten board meetings held in FY26. He retires by rotation and his reappointment is in line with statutory requirements. We support the resolution.
30-Jun-26	Hindustan Unilever Ltd	AGM	Management	Reappoint Ms. Ashu Suyash (DIN: 00494515) as Independent Director for five years from 12 November 2026	FOR	FOR	Ms. Ashu Suyash, 59, is founder and CEO of Colossa Ventures, a venture capital firm. She previously served as Managing Director and CEO of CRISIL Limited and has over thirty-five years of experience in the Indian financial services sector and global information services sector. She was appointed to the board of the company on 12 November 2021. She attended all ten board meetings held in FY26. Her reappointment as an Independent Director is in line with statutory requirements. We support the resolution.
30-Jun-26	Hindustan Unilever Ltd	AGM	Management	Ratify remuneration of Rs 1.7 mn payable to R Nanabhoy & Co. as cost auditors for FY27	FOR	FOR	The total remuneration proposed to be paid to the cost auditors in FY27 is reasonable compared to the size and scale of the company's operations. We support the resolution.

FORM L-45 OFFICES AND OTHER INFORMATION			As at : 30th June, 2026
			
[IRDAI Registration No.135 dated 19th December 2007]			
Ageas Federal Life Insurance Co Ltd Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (E), Mumbai 400013. www.ageasfederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164			
PERIODIC DISCLOSURES - 2026-2027 (1st April 2026 - 30th June, 2026)			
Insurer: AGEAS FEDERAL LIFE INSURANCE COMPANY LIMITED			Date: 30th June, 2026
BOD and Key Person information			
S. No.	Information	Number	
1	No. of offices at the beginning of the year		79
2	No. of branches approved during the year		30
3	No. of branches opened during the year	Out of approvals of previous year	2
4	No. of branches opened during the year	Out of approvals of this year	0
5	No. of branches closed during the year		0
6	No of branches at the end of the year		81
7	No. of branches approved but not opened		30
8	No. of rural branches		0
9	No. of urban branches		81
10	No. of Directors:- (a) Independent Director (b) Executive Director (c) Non-executive Director (d) Women Director (e) Whole time director	(d) The woman director on the Board is an Independent Director (e) Whole time Director is also counted as Executive Director under point (b)	a) 6 b) 1 c) 4 d) 1 e) 1
11	No. of Employees (a) On-roll: (b) Off-roll: (c) Total		a.4505 b.111 c.4616
12	No. of Insurance Agents and Intermediaries (a) Individual Agents, (b) Corporate Agents-Banks (c)Corporate Agents-Others (d) Insurance Brokers (e) Web Aggregators (f) Insurance Marketing Firm (g) Micro Agents (h) Point of Sales persons (DIRECT) (i) Other as allowed by IRDAI (To be specified)		a) 7618 b) 6 c) 15 d) 111 e) 0 f) 22 g) 2 h) 0 i) 0
Employees and Insurance Agents and Intermediaries -Movement			
	Particulars	Employees	Insurance Agents and Intermediaries
	Number at the beginning of the quarter 1-04-2026	4393(On roll+AL)	7806
	Recruitments during the quarter 1-04-2026 to 30-06-2026	730 (On roll+AL)	1025
	Attrition during the quarter 1-04-2026 to 30-06-2026	618(On roll+AL)	1057
	Number at the end of the quarter 30-06-2026	4505(On roll+AL)	7774